



आस्ति वसूली प्रबंधन शाखा, नोएडा, एसएच-12,
प्रथम तल, गामा शॉपिंग सेंटर-गामा-1, ग्रेटर नोएडा, जिला गौतम बुद्ध नगर, यू.पी.-201308
ई-मेल : cs8290@pnb.bank.in

अचल सम्पत्तियों की ई-नीलामी हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल सम्पत्तियों के विक्रय हेतु ई-नीलामी विक्रय नोटिस, आम जनता को और विशेष रूप से कर्जदार और गारंटर्स को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्तियां जो प्रतिभूत लेनदार के पास बंधक / प्रभारित हैं, का रचनात्मक / भौतिक / सांकेतिक कब्जा प्रतिभूत लेनदार पंजाब नेशनल बैंक के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहाँ है, जैसा है और जो कुछ भी है" के आधार पर बेचा जाएगा। बकाया राशि की वसूली, कर्जदार(रों) और गारंटर्स(रों), आरक्षित मूल्य और धरोहर राशि का विवरण नीचे दी गई तालिका के अनुसार

प्रत्याभूत परिसम्पत्तियों की बिक्री की अनुसूची

क्र. सं.	शाखा का नाम खाते का नाम कर्जदार/ गारंटर्स खाते का नाम एवं पता	A) सरकारी अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना की तिथि	अचल सम्पत्तियों का विवरण – बंधक / स्वामी के नाम (सम्पत्तियों के बंधककर्ता)	A) आरक्षित मूल्य	नीलामी की तिथि एवं समय	प्रतिभूति लेनदार के संज्ञान में ऋण भारों का विवरण और प्राधिकृत अधिकारी का नाम	
		B) बकाया राशि		B) ईएमडी (ईएमडी जमा करने की अंतिम तिथि)			
		C) सरकारी अधिनियम 2002 की धारा 13(4) के अंतर्गत कब्जा की तिथि		C) बोली वृद्धि राशि			
		D) कब्जा की स्थिति सांकेतिक / भौतिक / रचनात्मक					
1.	शाखा:- दादरी, गौतमबुद्धनगर(010900) सुश्री रितु शर्मा (उधारकर्ता) पुत्री श्री. देवेन्द्र शर्मा प्लेट नंबर 1078, ए2, गौर अपार्टमेंट, गोविंद पुरम, गाजियाबाद, यू.पी.-201001 इसके अलावा:- ग्राम-लखनावली, ग्रेटर नोएडा, गौतमबुद्ध नगर, यू.पी.-201310 श्री मनोज नागर पुत्र स्व. हरीश चंद नागर (गारंटर्स), मकान नंबर 51, लुक्कर अटई, मुसादनगर, कासना, गौतमबुद्ध नगर, यू.पी.-201306 श्री मनोज नागर पुत्र स्व. हरीश चंद नागर (गारंटर्स), टुकान नंबर 78, प्रथम तल, नगर कॉम्प्लेक्स, कासना, ग्रेटर नोएडा, जिला-गौतमबुद्ध नगर, यू.पी.