SANGAM (INDIA) LIMITED

CIN: L17118RJ1984PLC003173

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2026

(₹ in Lakhs, except per equity share data)

Sr No	Particulars	Quarter Ended			Financial Year Ended	
		31.03.2026	30.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	
1	Total Income from Operations	88,031	77,499	74,638	324,259	287,232
2	Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	4,675	3,280	1,446	11,948	5,084
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	4,509	3,114	1,280	11,284	4,420
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	3,288	2,447	952	8,261	3,180
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other Comprehensive Income (after tax)]	3,106	2,451	616	7,955	3,247
6	Paid-up Equity Share Capital	5,025	5,025	5,025	5,025	5,025
7	Other Equity				102,602	95,653
8	Earning per share (not annualised) (before extraordinary items) (of ₹ 10/- each) Basic & Diluted (in ₹)	6.87	5.20	2.23	17.76	7.65
9	Earning per share (not annualised) (after extraordinary items) (of ₹ 10/- each) Basic & Diluted (In ₹)	6.54	4.87	1.89	16.44	6.33

Note:

1 The above Audited Consolidated financial results for the quarter and year ended 31st March, 2026 were reviewed by the Audit Committee and thereafter were approved by the Board of Directors in their meeting held on 22nd April, 2026.

2 As per regulation 47(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 result on standalone basis for the year ended 31st March 2026 is given: (1) Total Income from Operations ₹ 3,20,139 Lakhs (2) Profit/Loss Before Tax ₹ 11,657 Lakhs and (3) Profit/Loss after Tax ₹ 8,570 Lakhs.

3 The Board of Directors have recommended a dividend @ 20% (₹ 2/- per share) on equity shares, subject to approval from the shareholders at the ensuing Annual General Meeting of the Company.

4 The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format for the Quarter and Year ended March 31, 2026 financial results are available on the websites of the Stock Exchanges at www.nseindia.com, www.bseindia.com and on the Company's website at www.sangamgroup.com. The same can be accessed by scanning the QR Code provided below.

Date: 22nd April, 2026
Place: Bhilwara

For and on behalf of the Board of Directors
Sd/-
(R.P. Soni)
Chairman
DIN-00401439

Regd.Off. : Atun, Chittorgarh Road, Bhilwara-311001 (Raj.)
Phone: 01482-245400 Web: www.sangamgroup.com
Email: secretarial@sangamgroup.com

TATA CAPITAL LIMITED

CIN: L65990MH1991PLC060670 .
Regional Office-11th Floor, PS Srijan Tech Park, DN 52, Sector – V, Salt Lake, Kolkata -700091, West Bengal
Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013
Website- www.tatacapital.com

Under Section 13 (2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as "Act") read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 (hereinafter referred to as "Rules").

Whereas the undersigned is the Authorised Officer of Tata Capital Limited (hereinafter referred to as TCL - Transferee), through Tata Capital Financial Services Ltd (hereinafter referred to as TCFSL - Transferor) vide Orders dated 24th November 2023 passed by National Company Law Tribunal, Mumbai vide scheme of arrangement agreed between Tata Capital Financial Services Limited ("TCFSL") as Transferors and Tata Capital Limited ("TCL") as Transferee under the provisions of Sections 230 to 232 r/w Section 66 and other applicable provisions of the Companies Act, 2013 ("said Scheme") having our registered office at 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013.

Whereas the undersigned being the Authorised Officer of Tata Capital Limited under the **Act** and in exercise of powers conferred under **Section 13 (12)** of the **Act** read with **Rule 3** of the **Rules** already issued detailed Demand Notice dated below under **Section 13(2)** of the **Act**, calling upon the Borrower(s)/Co-Borrower(s)/Guarantor(s) (all singularly or together referred to "Obligors")/Legal Heir(s)/Legal Representative(s) listed hereunder, to pay the amounts mentioned in the respective Demand Notice/s, within 60 days from the date of the respective Notice/s, as per details given below. Copies of the said Notices are sent through Registered Post A.D and are available with the undersigned, and the said Obligor(s)/Legal Heir(s)/Legal Representative(s), may, if they so desire, collect the respective copy from the undersigned on any working day during normal office hours.

