

(Continued from previous page...)

decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the RHP Specific attention of the investors is invited to "Risk Factors" on page 38 of RHP.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus (RHP) dated February 18, 2026 filed with the Registrar of Companies (RoC), Mumbai on February 18, 2026.

The attention of investors is drawn to the following:

The maximum bid for Non-Institutional Bidders ("NIBs") reservation portion in RHP has been updated in the table under the chapter titled "Issue Structure" on page 343 and at such other places in the RHP where disclosures relating to the NIBs Reservation Portion are required to be updated, as follows: "For Non-Institutional Bidders applying under one-third of the Non-Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares, such that the Bid Amount does not exceed ₹10.00 lakhs. For Non-Institutional Bidders applying under two-thirds of the Non-Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue, (excluding the QIB Portion) subject to limits applicable to the Bidder".

The information of corrigendum as mentioned above supersedes the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Relevant changes shall be reflected in the Prospectus as and when filed with RoC, SEBI and NSE. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Socradamus Capital Private Limited Address: Gala No. 303, Carna Industrial Estate, Sun Mill Compound, Delsite Road, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Telephone: 022 - 4961 4235 Email: mb@socradamus.in Website: https://socradamus.in/ Investor Grievance E-mail: investors@socradamus.in Contact Person: Kritika Rupda SEBI Registration Number: IM0000013138	 MUFG India Private Limited (formerly known as Link India Private Limited) Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 81001 14949 Email: yaadigital.smeo@nmpms.mufig.com Investor Grievance E-mail: yaadigital.smeo@nmpms.mufig.com Website: www.investor.mufig.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: IN0000041058	 Yaap Digital Limited Shivani Shivchankar Tiwari Address: 802, 8th Floor, Signature by Lotus, Veera Desai Road, Andheri (West), Mumbai - 400 053, Maharashtra, India Telephone: 022 - 5050 0091 Email: contact@yaap.in Investor Grievance E-mail: investor@yaap.in Website: www.yaap.in Investors may contact our Company Secretary and Compliance Officer and/or the Registrar to the Issue and/or the Book Running Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 38 of the RHP before applying in the Issue. A copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com, respectively, and on the website of the Company at www.yaap.in and on the website of the BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in/>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus will be available at the website of the Company at www.yaap.in, the BRLM at <https://socradamus.in/>, and Registrar to the Issue at www.nmpms.mufig.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate office of Yaap Digital Limited, Tel: 022 - 5050 8091, BRLM: Socradamus Capital Private Limited, Tel: 022 - 4961 4235; and at the select locations of the Sub-syndicate Members, SCBSs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the website NSE and the Designated Branches of SCBSs, the list of which is available at website of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Intellect Stock Broking Limited

SUB-SYNDICATE MEMBERS: Not Applicable

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: Bidders can also bid through UPI mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP dated February 18, 2026.

For Yaap Digital Limited

On behalf of the Board of Directors

Sd/-

Atul Jeevandharkumar Hegde

Chairman and Managing Director

Date: February 19, 2026

Place: Mumbai, Maharashtra

Yaap Digital Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make initial public offering of its equity shares and has filed the RHP with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, the website of the BRLM at <https://socradamus.in/>, website of the NSE at www.nseindia.com and website of the Company at www.yaap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 38 of the RHP. Potential Bidders should not rely on the DRHP filed with NSE for making any investment decision instead investors shall rely on RHP filed with the RoC.

This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no offering of securities in the United States.