-201306	A) 15.11.2017 B) Rs.30,67,754.50/- + गतिष्क का ब्याज एवं अन्य प्रभार इत्यादि (C) 23.01.2026 (D) (सांकेतिक कब्जा)	सांख्यिक बंधक आवासीय संपत्ति, 5%-6%, प्लॉट संख्या 83, गांव/सेक्टर-लखनावली, क्षेत्रफल 210 वर्ग मीटर, ग्रेटर नोएडा एवं जनपद-गौतम बुद्ध नगर, उत्तर प्रदेश में स्थित, जो उप-पंजीयक-सदर, गौतम बुद्ध नगर, उत्तर प्रदेश के पंजीकरण बेजविकार में आती है, जो सुश्री रितु शर्मा पुत्री श्री देवेन्द्र के नाम पर दर्ज है। बौहदी- पूर्व-पूर्व – लीज योजना के अनुसार दक्षिण-पूर्व – लीज योजना के अनुसार उत्तर-पश्चिम – लीज योजना के अनुसार दक्षिण-पश्चिम – लीज योजना के अनुसार	A) ₹.128.52 लाख B) ₹.12.86 लाख B) ₹.0.20 लाख	08.06.2026 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं श्री संतोष कुमार झा मोबाइल: 9650960134 प्राधिकृत अधिकारी एअरएमबी नोएडा	
2.	शाखा: भीमल, नोएडा, जिला गौतमबुद्धनगर नैसर्ग शिव दुर्गा विल्स प्राइवेट लिमिटेड बी-25ए, प्रथम तल, लक्ष्मी नगर, दिल्ली-110092 पता:- 1. श्री धीरेन्द्र पाल सिंह सोलंकी (निदेशक एवं गारंटर्स) जी-6, यमुनापुरम, जिला बुलंदशहर, उत्तर प्रदेश 203001 और: जी-6, जी-7, जी-8 यमुनापुरम, डीपीएस स्कूल के पास जिला बुलन्दशहर, उ.प्र. 203001 और: बी-274, सेक्टर-60 नोएडा, जिला गौतम बुद्ध नगर, उ.प्र. 201301 2. श्री. राधे श्याम तोमर (निदेशक एवं गारंटर्स) बी-274, सेक्टर 60 नोएडा, जिला गौतमबुद्धनगर, उ.प्र. 201301 और: 173 उन्नावपुर खुर्जा, जिला बुलन्दशहर, उ.प्र. 203131 3. श्री राज बहादुर सिंह (निदेशक एवं गारंटर्स), 651, एम्पाईजी, आपास विकास कॉलोनी, डीएम रोड, बुलंदशहर, ऊपर 203001 4. दीपक कुमार सोलंकी (गारंटर्स), ककरोला रोड लक्ष्मण गंज, खुर्जा, जिला बुलन्दशहर, उ.प्र. 203131 5. श्रीमती. सुनीता सिंह (गारंटर्स), जी-6, यमुनापुरम, जिला बुलन्दशहर, उ.प्र. 203001	A) 28.11.2024 B) ₹. 23,32,36,877.50 + गतिष्क का ब्याज एवं अन्य प्रभार इत्यादि (C) 01.03.2025 (D) (सांकेतिक कब्जा)	सांख्यिक बंधक सम्पत्ति गैर कृषि भूमि खता सं. 559, भूमि सं. 46 घ. ग्राम गौसपुर टैना परगना तहसील खुर्जा, जिला बुलंदशहर यू.पी. क्षेत्रफल 1800 वर्ग मी., जोकि श्री दीपक सोलंकी पुत्र स्वर्गीय श्री चंद्र पाल सिंह सोलंकी के नाम पर है। बौहदी: उत्तर में – लिंक रोड, दक्षिण में – सुनील सिंह की भूमि पूर्व में – राम गोपाल की भूमि पश्चिम में – नेपाल सिंह की भूमि	A) ₹.118.58 लाख B) ₹.11.86 लाख C) ₹.0.20 लाख	08.06.2026 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं श्री संतोष कुमार झा मोबाइल: 9650960134 प्राधिकृत अधिकारी एअरएमबी नोएडा	