Since the said Notices have not been properly served, Notice is hereby given, once again, to the said Obligor(s) /Legal Heir(s)/Legal Representative(s) to pay to TCL, within 60 days from the date of the respective Notice/s, the amounts indicated herein below against their respective names, together with further interest as detailed below from the respective dates mentioned below in column (d) till the date of payment and / or realization, read with the loan agreement and other documents/writings, if any, executed by the said Obligor(s). As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to TCL by the said Obligor(s) respectively.

Loan Account No.(A)	Name of Obligor(s)/Legal Heir(s)/ Legal Representative(s) (B)	Total Outstanding Dues (Rs.) as on below date* (C)	Date of Demand Notice (D)	Date of NPA (E)	Description of the Secured Assets/Immovable Properties / Mortgaged Properties (F)
TCFLA05 4300001 2140893	**1. M/s The Metal Hub Through its Proprietor, Mr. Syed Anwar Ahmed.** **2. Mr. Syed Anwar Ahmed Son of Late Syed Makbul** **3. Mrs. Razda Khatun Daughter of Syed Nezamuddin** **All above have office/residence at:** Premises no. 72/67, G.T Road, ward no. 13, Durgapur, West Bengal – 713213. **Also Service address/ office at:** Steel Park, Near Gausia Masjid Main Gate, Durgapur, Municipal Corporation Barddhaman, Durgapur, West Bengal – 713203 **Also Service address/ office at:** Main gate, New Steel Park, Link Road, Azad Nagar, Durgapur, Bardhaman, West Bengal – 713203. **Also Service address/ office at:** J.L No 59 L T Khatian No 1027 BL & LR Durgapur Mouza Karsar, New Steel Park Main Gate Durgapur, Municipal Corp Barddhaman, West Bengal - 713203	**Rs.37,15,216/- (Rupees Thirty-Seven Lakhs Fifteen Thousand Two Hundred and Sixteen Only) as on 07.04.2026.**	**10th April 2026**	05.04.2026	ALL THAT piece and parcel of the property situated in the district of Paschim Bardhaman, P.S: Sub-division and A.D.S.R Office Durgapur, Mouza – Karsar, J.L No. 59, Plot No.:- R.S – 688, L.R – 830, L.R Khatian No. 1027, B.L & L.R.O Durgapur, admeasuring 3 katha or 4.95 decimal, which is butted and bounded as follows: North : R.S Plot No. 688 South: R.S Plot No. 688 East: 12ft wide proposed road. West: R.S Plot No. 689 [i.e., more fully as described in the Sale Deed Registered dated 17-08-2018 executed in favor of Mr. Syed Anwar Ahmed (as Purchaser) by Mr. Vikash Jaiswal (as vendor), registered with the office of A.D.S.R Durgapur with date of registration 23-08-2018 and recorded in Book No. I, Volume No. 0206-2018, pages from 86812 to 86826 being no. 020604784 for the year 2018]

*With further interest, additional interest at the rate as more particularly stated in respective Demand Notice dated mentioned above, incidental expenses, costs, charges etc. incurred till the date of payment and/or realization. If the said Obligor(s) shall fail to make payment to TCL as aforesaid, then TCL shall proceed against the above Secured Asset(s)/Immovable Property(ies) under Section 13(4) of the said Act and the applicable Rules entirely at the risk of the said Obligor(s)/Legal Heir(s)/Legal Representative(s) as to the costs and consequences.

The said Obligor(s)/Legal Heir(s)/Legal Representative(s) are prohibited under the said Act to transfer the aforesaid Secured Asset(s)/Immovable Property, whether by way of sale, lease or otherwise without the prior written consent of TCL. Any person who contravenes or abets contravention of the provisions of the Act or Rules made thereunder shall be liable for imprisonment and/or penalty as provided under the Act.