AdBaz

पंजाब नैशनल बैंक Punjab National Bank (Govt. Of India Undertaking)

Head Office: Plot No. 4, Sector-10 Dwarika, New Delhi-110075
ARMB Kolkata West Circle, 14th Floor, 11, Homanta Basu Sarani, Kolkata-700 061

E-Auction Sale Notice

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES LAST DATE & TIME FOR SUBMISSION OF EMD AND DOCUMENTS (Hard Copy & ONLINE) :-

Property at Lot (mentioned below)	LAST DATE OF BID SUBMISSION Online	Time Up to	Property at Lot (mentioned below)	LAST DATE OF BID SUBMISSION Online	Time Up to
Lot No. 1 & 2	17.03.2026	Upto 4.00 PM	Lot No. 3 - 6	27.03.2026	Upto 4.00 PM

E-Auction Sale Notice for Sale of Immovable Properties under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Properties and Address property mortgaged/charged to the Secured Creditor, the constructive/physical/symbolic possession of which has been taken by the Authorized Officer of the Bank/Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/Secured Creditor from the respective borrower(s) and guarantor(s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

The sale will be done by the undersigned through e-auction platform provided at the Web Portal (<https://banknet.com>). The General Public is invited to bid either personally or by duly authorized agent.

Lot No.	Name of the Branch	Description of the Immovable Properties	A) Dt. of Demand Notice B) Outstanding Amount C) Possession Date	A) Reserve Price (Rs. in lacs) B) EMD C) Bid Increase Amount	Date/Time of E-Auction
1.	NEW MARKET (010720) RACKEY DRESS MAKER Prop/Guarantor- ABU AHMED ATIQUE RAHAMAN Guarantor- Sabina Parvin	Property 1: EOM of Flat measuring about 166 Sq Ft at Ground floor (Covered Area) more or less at premises No. 7D, Sande Street, (Moulana Abdul Rezaque Malhabad Street), Ward No 62, Po & PS-Park Street, Kolkata-700016, under KMC in property stands in the name of Mrs Sabina Parvin. Vide Sale Deed No. 19/2020163 of 2016. (Under Symbolic Possession) Property 2: EOM of Flat measuring about 166 Sq Ft at 4th Floor (Covered Area) more or less at Premises No. 7D, Sande Street, (Moulana Abdul Rezaque Malhabad Street), Ward No 62, PO & PS-Park Street, Kolkata-700016, under KMC in property stands in the name of Mrs Sabina Parvin. Vide Sale Deed No. 19/20201254 of 2016. (Under Symbolic Possession) Property 2: EOM of flat measuring about 751 Sq Ft more or less, at Ground Floor at Premises No. 7D, Sande Street, (Moulana Abdul Rezaque Malhabad Street), Ward No 62, PO & PS-Park Street, Kolkata-700016, Under KMC in property stands in the name of Mrs Sabina Parvin. Vide Sale Deed No. 19/20204874 of 2016. (Under Symbolic Possession)	A) 26.04.2021 B) ₹737,17,975.80 along with applicable interest thereon and all other expenses and other charges. C) 23.09.2021	(A) ₹10.03 Lacs (B) ₹1.00 Lacs (C) ₹0.10 Lac (A) ₹9.90 Lacs (B) ₹1.00 Lacs (C) ₹0.10 Lac (A) ₹40.56 Lacs (B) ₹4.05 Lacs (C) ₹0.10 Lac	17.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 7003461933)
