पंजाब नैशनल बैंक punjab national bank
.....भरोसे का प्रतीक ...the name you can BANK upon!
(A GOVERNMENT OF INDIA UNDERTAKING)

ASSET RECOVERY MANAGEMENT BRANCH, Noida, SH-12, 1st floor,
Gama Shopping Centre, Sector-Gama-I, Greater Noida, Distt. Gautam Budh Nagar, UP- 201308
E-mail: cs8290@pnb.bank.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Symbolic possession of which has been taken by the Authorized Officer of the Bank/ Secured Creditor, will be sold on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

SCHEDULE OF SALE OF THE SECURED ASSETS

Sr. No.	Name of the Branch / Name of the Account / Name and Addresses of the Borrower/Guarantors Account	A) Date of Demand Notice U/s 13(2) of Sarfaesi Act 2002 / B) Outstanding Amount as on / C) Possession Date u/s 13(4) of Sarfeasi Act 2002 / D) Nature of Possession Symbolic / Physical/ Constructive	Description of Immovable Properties Mortgaged / owner's Name (Mortgagers of Property[ies]	A) RESERVE PRICE / B) EMD / C) Bid Increase Amount	DATE/ TIME OF E-AUCTION	Details of the encumbrances known to the secured creditors & Authorised Officer
1.	**Branch:- Dadri, Gautam Budh Nagar(010900)** **Ms. Ritu Sharma (Borrower) D/o Sh. Devendra Sharma** Flat No. 1076, A2, Gaur Apartment, Govind Puram, Ghaziabad, UP-201001 **Also At :-** Village-Lakhanawali, Greater Noida, Gautam Budh Nagar, UP-201310 **Sh. Manoj Nagar S/o Sh. Harish Chand Nagar (Guarantor),** House No. 51, Luksar Ataee, Muradnagar, Kasna,Gautambudh Nagar, UP-201306 **Sh. Manoj Nagar S/o Sh. Harish Chand Nagar (Guarantor),** Shop No.78, First Floor, Nagar Complex, Kasna,Greater Noida, District-Gautam Budh Nagar, UP-201306	A) 15.11.2017 B) Rs.30,67,754.50/- + future interest and charges thereon (C) 23.01.2026 (D) (Symbolic Possession)	Equitable Mortgage of Property Residential 5%- 6%, Plot No. 63, Village/ Sector- Lakhnawli Area 210 Sq. Mtr., , Situated in Greater Noida & District-Gautam Budh Nagar, UP within the registration of Sub- Registrar- Sadar, Gautam Budh Nagar, UP, standing in the name of Ms. Ritu Sharma D/O Shri Devendra **Bounded as under:-** North East- As per Lease Plan South East - As per Lease Plan North West - As per Lease Plan South West- As per Lease Plan	A) RS.128.52 Lakhs B) Rs.12.86 Lakhs C)Rs. 0.20 Lakh	08.06.2026 11:00 AM to 04:00 PM	NOT KNOWN MR. SANTOSH KUMAR JHA MOB: 9650960134 AUTHORISED OFFICER ARMB NOIDA
2.	**B/O :-Bhangel, Noida, District Gautam Budh Nagar** **M/s Shiv Durga Builders Pvt. Ltd.** D-25A, First Floor, Laxmi Nagar, Delhi-110092 **Address:- 1. Sh. Dhirendra Pal Singh Solanki (Director & Guarantor)** G-6, Yamunapuram , District Bulandshahr, U.P. 203001 **Also At-** G-6, G-7, G-8 Yamunapuram, Near DPS School District Bulandshahr, U.P. 203001**Also At-** B-274, Sector-50 Noida, District Gautam Buddh Nagar ,U.P. 201301 **2. Sh. Radhey Shyam Tomar (Director & Guarantor)** B-274, Sector 50 Noida ,District Gautam Budh Nagar, U.P. 201301 **Also At-** 173 Ushmapur Khurja, District Bulandshahr, U.P. 203131 **3. Sh Raj bahadur Singh (Director & Guarantor),** 551, HIG , Avas Vikas Colony, DM Road , Bulandshahr, Up 203001 **4. Deepak Kumar Solanki(Guarantor),** Kakrola Road Laxman Ganj, Khurja, District Bulandshahr, U.P. 203131 **5. Smt. Sunita Singh (Guarantor),** G-6, Yamunapuram, District Bulandshahr, U.P. 203001	A) 28.11.2024 B) Rs 23,32,36,877.50 plus further interest & charges thereon C) 01.03.2025 (D) (Symbolic Possession)	**Equitable Mortgage of Property Non Agriculture Land at Khata No. 559, Land No. 46 GHA, Village Gauspur Taina Pargana Tehsil Khurja, District Bulandshahr UP, Area 1800 sq. Meters, Standing in the name of Sh. Deepak Solanki S/o Late Sh. Chandra Pal Singh Solanki** Bounded as - North- Link Road, South- land of Sunil Singh, East- Land of Ram Gopal, West- Land of Nepal Singh	A)Rs.118.58 Lakh B)Rs.11.86 Lakh C)Rs. 0.20 Lakh	08.06.2026 11:00 AM to 04:00 PM	NOT KNOWN MR. SANTOSH KUMAR JHA MOB: 9650960134 AUTHORISED OFFICER ARMB NOIDA