नोट: क्रमांक 1 पर उल्लिखित संपत्ति के संबंध में बैंक को गिरवीदार से आवंटन पत्र और कब्जे का पत्र प्राप्त नहीं हुआ था। नियम एवं शर्तों, बिक्री, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 में वर्णित नियमों एवं शर्तों के अधीन होगी। (1) **सम्पत्तियों को "जो है जहाँ है", "जैसी है जो कुछ भी है" एवं "दायित्व रहित आधार पर" बेचा जा रहा है।** (2) ऊपर वर्णित अनुसूची में विनिर्दिष्ट सुरक्षित परिसंपत्तियों का विवरण, प्राधिकृत अधिकारी की सर्वश्रेष्ठ जानकारी के अनुसार दर्शाई गई है, किंतु प्राधिकृत अधिकारी इस उद्योगपा में किसी त्रुटि, गलत बयान या चूक के लिए जवाबदेह नहीं होगा। (3) नीलामी ई-नीलामी प्लेटफॉर्म वेबसाइट <https://baanknet.com> के माध्यम से ऊपर वर्णित विनाकों को आयोजित की जाएगी। (4) अधिक विवरण तथा सम्पूर्ण नियमों व शर्तों के लिए कृपया निम्नलिखित वेबसाइट्स : <https://baanknet.com> & www.pnbindia.in देखें। (5) सभी सांख्यिक बकाया / अटेंडेंट शुल्क / पंजीकरण शुल्क, स्टॉप शुल्क / ग्रेटर नोएडा औद्योगिक विकास प्राधिकरण का बकाया / किसी अन्य अधॉरिटी का बकाया इत्यादि, खरीददारों को वहन करना होगा। प्राधिकृत अधिकारी या बैंक किसी भी शुल्क के लिए जिम्मेदार नहीं होगा। ऋणभार में ग्रहणाधिकार सांख्यिक बकाया या किसी अन्य के लिए संपत्ति (ई-नीलामी) के संबंध में जो बैंक को ज्ञात नहीं है, इच्छुक बोलीदाता को सलाह दी जाती है कि वे वैधानिक देनदारियों, संपत्ति कर की बकाया राशि, बिजली बकाया इत्यादि संपत्ति पर भार के संबंध में स्वतंत्र पूछताछ करें।

सरकारी अधिनियम, 2002 के नियम 8(6) के साथ पठित नियम 9(1) के अंतर्गत वैधानिक बिक्री सूचना)

दिनांक : **06.05.2026**, स्थान : ग्रेटर नोएडा

प्राधिकृत अधिकारी, पंजाब नैशनल बैंक

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BASIS FOR ISSUE PRICE



Please refer to the website of the BRLM i.e. www.cumulativecapital.group for the "Basis for Issue Price" updated with the above price band or scan the QR code for the "Basis for Issue Price" updated with above price band.

INDICATIVE TIMELINES FOR THE ISSUE

Submission of Bids

- Bids at Cut-off price shall not permitted for all category of investors.
- Downward Modification and cancellation shall not be applicable to any of the category of bidding.

Bid/Issue Period (except the Bid/Issue Closing Date)

Activity	Time (IST)
Submission and revision of Bids	Only between 10.00 a.m. and 5.00 p.m.

Bid/ Issue Closing Date*

Submission Mode	Time (IST)
Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 5.00 p.m.
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m.
Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m.
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m.

Modification/ Revision/ Cancellation of Bids

Category	Time (IST)
Upward revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward revision of Bids by Individual Investors*	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/Issue Closing Date

*UPI mandate end time was at 5:00 p.m. on the Bid/Issue Closing Date.

Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

On the Bid/Offer Closing Date, the Bids shall be uploaded until:

- Until 4.00 p.m. IST in case of application by QIBs and Non – Institutional Investors and
- Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Individual Investors which may be extended up to such time as deemed fit by the Stock Exchange after taking into account the total number of applications received up to the closure of timings and reported by Book Running Lead Manager to the Stock Exchange.

Bid/Issue Program

Event	Indicative Dates
Bid/ Offer Opening Date*	Tuesday, May 12, 2026
Bid/ Offer Closing Date** ^	Thursday, May 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On and before Friday, May 15, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account***	On and before Monday, May 18, 2026
Credit of Equity Shares to Demat accounts of Allottees	On and before Monday, May 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On and before Tuesday, May 19, 2026

*Our Company, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period will be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.

** Our Company, in consultation with the Book Running Lead Manager, may decide to close the Bid/ Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/ Issue Closing Date.

***In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Issue Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 173 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 343 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

10% OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 13,50,00,000. divided into 1,10,00,000 Equity Shares of ₹ 10/- each and 2,50,000 12% Cumulative Preference Shares of ₹ 100/- each. The Issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 8,70,70,000 divided into 69,00,000 Equity Shares of ₹ 10/- each and 1,80,700 12% Cumulative Preference Shares of ₹ 100/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Amol Laxmikant Mujumdar (5000 Equity Shares) and Girish Kalamkar (5000 Equity Shares) of ₹ 10/- each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated January 13, 2026, from BSE for using its name in the Issue Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 266 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (The designated stock exchange): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed of construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

The investors are advised to refer to page 267 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Issue is made in terms of Chapter IX of the SEBI (ICOR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER:

The Merchant Banker associated with the Issue has handled 6 SME public issues since inception.