2.	ULUBERIA (158320) PAWANPUTRA VANIJYA PVT. LTD. Directors & Guarantors Mr. Jugal Kishore Manot Mrs. Sangeeta Manot	PART - 1: All that undivided northern side 2200 sq. ft. of the premises measuring 4400 square feet being the portion of the first floor of the building complex named Haj Market and Plant and Machineryes (Hyp) at Dag No. 403 (R & L) R Khanol in 1108 (L.R.) Khanol on that piece and parcel of land/khatan No. 1108 in Mouza - Ghoshalchak, P. S. - Uluberia within limit of Raghudevur Gram Panchayat Dist. - Howrah. Being deed No. - 04698 for the year 2008 in the name of M/s Pawanputra Vanijya Pvt.Ltd. (Under Physical Possession) PART - 2: All that undivided southern side portion measuring 1640 sq. ft. of the big hall premises measuring 4400 square feet being the portion of the first floor of the building complex named Haj Market and Plant and Machineryes (Hyp) at Dag No. 403 (R & L) Khanol in 1108 (L.R.) in plot No. 403 Mouza - Ghoshalchak, P. S. - Uluberia within the limit of Raghudevur Gram Panchayat Dist. - Howrah. Being deed No. - 05031 for the year 2008 in the name of M/s Pawanputra Vanijya Pvt.Ltd. (Under Physical Possession)	A) 12.02.2014 B) ₹1,04,12,189.40 along with applicable interest thereon and all other expenses and other charges. C) 28.05.2014	(A) ₹50.66 Lacs (B) ₹5.06 Lacs (C) ₹0.10 Lac	17.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 7003461933)
3.	KOLKATA LILUAH (030000) M/s Lokenath Enterprise Prop- Sanat Banerjee Guarantor- 1. Sri Debasis Banerjee	All that piece and portion of Bastu land measuring more or less 2 Cottah 11 Chittak 42 Sq Ft comprised in Baranagar Municipality. The residential flat of a three (G+H) storied building upon which one residential flat measuring more or less 650 Sq Ft lying and situated at Mouza-Baranagar, J. No 5 under being Baranagar Municipality, comprised in KS No. 06 under Tuzo No. 1068/2833, corresponding to Dag No. 1032 under Khatan No. 1625 being Premises No. 47/2, DharendraNath Chatterjee Road, Holdings No. 91/2, Ward No. 16, P.S. Baranagar, North 24 P.S within the jurisdiction of the office of the D.S.R Baranag, A.D.S.R Dumdum, Kolkata, Pin- 700035 in the name of 1) Shri Debasis Banerjee & 2) Shri Sanat Banerjee. (Under Symbolic Possession)	A) 25.03.2025 B) ₹19,81,701.89 along with applicable interest thereon and all other expenses and other charges. C) 17.06.2025	(A) ₹13.37 Lacs (B) ₹1.34 Lacs (C) ₹0.10 Lac	27.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 7003461933)
4.	KOLKATA LILUAH (030000) LOKENATH TEXTILE Prop- Mr. Bablu Saha	All that piece & portion of land with double storied residential building measuring more or less 1 Cottah 6 chittaks comprised in Bally Municipality. Situated at Mouza- Bally, J. No- 14, under being Bally Municipality, comprised in Dag No. 11834, 11836 under Khatan No. 8207, Municipal Holding No. 158/20, Saini Chakraborty Lane, Bally Municipality Ward No. 5, P.S. Bally, Howrah - 711201, Property Stands in the Name of Sri Bablu Saha. (Under Symbolic Possession)	A) 06.05.2021 B) ₹24,49,105.00 along with applicable interest thereon and all other expenses and other charges. C) 20.09.2021	(A) ₹31.52 Lacs (B) ₹3.15 Lacs (C) ₹0.10 Lac	27.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 7003461933)