Date: 22-04-2026
Place: Durgapur, West Bengal

For Tata Capital Limited
Sd/-
Authorised Officer

बैंक ऑफ़ इंडिया
Bank of India BOI
Relationship beyond Banking

BANK OF INDIA
ASSET RECOVERY DEPARTMENT
BARASAT ZONAL OFFICE

2nd Floor, DD-2, Salt Lake, Sector 1, Bidhan Nagar, Kolkata - 700064

E-AUCTION TO BE HELD ON 26.05.2026

PUBLIC NOTICE FOR SALE OF IMMOVABLE PROPERTIES MORTGAGED TO THE BANK

Whereas, the Authorized Officer of Bank of India under the Securitization & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 (54 of 2002) & in exercise of powers conferred under Section 13(12) read with rules 8 & 9 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice, to borrowers and Authorized Officer has taken possession of the properties described herein below. Offers are invited by the Authorized Officer under sub-rule 5 & 6 of rule 8 of the said Act by holding e-auction on the date, place and time mentioned. Public at large and borrowers and guarantors in general are being informed hereby that E-auction under SARFAESI Act in respect of under noted properties will be conducted for sale on the terms & conditions presented in the Security Interest (Enforcement) Rules 2002 and to the following conditions for realization of the Debts due to the Bank.

Name & Address of Borrowers / Guarantors with Branch Name	DESCRIPTION OF THE PROPERTY	Secured debt / Amount due (In Rs.)	Date of Demand Notice & Date of Possession	Reserve Price (In Rs.) & Earnest Money Deposit (EMD, In Rs.)
SECTOR V BRANCH **Borrowers-Mortgagors: Mr. SADHAN BISWAS & Mrs. TULI BISWAS** **Add:** CHANDPUR LENINGARH BILKANDA SODEPUR, NORTH 24 PGS, West Bengal, PIN-700129	EQM of land & building situated at 480 Sq pucca roof and 190 sq ft, Absolute shed comprised in R.S Dag No 1350 under R.S Khatian No-63 situated at Mouza-Doharia, J.L No-45, Re Su No-132, Touzi No - 146, Pargana Anwarpur, P.S – then Barasat at present Madhyamgram, A.D S. R.O- Barasat, Dist – North 24 Pargans within local limit of Madhyamgram Municipality, Ward No - 9, Holding No-269, Peyarabagan 700129.	**Rs.18,70,000/-** as on 08.04.2026 & further interest & charges thereon	26.08.2025 & 08.01.2026 (Symbolic Possession)	**Rs.9,30,000/- & Rs.93,000/-**
MIRHATI BRANCH **Borrower: GOPAL SAHA** **Add:** SO KHITISH SAHA VILL MADHUMURALI, PO PURBA KAZIPARA, PS BARASAT NORTH 24 PGS, West Bengal PIN-700129	Land with building measuring 3.02 decimal land at mouza-Santoshpur, Touzi No.146, J.L.No.89, R.S Dag No.383, R S Khatian No.411 & 415, Hal L.R. Khatian No.2114, North 24 PGS.	**Rs.10,63,213.95/-** as on 08.04.2026 & further interest & charges thereon	23.09.2022 & 14.12.2022 (Symbolic Possession)	**Rs.7,54,000/- & Rs.75,400/-**
SHIBALAYA BRANCH **Borrower-Mortgagor: Mrs. Ruby Chakraborty D/o TARAK CHAKRABORTY** **Add:** VILL. KASHIMPUR GHOSH PARA, PO. ADI KASHIMPUR DUTTAPUKUR	EQM of residential property on all that piece and parcel of Bastu Land measuring about 02 Cotah 09 Ch. 02 sq. ft. having 350 sq. ft. more or less, of Pucca Building (as per Deed & Sale Agreement) under Mouza- Santoshpur, J.L. No. 89, Touzi No. 12, L.R. Kh. No. 360, Hal L.R. Kh. No. 780, R.S. and L.R. Dag No. 388, lying and situated at Santoshpur, Talpukur, near Kalitala, P.O. Adi Kashimpur, P.S. Duttapukur, Pin- 743248 within Kashimpur Gram Panchayet, Barasat- I, North 24 Pgs., in the name of Mrs. Ruby Chakraborty.	**Rs.12,65,000/-** as on 16.03.2026 & further interest & charges thereon	11.03.2025 & 30.05.2025 (Symbolic Possession)	**Rs.9,79,000/- & Rs.97,900/-**