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
1	Pelatro Limited	5,598.00	200.00	September 24, 2024	275.00	49.60%. [-5.80%]	98.78%. [-9.07%]	70.45%. [-9.98%]
2	Agarwal Toughened Glass India Limited	6,263.57	108.00	December 5, 2024	135.00	18.56%. [-2.85%]	-21.02%. [-10.63%]	26.62%. [0.03%]
3	Patel Chem Specialities Limited	5,880.00	84.00	August 01, 2025	110.00	11.26%. [-0.98%]	9.15 [5.46%]	-13.82 [1.56%]
4	Prodocs Solution Limited	2,760.00	138.00	December 15, 2025	144.00	47.83%. [-1.86%]	39.28%. [-12.50%]	--
5	HRS Aluglaze Limited	5,091.84	96.00	December 18, 2025	126.00	70.89%. [-1.08%]	171.82%. [-9.21%]	--
6	Mehul Telecom Limited	2,773.01	98.00	April 24, 2026	108.00	-	-	-

SME- IPOs

1	Pelatro Limited	5,598.00	200.00	September 24, 2024	275.00	49.60%. [-5.80%]	98.78%. [-9.07%]	70.45%. [-9.98%]
2	Agarwal Toughened Glass India Limited	6,263.57	108.00	December 5, 2024	135.00	18.56%. [-2.85%]	-21.02%. [-10.63%]	26.62%. [0.03%]
3	Patel Chem Specialities Limited	5,880.00	84.00	August 01, 2025	110.00	11.26%. [-0.98%]	9.15 [5.46%]	-13.82 [1.56%]
4	Prodocs Solution Limited	2,760.00	138.00	December 15, 2025	144.00	47.83%. [-1.86%]	39.28%. [-12.50%]	--
5	HRS Aluglaze Limited	5,091.84	96.00	December 18, 2025	126.00	70.89%. [-1.08%]	171.82%. [-9.21%]	--
6	Mehul Telecom Limited	2,773.01	98.00	April 24, 2026	108.00	-	-	-

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 16 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Cumulative Capital Private Limited Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai- 400093, Maharashtra, India. Telephone: +91 981 966 2664 / +91 820 005 2280 Facsimile: NA Email: contact@cumulativecapital.group Website: www.cumulativecapital.group Investor Grievance Email: investor@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Jigar Bhanushali SEBI registration number: INM000013129 CIN: U64910MH2023PTC414974	 Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India. Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ganesh Shinde SEBI Registration Number: INR000001385	Ruchi Sanket Modi, Company Secretary & Compliance Officer Goldline Pharmaceutical Limited Address: 103, F-1, Leela Apartment, Shilpa HSG Society, Near Saptagiri Nagar, Shandiham, Narendra Nagar, Nagpur – 440 015, Maharashtra, India; Email: info@goldlinepharma.in Tel No: +91 712 278 6666 Website: www.goldlinepharma.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Manager: www.cumulativecapital.group, and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Goldline Pharmaceutical Limited (Telephone: +91 7122786666) BRLM: Cumulative Capital Private Limited (Telephone: +91 8200052280) **Syndicate Member:** Nirman Share Brokers Private Limited (Telephone: +91 0755-4260000), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, BSE (www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at : www.goldlinepharma.in, www.cumulativecapital.group and www.bsesme.com respectively.

SYNDICATE MEMBER: Nirman Share Brokers Private Limited

BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**For Goldline Pharmaceutical Limited
On Behalf of the Board of Directors**

Sd/-

Amol Laxmikant Mujumdar

DIN: 01910549

Managing Director

Place: Nagpur

Date: May 06, 2025

Goldline Pharmaceutical Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on. The RHP shall be available on the website of the BRLM to the Issue at www.cumulativecapital.group and website of BSE i.e. [www](http://www.bseindia.com)