Lot No.	Name of the Branch	Description of the Immovable Properties	A) Dt. of Demand Notice B) Outstanding Amount C) Possession Date	A) Reserve Price (Rs. in lacs) B) EMD C) Bid Increase Amount	Date/Time of E-Auction
5.	LYONS RANGE (069200) M/S Aquaflo Prop. Mr. Saikat Ghosh	Equitable mortgage of all piece and parcel of basts land measuring 2 cottahs 35 sq. ft. more or less together with a lites shededkancha structure thereon measuring about 100 sq. ft. situated in the district of South 24 Parganas, P.S. - Behala, at Mouza- Sini, comprised in R.S. No. - 340 under Khatan No. 79, apportioning to J.L. No. - 11, Touzi No. - 3, Rs. No. - 186, Scheme Plot No. - 18, A.D.S.R.O. Behala, within the limits of the Kolkata Municipal Corporation, Ward No. - 121, premises No. 208P, Raja Rammoan Roy Road, Kolkata-700008 together with all right of easement registered at D.S.R. - II South 24 Parganas, West Bengal, Deed of sale being No. 06787 for the year 2010 dated 09.07.2010 Book-I volume No. 24 page no. 4806 to 4820. (Under Symbolic Possession)	A) 05.09.2025 B) ₹21,26,995.13 along with applicable interest thereon and all other expenses and other charges. C) 16.01.2026	(A) ₹66.29 Lacs (B) ₹6.63 Lacs (C) ₹0.25 Lac	27.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 7003461933)
6.	Branch: Kolkata Overseas Sumanta Kumar Ray & Peyal Ray	A partly two and partly three storied brick built 45 years old centred dwelling house measuring about total super-built up area 1818 sq. ft. (Ground Floor - 711 sq. ft. consisting of 02 bedrooms, 01 living cum dining, 01 kitchen, and 01 bath & privy; First Floor - 778 sq. ft. consisting of 03 bedrooms, 01 living cum dining, 01 kitchen, 01 bath & privy and 01 small verandah & Second Floor - 329 sq. ft. consisting of 01 bedroom, 01 godown room and 01 bath & privy) being premises No. 1771, Raneer Branch Road, P.S. - Chitpur, P.O. - Cossipur, Kolkata - 700002 comprised on an area of land measuring about 1 cottah 8 chittaks within the limits of the Kolkata Municipal Corporation Ward No.4 (Under Symbolic Possession)	A) 22.10.2025 B) ₹79,15,926.99 as per notice plus further interest & charges. C) 16.01.2026	(A) ₹78.86 Lacs (B) ₹7.886 Lacs (C) ₹0.25 Lac	27.03.2026 FROM 11.00 AM TO 4.00 PM WITH 10 MINS EXTENSION (Dealing Officer Contact No. 9931217697)