TERMS & CONDITIONS:

(i) Auction sale / bidding would be only through **"Online Electronic Bidding"** process through the website **https://BAANKNET.com/**

(ii) **Date and time of Auction 26.05.2026 between 11.00 a.m. to 05.00 p.m. for all properties, followed by unlimited extensions of 10 minutes each, viz the auction process would run for 120 minutes in first stance and in case a valid bid is received in last 10 minutes, the auction would get extended by another 10 minutes. The process would continue until there are no valid bids during last 10 minutes. Auction would commence at one notch above Reserve Price, as mentioned above. Bidders shall improve their offers in multiples of Rs.10,000/- (Rupees Ten Thousand only). Interested parties can inspect the properties at site on 20.05.2026 between 11.00 a.m. and 04.00 p.m.**

(iii) **The intending bidders should register their names at portal https://BAANKNET.com/ and get their User ID and password. Prospective bidders may find how to register for auction, mode of auction, and other processes to be followed on the above-mentioned link. Intending bidders may contact Mr. Abinash Sahu (+91-8249328547) for any query.**

(iv) The above properties/assets shall be sold on **"AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS" and "WITHOUT ANY RECOURSE BASIS"**. The intending bidders should make their own enquiries regarding the encumbrances, title of property put on auction and claim/right/dues affecting the property, the time and cost involved in taking physical possession (for properties under symbolic possession) prior to submitting their bid. All the accrued statutory dues including property tax, energy charges etc shall be borne by the successful bidder. The Authorized Officer/Secured Creditor shall not be responsible in any way **for any third party claims/right/dues and also for the delay, costs and/ or legal issues involved in taking physical possession** (in case of properties under symbolic possession).

(v) Particulars specified in the schedule above have been stated to the best of the information of the Authorized Officer/Bank. Authorized Officer and / or Bank will not be answerable for any error, mis-statement or omission in this public notice.

(vi) The aforesaid properties shall not be sold below the Reserve Price mentioned above. Intending bidders are required to deposit the Earnest Money Deposit (EMD) stated above in the wallet provided on the E-BAANKNET. Details of the process for depositing EMD in the wallet can be found on the above-mentioned link.

(vii) **The intending bidders should register themselves on the afore-mentioned portal well before the auction date, in any case no later than 26.05.2026 up to 5.00 p.m.**

(viii) **The highest / successful bidder shall have to deposit 25% of the bid amount, including the EMD already paid immediately after acceptance of bid by the Authorized Officer in respect of the sale, failing which the EMD shall be forfeited. The highest bidder shall be declared to be the successful bidder/ purchaser of the properties mentioned herein provided always he is legally qualified to bid.**

(ix) **The balance 75% of the bid/purchase money shall be payable on or before 15th day (during banking hours) of confirmation of the sale by the Authorized Officer or such extended period as agreed upon in writing by solely at the discretion of the Authorized Officer. In case of default in payment by the successful bidder the amount already deposited by the bidder shall be forfeited and the Authorized Officer / Bank will be at liberty to cancel the auction and conduct fresh auction.**

(x) **On receipt of the entire sale consideration, the Authorized Officer shall issue the Sale Certificate in the name of bidder and the sale shall be considered complete thereafter and that the Bank shall entertain no claims.**

(xi) **The Authorized Officer is not bound to accept the highest bid or any or all bids and reserves the right to accept or reject any or all the bids without assigning any reason thereof and vary, modify and waive any condition of sale in his absolute discretion.**

(xii) The successful bidder / purchaser would bear all the charges / fees payable for conveyance deed, taxes including Service Tax/TDS (As per Section 393 as per Income Tax Act 2025 for properties valued Rs.50 Lakhs & above) if any.