NOTE : The allotment letter and possession letter in respect of Property Mentioned at serial No. 1 were not obtained by the Bank from the mortgagor."

TERMS AND CONDITIONS: The Sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions: **1.** The properties are being sold on **" AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and WHATEVER THERE IS BASIS 2.** The particulars of Secured Assets Specified in the Schedule here in above have been stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission on the proclamation. **3.** The Sale will be done by the undersigned through e-auction platform provided at the Website **https://baanknet.com 4.** For detail term and conditions of the sale, please refer **https://baanknet.com & www.pnbindia.in 5.** All statutory dues/ attendant charges/ other dues including registration charges, stamp duty, Tax/ GNIDA dues /Any Authority charges etc shall have to be borne by the purchaser and Authorised Officer or the bank shall not be responsible for any charges, lien in encumbrance are any other dues to govt or anyone else in respect of Property (e-auctioned) not known to the bank the intending bidder is advised to make there on independent inquiries regarding the encumbrance on the property including statutory liabilities, arrears of property tax, electricity dues etc.

(STATUTORY SALE NOTICE UNDER RULE 8(6) READ WITH RULE 9(1) OF THE SARFAESI ACT, 2002)

Date: 06.05.2026, Place : Greater Noida — **AUTHORIZED OFFICER, PUNJAB NATIONAL BANK**

Form No. INC-26

{Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014}

Before the Central Government, Regional Director, Northern Region Directorate II, Chandigarh

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND

In the matter of

HSJONJUA AEROINFRA PRIVATE LIMITED

(CIN : U52231CH2006PTC030480)

having its Registered Office at

Plot No. 47/1, Industrial Area Phase 1, Chandigarh - 160002

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special resolution passed at Extra-Ordinary General Meeting held on **25th April, 2026** to enable the Company to change its Registered Office from the **"Union Territory of Chandigarh"** to the **"State of Punjab".**

Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the **MCA-21 portal (www.mca.gov.in) by filing investor complaint form** or cause to be delivered or send by registered post of his /her/ its objections supported by an affidavit stating the nature of his / her / its interest and grounds of opposition to the **Regional Director, Northern Region Directorate II, 3rd Floor, Corporate Bhawan, Plot No.4-B, Sector-27 B, PIN-160019, Chandigarh** within fourteen (14) days from the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-

Plot No. 47/1, Industrial Area Phase 1, Chandigarh - 160002

For & on behalf of
HSJONJUA AEROINFRA PRIVATE LIMITED
Sd/-
HARMANPREET SINGH JONJUA (DIRECTOR)
DIN: 05193545
Date : 06.05.2026 | Place : Chandigarh

"IMPORTANT"

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Company Name: SRF Ltd
CIN: L18101DL1970PLC005197

Regd Office: The Galleria, DLF Mayur Vihar, Unit No. 236 & 237, 2nd floor, Mayur Place, Noida Link Road, Mayur Vihar Phase I Extn, New Delhi, Delhi-110091 | Email ID: ekta.maheshwari@srf.com

NOTICE: It is hereby given that the following share certificates issued by the Company are stated to be lost/misplaced and the registered holders thereof have applied to the Company for issue of duplicate share certificates.

S.No.	Name of the Holder	Folio No.	Kind of Securities and face value	No. of Securities	No. Certificate	Distinctive Nos.
1.	Chitra Mahidhar	SRF0040671	Equity shares of Rs.10/-each	50	527638	25211612-25211661
2.				600	1137137	296262530-296263129
3.				40	90085282	9517626-9517665
4.				40	90085283	9517666-9517705
5.				20	90085284	9517706-9517725

The public is hereby warned against purchasing or dealing in any way with the above, share certificates. Any person(s) who has/have any claim(s) with the Company in respect of the said share certificates should lodge such claims at its registered office at the address given above within 15 days of the publication of this notice after which no claim will be entertained, and the Company will proceed with issuance of duplicate share certificates.