TERMS AND CONDITIONS OF E-AUCTION SALE

The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules, 2002 and to the following further conditions.

- The auction sale will be "online through e-auction" portal <https://banknet.com>.
- The intending Bidders/Purchasers are requested to register on portal (<https://banknet.com>) using their mobile number and email-id. Further, they are requested to upload requisite KYC documents. Once the KYC documents are verified by e-auction service provider (may take 2 working days), the intending Bidders/Purchasers has to transfer the EMD amount using online mode in his Global EMD Wallet by 17.03.2026 (For Lot No. 1 & 2) and 27.03.2026 (For Lot No. 3-6) before the e-auction Date and time in the portal. The registration, verification of KYC documents and transfer of EMD in wallet must be completed well in advance, before auction.
- Earnest Money Deposit (EMD) amount as mentioned above shall be paid online through 3 modes i.e. NEFT/ Cash/ Transfer (After generation of Challan from <https://banknet.com>) in bidders Global EMD Wallet. NEFT transfer can be done from any Scheduled Commercial Bank, however for Cash/ Transfer the bidder has to visit Punjab National Bank Branch. Payment of EMD by any other mode such as Cheques will not be accepted. Bidders, not depositing the required EMD online, will not be allowed to participate in the e-auction. The Earnest Money Deposited shall not bear any interest.
- Platform: <https://banknet.com> for e-auction will be provided by M/s PSB Alliance Private Limited having its Registered office at Unit No. 1, 3rd Floor, VIOS Commercial Tower, near Wadala Truck Terminal, Wadala East, Mumbai - 400 037 (Help Desk Number +91 82912 20220, E-mail ID: support.BANKNET@psballiance.com). The intending Bidders/Purchasers are requested to participate in the e-auction process at e-Auction Service Provider's website <https://banknet.com>. This Service Provider will also provide online demonstration/ training on e-auction on the portal.
- The Sale Notice containing the General Terms and Conditions of Sale is available / published in the following website/ webpage portal. L <https://banknet.com> & www.pnbindia.in.
- The intending participants of e-auction may download free of cost, copies of the Sale Notice, Terms & Conditions of e-auction, Help Manual on operational part of e-auction related to this e-auction from [BANKNET portal](https://banknet.com) (<https://banknet.com>).
- The intending Bidders/Purchasers are requested to register on portal (<https://banknet.com>) using their mobile number and email-id. Further, they will upload the requisite KYC documents. Once the KYC documents are verified by e-auction service provider (may take 2 working days), the intending Bidders/Purchasers has to transfer the EMD amount using online mode in his Global EMD Wallet. Only after having sufficient EMD in his Wallet, the interest bidder will be able to bid on the date of auction.
- Bidder's Global Wallet should have sufficient balance. (≥EMD amount) at the time of bidding.
- During the e-auction bidders will be allowed to offer higher bid in inter-ale bidding over and above the last bid quoted and the minimum increase in the bid amount must be ₹10,000.00 to the last higher bid of the bidders Ten minutes time will be allowed to bidder to quote successive higher bid and if no higher bid is offered by any bidder after the expiry of ten minutes to the last highest bid, the e-auction shall be closed.
- It is the responsibility of intending Bidder(s) to properly read the Sale Notice, Terms & Conditions of e-auction, Help Manual on operational part of e-auction and follow them strictly. In case of any difficulty or need of assistance before or during e-auction process can contact authorized representative of our e-auction Service Provider <https://banknet.com>. Details of which are available on the e-auction portal.
- After finalization of e-auction by the Authorized Officer, any successful bidder will be informed by our above referred service provider through SMS/ email. (On mobile no/ email address given by them/ registered with the service provider).
- The secured asset will not be sold below the reserve price. As per rules, the Bidding shall start from one notch higher than the Reserve Price.
- The successful bidder shall have to deposit 25% (twenty-five percent) of the bid amount, less EMD amount deposited, on the same day or not later than the next working day and the remaining amount shall be paid, within 15 days from the date of Confirmation of Sale by the Bank, in the form of Banker's Cheque/ Demand Draft issued by a Scheduled Commercial Bank drawn in favour of "The Authorized Officer, Punjab National Bank, A/c (Name of the A/c) Payable at KOLKATA. In case of failure to deposit the amount as above within the stipulated time, the amount deposited by successful bidder will be forfeited to the Bank and Authorized Officer shall have the liberty to conduct a fresh auction/ sale of the property & the defaulting bidder shall not have any claim over the forfeited amount and the property.
- Payment of sale consideration by the successful bidder to the bank will be subject to TDS under Section 194-1A of Income Tax Act 1961 and TDS is to be made by the successful bidder only at the time of deposit of remaining 75 % of the bid amount/full deposit of BID amount.
- The Authorized Officer reserves the right to accept any or reject all bids, if not found acceptable or to postpone/ cancel/ suspend/ discontinue or vary the terms of the auction at any time without assigning any reason whatsoever and his decision in this regard shall be final, at any stage.
- In case any dispute or litigation or an adverse order passed by an appropriate court or tribunal etc., or for any reason whatsoever, Bank decides to return the money to the Bidders, no interest shall be paid for the period the amount is kept with the Bank. The decision of the Authorized Officer is final in this regard.
- The sale certificate shall be issued in the favor of successful bidder on deposit of full bid amount as per the provisions of the act.
- The properties are being sold on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS".
- The purchasers of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorized Officer, but the Authorized Officer shall not be answerable for any error, misstatement or omission in this proclamation.
- It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The bidder inspects the property in consultation with the dealing official as per the details provided.
- All statutory dues/landlord charges/other dues including registration charges, stamp duty, taxes etc. shall have to be borne by the purchaser.
- The Authorized Officer or the Bank shall not be responsible for any charge, lien, encumbrances, or any other dues to the Government or anyone else in respect of properties. Auctioneers are not known to the bank. The Intending Bidder is advised to make their own independent inquiries regarding the encumbrances on the property including statutory liabilities, arrears of property tax, electricity dues etc.
- The bidder should ensure proper internet connectivity, power back-up etc. The Bank shall not be liable for any disruption due to internet failure, power failure or technical reasons or reasons/contingencies affecting the e-auctions.
- It is open to the Bank to appoint a representative and make self-bid and participate in the auction.

For detailed term and conditions of the sale, please refer: <https://banknet.com> & www.pnbindia.in

STATUTORY SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002

Place: Kolkata Date: 20.02.2026 Authorized Officer, Punjab National Bank, Secured Creditor