(xiii) This publication is also thirty days' notice under Rule 8(6) of The security interest (Enforcement), Rules 2002 to the above borrowers / guarantors/mortgagors to the advance.

(xiv) For downloading further details, process compliance & terms & conditions, please visit: **www.bankofindia.bank.in**.

Date : 23.04.2026
Place: Kolkata

Sd/- Authorized Officer
Bank of India

PHANTOM DIGITAL EFFECTS LIMITED

CIN: L92100TN2016PLC103929
REGD OFF : Kosmo One, 6th floor, Tower B, Plot No. 14, 3rd Main Road, Ambattur, Chennai - 600 058
Website: www.phantom-fx.com, Email: cs@phantom-fx.com, Phone: 044-42833212

NOTICE OF THE EXTRA ORDINARY GENERAL MEETING ("EOGM") AND REMOTE E- VOTING INFORMATION

NOTICE IS HEREBY GIVEN THAT THE (01/2026-27) EXTRA ORDINARY GENERAL MEETING ("EOGM") OF THE MEMBERS OF PHANTOM DIGITAL EFFECTS LIMITED ("THE COMPANY") WILL BE HELD THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM") ON THURSDAY THE 14TH DAY OF MAY, 2026 AT 12.30 P.M.

Pursuant to the General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020, in relation to "Clarification on passing of ordinary and special resolutions by companies under the Companies Act, 2013", General Circular Nos. 20/2020 dated 5th May, 2020, 10/2022 dated 28th December, 2022 , 09/2023 dated 25th September, 2023, 09/2024 dated 19th September, 2024 and subsequent circulars issued in this regard, the latest being 03/2025 dated 22nd September, 2025 in relation to "Clarification on holding of Extra Ordinary General Meeting ('EOGM') through Video Conferencing (VC) or Other Audio Visual Means (OAVM)", (collectively referred to as "MCA Circulars") the Company is convening the "EOGM" through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'), without the physical presence of the Members at a common venue.

Further, the Securities and Exchange Board of India ("SEBI"), vide its Circulars dated May 12, 2020; January 15, 2021; May 13, 2022; January 5, 2023; October 7, 2023; and October 3, 2024 (collectively referred to as the "SEBI Circulars"), along with other applicable circulars and notifications issued in this regard, has granted certain relaxations from compliance with specific provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

In compliance with the provisions of the Companies Act, 2013 ("the Act"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and the applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circulars"), the Extraordinary General Meeting ("EOGM") of the Company is being convened and held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on Thursday, May 14, 2026 at 12:30 P.M. (IST).

The deemed venue for the EGM shall be the Registered Office of the Company, situated at 6th Floor, Tower B, Kosmo One Tech, Plot No. 14, 3rd Main Road, Ambattur Industrial Estate, Ambattur, Tiruvallur, Tamil Nadu – 600058, India.

Remote e-voting and e-voting during the EOGM:

1. In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the EOGM using electronic voting system provided by National Securities Depository Limited (NSDL) ('remote e-voting'). The facility of voting will also be made available during the EOGM and those members who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system at the EOGM. A Person whose name is recorded in the register of members or in the register of beneficial owner maintained by the depositories as on the cut-off date, i.e. **Thursday, May 07, 2026**, will only be entitled to avail the facility of remote e-voting as well as voting in the EOGM.
2. **The e-voting period commences on Monday, May 11, 2026 (9.00 a.m. IST) and ends on Wednesday, May 13, 2026 (5.00 p.m. IST)**. During this period, Members may cast their vote electronically. The e-voting module shall be disabled by NSDL thereafter.
3. Members are provided with a facility to attend the EOGM through electronic platform provided by National Securities Depository Limited. Members may access the platform to attend the EOGM through VC at www.evoting.nsdl.com by using the remote e-voting credentials. The link for the EOGM will be available in the member's login where the "Event" and the "Name of the company" can be selected. The Members who cast their votes by remote e-voting prior to the date of EOGM may also attend the EOGM but shall not be entitled to cast their vote again.
4. Members who cast their vote through remote e-voting can participate in EOGM but shall not be entitled to cast their vote again.
5. Detailed procedure of remote e-voting / e-voting and attending the EOGM through VC/ OAVM has been provided in the notice of EOGM. Any person who becomes shareholder of the company after sending the notice of the EOGM but before the cut-off date, i.e., **Thursday, May 07, 2026** may obtain the login ID and password by sending a request at **evoting@nsdl.co.in**. However, if the person is already registered with NSDL for remote e-voting then the existing user ID and password can be used for casting vote.

   The Board of Directors has appointed Mr. Susanta Kumar Dehury, Practicing Company Secretary (CP No. 27050; Membership No.: FCS 7408), Chennai, Proprietor of M/s. SKD & Associates (Firm Registration No.: S2023TN958600), as the Scrutinizer for the Extra-Ordinary General Meeting (EGM) of the Company.

The notice along with further details are available on Stock exchange i.e. National Stock Exchange of India Limited (NSE) www.nseindia.com and on the website of the company at https://phantomfx.com/investor/shareholder-meeting.php

In case of any queries, members may refer the Frequently Asked Question (FAQs) and e-voting user manual for shareholders available at the above website of the www.evoting.nsdl.com. For any grievance/ queries relating to e-voting, members are requested to contact on 022 - 4886 7000 or send a request on e-mail: evoting@nsdl.com and Mr. Rajesh Kumar Samal, Company Secretary & Compliance Officer, Phantom Digital Effects Limited at Registered Office: Kosmo One, 6th floor, Tower B, Plot No. 14, 3rd Main Road, Ambattur, Chennai - 600 058, Email: cs@phantom-fx.com Tel: 044-42833212.

Thanking You,
For Phantom Digital Effects Limited
Sd/-
Bejoy Arputharaj Sam Manohar
Managing Director (DIN: 03459098)

Date : 21.04.2026
Place : Chennai

L&T Infra Investment Partners Advisory Private Limited
(For and on behalf of L&T Infra Investment Partners in the capacity of Investment Manager of L&T Infra Investment Partners)
Corporate Office: Brindavan, Plot No. 177, CST Road, Vidyanagari Marg, New Mercedes Showroom, Kalina, Santacruz (East), Mumbai 400 098
CIN No.: U67190MH2011PTC218046
Branch office: Mumbai

L&T Finance

Notice for Sale of NCDs under Swiss challenge method

RKV Enterprises Pvt. Ltd. ("RKVEPL"), incorporated in 2016, is one of the promoter entities of Resonance Eduventures Limited ("REL"), REL is into the business of assisting students in the preparation of undergraduate engineering and medical competitive entrance exams.

L&T Infra Investment Partners Advisory Pvt Ltd ("LTIA") the investment manager of L&T Infra Investment Partners ("LTIIP"), a SEBI registered Category-I Alternate Investment Fund hereby invites proposal from NBFCs / FIs / Corporates / AIFs etc. for acquisition of its outstanding 6000 Non Convertible Debentures ("NCDs") having ISIN No. INE473W07020, held by LTIIP in RKVEPL, on 100% cash basis under Swiss Challenge Method. The sale of the NCDs is on the basis of "As is where is", "As is what is", "Whatever there is" and "No Recourse".

(Rupees in Crore)

Name of Issuer	Principal Outstanding as on 22.04.2026	Highest Bid received/ BASE BID	Starting Price for counter Bid under Swiss Challenge method
RKV Enterprises Pvt. Ltd.	60.00	14.20	15.62

The interested parties shall, on or before April 27,2026 by 5.00 p.m., submit their Expression of Interest ("EOI") to participate in the counter-bidding, post which further details as to timelines for conducting due diligence, bid submission, etc. will be provided or the interested parties may also directly submit the counter-bids. If no EOI is received before the cut-off time, the Base Bid will be declared as the successful bid for the purpose of this Swiss challenge process.

The broad terms of the offer are as follows:-

1. The sale of NCDs shall be on 100% Cash basis.
2. The sale is under Swiss Challenge method based on the bid offer in hand, and only counter bids are expected. Starting price for counter bid under Swiss challenge is marked at Rs. 15.62 Cr. The highest counter bid received, will be treated as challenger bid. The bidder who has submitted base bid offer will be invited to match the challenger bid. If the base bidder either matches the challenger bid or bids higher than the challenger bid, such bid will become the Successful Bid; else, the challenger bid will be declared as Successful bid as per Swiss Challenge method guidelines.
3. Interested NBFCs / FIs / Corporates / AIFs etc. ("Bidders") to submit an EOI to participate in the counter-bidding or submit the counter-bid, by sending an e-mail to veritas.team@ltfs.comon or before by 5:00 p.m.
4. Preliminary Information Memorandum ("PIM") will be shared with the Bidders who express their interest in acquiring the above NCDs, subject to execution of a Non-disclosure Agreement, in the format prescribed by LTIA. The PIM will contain brief details of the above account. Such information will be furnished on the basis of data available with LTIA and shall not be deemed to be a representation by LTIA about quality of assets. The Bidders shall conduct their own due diligence, investigation, analysis and independent verification.
5. Due diligence / independent verification shall be undertaken by the participating Bidders at their own costs. By virtue of submission of the offer, it shall be deemed that the participating Bidders have conducted their own independent due diligence, investigation, analysis and independent verification in all aspects covering the liabilities, legal proceedings, encumbrances and any other dues etc., to their complete satisfaction.
6. Detailed Process Note for the Bid Submission, timelines, Earnest Money Deposit amount shall be shared with the participants once the EOI is received by us from their end.
7. Conditional and contingent offers shall be liable to be disqualified by LTIA.
8. The participating Bidders shall not be entitled to withdraw or cancel its offer once submitted.
9. Evaluation of the bids shall be at the sole discretion of LTIA.
10. LTIA reserves the right to modify, alter the terms and conditions of sale and also reserves its right to reject any or all the bids, withdraw the NCDs from sale, defer or cancel the sale, in totality at any stage, without assigning any reason whatsoever, if in the view of LTIA, the process is not viable or it would prejudicially affect the interest of LTIA owing to any reason. All decisions of LTIA in regard to the sale process shall be final and conclusive. No claim for compensation on account of rejection of bids and / or rescinding / cancellation of sale process shall be entertained.
11. Cut-off date for calculation of Principal Outstanding Amount and Total Outstanding Amount would be April 22, 2026. Hence, any payments received till that date will remain with LTIA.
12. The sale of NCDs is subject to approval of the competent authority of LTIA. LTIA also reserves the right to reject any offer without assigning any reasons thereto.
13. The highest bidder, on being accepted / confirmed as the Successful bidder by the competent authority of LTIA, would have to pay the entire purchase consideration within 2 days or as may be extended by LTIA in its own discretion and also execute all documents, as may be required, within the time period specified in the communication of acceptance / confirmation given by LTIA.
14. The Successful bidder shall be solely and absolutely responsible for completion of all statutory, regulatory and other compliance and all costs and expenses towards stamp duty and registration charges towards transfer of NCDs shall be borne by the successful bidder.
15. In case of any further clarification, you may contact the following official:

Name of the official	Contact details
Mr. Ashwini Sharma	+91 98339 21210
Mr. Arya Shroff	+91 8369362240

Date: 23.04.2026
Place: Mumbai

Sd/-
Authorized Signatory
L&T Infra Investment Partners Advisory Pvt Ltd.
(for and on behalf L&T Infra Investment Partners)