Name of the holder/Claimant:
Chitra Mahidhar R/O 23/85, Ramadoss Street Krishnapuram, Near Model School, Ambattur, Thiruvallur, Tamil Nadu

Place: New Delhi

केनरा बैंक Canara Bank (भारत सरकार का उपक्रम) (A Govt. of India Undertaking) सिंडिकेट Syndicate

DEMAND NOTICE

Canara Bank Regional Office Karnal Namaste Chowk, Near Hotel Deventure, Sector-16, Karnal

DEMAND NOTICE [SECTION 13(2)] TO BORROWER/ GUARANTOR/MORTGAGOR

Ref: SARFAESI/Narinder/2026 **Date: 18.04.2026**

To:

Sri. Narinder S/o Randhir Singh HN. 293, Model Town, Badi Balmiki Basti, Karnal-132001, Haryana **also at** House bearing H. No. Plot. 1213, measuring 42.77 sq. metres situated at Sector-16 Karnal.

Dear Sir,

Sub: Notice issued under Section 13(2) of the Securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002.

The undersigned, being the Authorised officer of Canara Bank, Hansi Road Branch, (hereinafter referred to as "the secured creditor"), appointed under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, (hereinafter referred as the "Act") do hereby issue this notice to you as under:

That M/s Sri. Narinder s/o Randhir Singh (hereinafter referred to as "the Borrower") has availed credit facility / facilities stated in the Schedule A hereunder and has entered into the security agreement/s in favour of the secured creditor. While availing the said financial assistance, you have expressly undertaken to repay the loan amount/s in accordance with the terms and conditions of the above mentioned agreements.

You (The person mentioned in schedule B) are also entered in to agreements against the secured assets which are detailed in **Schedule B** hereunder.

However, from January 2026 (month/year), the operation and conduct of the said financial assistance / credit facilities have become irregular. The books of account maintained by the secured assets shows that the liability of the Borrower towards the secured creditor as on date amounts to **Rs. 3,73,378.12 (Rupees Three lakhs Seventy Three thousands three hundred Seventy eight and paise twelve only)**, the details of which together with future interest rate are stated in **Schedule C** hereunder. It is further stated that the Borrower/Guarantor having failed to keep up with the terms of the above said agreement in clearing the dues of the secured creditor within the time given, and have been evasive in settling the dues. The operation and conduct of the above said financial assistance / credit facility/ies having come to a standstill and as a consequence of the default committed in repayment of principal debt/ installment and interest thereon, the secured creditor was constrained to classify the debt as Non Performing Asset (NPA) as on 29.03.2026 (mention date) in accordance with the directives/guidelines relating to asset classification issued by the Reserve Bank of India.

The secured creditor through this notice brings to your attention that the Borrower has failed and neglected to repay the said dues/ outstanding liabilities and hence hereby demand you under Section 13(2) of the Act, by issuing this notice to discharge in full the liabilities of the Borrower as stated in **Schedule C** hereunder to the secured creditor **within 60 days from the date of receipt of this notice**. Further, it is brought to your notice that you are also liable to pay future interest at the rate of 8.05 per annum together with all costs, charges, expenses and incidental expenses with respect to the proceedings undertaken by the secured creditor in recovering its dues.

Please take note of the fact that if you fail to repay to the secured creditor the aforesaid sum of **Rs. 3,73,378.12 (Rupees Three lakhs Seventy Three thousands three hundred Seventy eight and paise twelve only)** together with further interest and incidental expenses and costs as stated above in terms of this notice under Section 13(2) of the Act, the secured creditor will exercise all or any of the rights detailed under sub-section (4)(a) and (b) of Section 13, the extract of which is given here below to convey the seriousness of this issue:

13(4)- In case the Borrower/Guarantor fails to discharge liability in full within the period specified in sub-section (2), the secured creditor may take recourse to one or more of the following measures to recover his secured debt, namely;

(a) Take possession of the secured assets of the Borrower/Guarantor including the right to transfer by way of lease, assignment or sale for realizing the secured asset;

(b) Take over the management of the business of the Borrower including the right to transfer by way of lease, assignment or sale for realizing the secured asset:

Provided that the right to transfer by way of lease, assignment or sale shall be exercised only where the substantial part of the business of the Borrower is held as security for the debt;

Provided further that where the management of whole of the business or part of the business is severable, the secured creditor shall take over the management of such business of the borrower which is relatable to the security for the debt;

and under other applicable provisions of the said Act.

Your attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

You are also put on notice that in terms of section 13(13) the Borrower/Guarantor shall not transfer by way of sale, lease or otherwise the said secured assets detailed in Schedule B hereunder without obtaining written consent of the secured creditor. It is further brought to your notice that any contravention of this statutory injunction/ restraint, as provided under the said Act, is an offence and if for any reason, the secured assets are sold or leased out in the ordinary course of business, the sale proceeds or income realized shall be deposited with the secured creditor. In this regard you shall have to render proper accounts of such realization / income.

This notice of Demand is without prejudice to and shall not be construed as waiver of any other rights or remedies which the secured creditor may have including further demands for the sums found due and payable by you.

This is without prejudice to any other rights available to the secured creditor under the Act and/or any other law in force.

Please comply with the demand under this notice and avoid all unpleasantness. In case of Non- compliance, further needful action will be resorted to, holding you liable for all costs and consequence.

Thanking you, Yours faithfully

SCHEDULE –A

[Details of the credit facility/ies availed by the Borrower]

Sr. No.	Loan No	Nature of Loan/Limit	Date of sanction	Amount
1	5845619000021	Housing Loan	08.06.2021	Rs.4,00,000

SCHEDULE –B

[Details of security assets 3]

Immovable	Name of Title Holser
Residential House bearing H. No. Plot. 1213, measuring 42.77 sq. metres situated at Sector-16 Karnal which is bounded a sunder: North :- Plot no. 1212. South :- Plot no. 1214, East :- Road , West :- Other's plot	Sri. Narinder s/o Randhir Singh

SCHEDULE – C

[Details of liability as on date]

Sr. No.	LOAN No.	NATURE OF LOAN/LIMIT	LIABILITY WITH INTEREST AS ON 29.03.2026	RATE OF INTEREST
1.	5845619000021	Housing Loan	3,73,38.12	8.05+2 %

Place : Karnal — **Authorised Officer, Canara Bank**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGE IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

bipin offset limited
Designing • Printing • Packaging

BIPIN OFFSET LIMITED

(Please scan this QR Code to view the Draft Red Herring Prospectus)

Corporate Identity Number: U21093GJ2021PLC127061

Our Company was originally formed as Partnership Firm, under the Partnership Act 1932 ("Partnership Act") in the name and style of "M/s. Bipin Offset" pursuant to Deed of Partnership dated January 01, 1998. Thereafter, the Partnership Firm was converted into Private Limited Company under the provisions of Companies Act, 2013 in the name and style "Bipin Offset Private Limited" and a certificate of incorporation dated November 03, 2021, was issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into Public Limited Company and name of company was changed from "Bipin Offset Private Limited" to "Bipin Offset Limited" vide fresh certificate of incorporation dated July 01, 2025. For further details, please see chapter titled ***"History and Certain Corporate Matters"*** beginning on page 201.

Registered Office: 1205, Swati Crimson and Clover, Nr Shilaj Circle, Shilaj, Daskroi, Ahmedabad, Gujarat, 380059, India.
Tel No: +91- 85110 92289 | **E-mail:** compliance@bipinoffset.com | **Website:** https://bipinoffset.com/
Contact Person: Mrs.Radhika Parth Soni, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. RAKESH BHOGILAL PATEL, MRS. ZINNAL RAKESHKUMAR PATEL & MR. RIKIN BIPINCHANDRA PATEL

INITIAL PUBLIC ISSUE OF UPTO 29,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BIPIN OFFSET LIMITED ("BIPIN" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In case of under subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue shall be available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 322 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at https://bipinoffset.com/ and at the website of BRLM i.e. Sobhagya Capital Options Private Limited at www.sobhagyacapital.com .Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to section titled *"Risk Factors"* appearing on Page 28 of this Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see ***"Our History and Certain Corporate Matters"*** on page 201 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see ***"Capital Structure"*** on page 91 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOBHAGYA CAPITAL OPTIONS LTD. **SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED** **Address:** C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India **Tel. No.:** +91 9920379029/ +91 7836066001 **Email:** cs@sobhagyacap.com **Investor Grievance E-mail:** delhi@sobhagyacap.com **Website:** www.sobhagyacapital.com **Contact Person:** Ms. Menka Jha/ Mr. Rishabh Singhvi **SEBI Registration No:** INM000008571	**MAASHITLA SECURITIES PRIVATE LIMITED** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 **Tel. No.:** 011-47581432 **E-mail:** investor.ipo@maashitla.com **Investor Grievance E-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mr. Mukul Agrawal **SEBI Registration No.:** INR000004370	**Mrs. Radhika Parth Soni** **Address:** 1205, Swati Crimson and Clover, Nr Shilaj Circle, Shilaj, Daskroi, Ahmedabad, Gujarat-380059, India. **Tel. No.:** +91 8511092289 **Email:** compliance@bipinoffset.com **Website:** https://bipinoffset.com/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Bipin Offset Limited
On behalf of the Board of Directors
Sd/-
Ms. Radhika Parth Soni
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: May 06, 2026

BIPIN OFFSET LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated May 04, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Sobhagya Capital Options Private Limited at www.sobhagyacapital.com and the website of our Company at https://bipinoffset.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdBaaz