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PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

Agrilife

Royal Foodstuffs Limited

Responsible Farming. Responsible Processing.

ROYAL FOODSTUFFS LIMITED

Corporate Identification Number: U51101MH2012PLC239014

Our Company was originally incorporated as "Royal Foodstuffs Private Limited" as a Private Limited Company under the provisions of Part IX of The Companies Act, 1956 vide certificate of incorporation dated December 21, 2012 issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, pursuant to a special resolution passed by the Shareholders in an Extraordinary General Meeting held on November 12, 2025, our Company was converted from Private Limited to Public Limited Company and a Certificate of Incorporation consequent upon such conversion was issued by the Registrar of Companies, Central Processing Centre on January 15, 2026. Consequently, the name of our Company was changed to "Royal Foodstuffs Limited". The corporate identification number of our Company is U51101MH2012PLC239014. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page no. 236 of this Draft Red Herring Prospectus.

Registered Office: 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane- 400705, Maharashtra, India
Website: www.royalfoodstuffs.com **E-Mail:** cs@royalfoodstuffs.com **Telephone No:** +91 9156016514
Company Secretary and Compliance Officer: Ms. Hrushita Rajesh Ramdharne

THE PROMOTERS OF OUR COMPANY ARE MR. SHIVSHARAN HANUMANTAPPA SAKKARGI, MS. NILIMA AVINASH PHIRKE AND MR. AVINASH VASANT PHIRKE

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 23, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ROYAL FOODSTUFFS LIMITED ("RFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] MARATHI NEWSPAPER (REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 271 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Port ion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two- thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 287 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on June 23, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.royalfoodstuffs.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 236 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
RarEver FINANCIAL ADVISORS **Rarever Financial Advisors Private Limited** **SEBI Registration Number:** INM000013217 **Address:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbhag, Ahmedabad, Gujarat– 380015 **Telephone Number:** +91 99981 23745 **Email Id:** ipo.royalfoods@rarever.in **Investors Grievance Id:** ig@rarever.in **Website:** www.rarever.in **Contact Person:** Mr. Bakan Shah / Ms. Kruti Vyas / Mr. Prasann Bhatt **CIN:** U70200GJ2023PTC144374	Maashitla **Maashitla Securities Private Limited** **SEBI Registration Number:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 **Tel. Number:** 011-47581432 **Contact Person:** Mr. Mukul Agrawal **Email Id:** investor.ipo@maashitla.com **Investors Grievance E-mail:** investor.ipo@maashitla.com **Website:** www.maashitla.com **CIN:** U67100DL2010PTC208725	Agrilife Royal Foodstuffs Limited **Name: Ms. Hrushita Rajesh Ramdharne** **ROYAL FOODSTUFFS LIMITED** **Address:** 1505, Fairmount, Sector 17, Palm Beach Road, Sanpada, Navi Mumbai, Thane-400705, Maharashtra, India **Telephone No.:** +91 9156016514 **E-Mail:** cs@royalfoodstuffs.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROYAL FOODSTUFFS LIMITED
On behalf of the Board of Directors
Sd/-
Shivsharan Hanumantappa Sakkargi
Chairman and Managing Director

Date: June 24, 2026
Place: Mumbai, Maharashtra

ROYAL FOODSTUFFS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 23, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.royalfoodstuffs.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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punjab national bank
Together for the better

ARMB Mumbai City
U.B.I Tower, 6th Floor, 25, Sir P.M Road, Fort, Mumbai- 400 001
Email: cs6041@pnb.bank.in

SALE NOTICE FOR SALE OF SECURED ASSETS UNDER SARFAESI ACT

E-Auction Sale Notice for Sale of Secured Assets under the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the constructive/physical/ symbolic possession of which has been taken by the Authorised Officer of the Bank/ Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

SCHEDULE OF THE SECURED ASSETS

Sr. No.	Name of Borrower, (Firm / Co.) Co- borrower / Proprietor / Partners / Directors / Guarantor(s) / Mortgagor(s)	Details of Immovable Properties Mortgaged / Owner's Name (Mortgagers of properties)	A) Dt. Of Demand Notice u/s 13(2) of SARFAESI ACT 2002 B) Balance Outstanding Amount as per 13(2) + Intt. & Charges C) Possession Date u/s 13(4) of SARFESI ACT 2002 D) Nature of Possession Symbolic/Physical/ Constructive	A) Reserve Price B) EMD (last Date of EMD Deposit) C) Bid Increase Amount	Date/ Time of E-Auction	Details of the encumbrances known to the secured creditors	Property ID QR code
1	ARMB Mumbai City Mr. Rajesh Chakrabarti	1st Floor, Metropolitan Housing Society Ltd., Canal South Road, Sector 'B', Mouza Dhapa, Plot No A/P, 147/B, J.L. No.2, Tauzi No 173, under Kolkata Municipal Corporation, Distt- South 24 Parganas, P.S. Jadhavpur, Now Tiljala, West Bengal- 700105 (Residential Flat situated on the Entire 1st floor, measuring 1320 Sq. ft. of Super Built-up area, together with a Covered Balcony measuring 53 sq. ft. A Covered Car Parking Space on the ground floor measuring 135 sq. ft. within G+2 Storied Residential Apartment)	A) 01.07.2025 B) Rs. 89,44,224.45, as on 31.10.2025 + further interest & other charges C) Dated: 21.11.2025 D) Symbolic	A) Rs.1,01,29,000/- B) Rs. 10,12,900/- 17/07/2026 (Up to 04.00 PM) C) Rs. 25,000/-	17/07/2026 11.00 AM to 4.00 PM	Not Known	

TERMS AND CONDITIONS

1. The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions:
2. The properties are being sold on "AS IS WHERE IS BASIS"and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS"
3. The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission in this proclamation.
4. The Sale will be done by the undersigned through e-auction platform provided at the Website https://baanknet.com as per above.
5. For detailed term and conditions of the sale, please refer www.baanknet.com & www.pnbindia.in.
6. Contact Person Mr. Sushil Kumar - 8420194674, Rijvan Ali - Mob 7768941256
7. Our Supporting agency at Kolkata Nirjhar & Associates (Nirjhar Das-9831684444)
8. The Bidder Bidding for any of the above IP has to bid by adding minimum incremental amount as mentioned over & above the fixed Reserve Price.

Note : Further any statutory dues of Central Govt/ State Govt/ Any statutory body shall be paid by the Purchaser of IP, Bank will not bear any type of dues. Past/ present/ Future.

15 DAYS STATUTORY SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002

Date: 25.06.2026
Place: Kolkata

Sd/-
Authorised Officer,
Punjab National Bank

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF STEAMHOUSE INDIA LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP-I)

steamhouse®

STEAMHOUSE INDIA LIMITED

Our Company was originally incorporated as 'Ankleshwar Eco Energy Limited' at Surat, Gujarat, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 10, 2015, issued by the Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, the name of our Company was changed from 'Ankleshwar Eco Energy Limited' to 'Steamhouse India Limited' pursuant to resolutions passed by our Board and Shareholders dated July 30, 2021 and September 6, 2021, respectively, and a fresh certificate of incorporation was issued by the Registrar of Companies, Gujarat, at Ahmedabad on September 28, 2021. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters - Changes in our Registered Office"*** on page 327 of the updated draft red herring prospectus - I dated December 8, 2025 ("**UDRHP- I**").

Corporate Identity Number: U40300GJ2015PLC083493; **Website:** https://steamhouse.in;
Registered and Corporate Office: Office No. - 324, Second Floor, Four Point, V.I.P. Road, Vesu, Surat - 395007, Gujarat, India **Telephone:** +91 261 2998109
Contact Person: Shyam Bhadresh Kapadia, Company Secretary and Compliance Officer; **Telephone:** +91 261 2998109; **E-mail:** compliance@steamhouse.in

OUR PROMOTERS: VISHAL SANWARPRASAD BUDHIA, RITU BUDHIA, VSB BUSINESS TRUST, BUDHIA BUSINESS TRUST AND VB BUSINESS TRUST

NOTICE TO INVESTORS ("NOTICE")

In reference to the Updated Draft Red Herring Prospectus - I and the corrigendum dated June 19, 2026 published on June 20, 2026, filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**"), potential investors should note the following:

1. Our Company, in consultation with the BRLM, has undertaken a Pre-IPO Placement of 68,49,315 Equity Shares at an issue price of ₹ 73 per Equity Share (including a premium of ₹ 71 per Equity Share) for a cash consideration aggregating to ₹ 499.99 million, by way of a private placement in accordance with Sections 42 and 62 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended ("**Pre-IPO Placement**").
2. The Pre-IPO Placement has been undertaken pursuant to the approval of the Board at their meetings held on June 19, 2026 and June 22, 2026 and by the Shareholders at their meeting held on June 24, 2026.
3. Further, as a part of the Pre-IPO Placement, share subscription agreement each dated June 24, 2026 was executed between (i) the Company and Singularity Large Value Fund- III (ii) the Company and Singularity Equity Fund I and (iii) the Company and Niveshaay Sambhav Fund.
4. The Company has allotted the Equity Shares in the Pre-IPO Placement pursuant to a circular resolution passed by the Board in its meeting held on June 24, 2026, in the manner as set forth below:

Date of Allotment	Name of the Allottees	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company*	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹ million)
June 24, 2026	Singularity Large Value Fund III	Cash	Private Placement	2.06%	47,94,520	73	349.99
June 24, 2026	Singularity Equity Fund I	Cash	Private Placement	0.29%	6,84,932	73	50.00
June 24, 2026	Niveshaay Sambhav Fund	Cash	Private Placement	0.59%	13,69,863	73	99.99
Total				**2.94%**	**68,49,315**		**499.99**

** Calculated after taking into account the Pre-IPO Placement of 6,849,315 Equity Shares.*

5. Accordingly, the amount proposed to be raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which does not exceed 20% of the Fresh Issue size as disclosed in the UDRHP-I, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.
6. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Offer Equity Share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. Please also note that the Company has intimated the aforementioned allotment to the Stock Exchanges in accordance with Regulation 54 of SEBI ICDR Regulations.
7. The aforementioned allottees are not connected with our Company, Subsidiary, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiary or the Group Companies, in any manner.
8. Further, our Company has appropriately intimated the aforementioned allottees, that there is no guarantee that our Company will proceed with the Offer, or the Offer will be successfully and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

   We hereby confirm that the amount proposed to be raised through the Fresh Issue shall be reduced by ₹ 499.99 million pursuant to the Pre-IPO Placement and the size of the Fresh Issue has been revised up to ₹ 2,950.00 million, subject to increase in size if any, in line with Schedule XVI of SEBI ICDR Regulations, 2018, as amended and Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957. Further, our Company has undertaken that the proceeds from such Pre-IPO Placement, shall be completely utilized towards the general corporate purpose portion of the Objects of the Offer.

   In accordance with the directives dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India (the "**SEBI Directive**"), we further undertake that the disclosures regarding the Pre-IPO Placement shall be updated in the UDRHP-II, RHP, Abridged Prospectus and Prospectus, as applicable, and be made part of the price band advertisement.

   Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the UDRHP-I and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the UDRHP-II, Red Herring Prospectus, abridged prospectus and Prospectus. Please note that the information included in the UDRHP-I will be updated, including to the extent updated by way of this Notice, as may be applicable, in the UDRHP-II, Red Herring Prospectus, abridged prospectus and Prospectus. Investors should not rely on the UDRHP-I or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, and subsequently with SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

   All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the UDRHP-I.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
equirus **Equirus Capital Limited (formerly known as Equirus Capital Private Limited)** Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India **Telephone:** +91 22 4332 0734 **Email:** steam.ipo@equirus.com **Investor Grievance E-Mail:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Mrunal Jadhav / Rahul Wadekar **SEBI Registration No.:** INM00011286	KFINTECH **KFin Technologies Limited** Selenium Tower B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telengana, India **Telephone:** + 91-40-67162222/ 18003094001 **E-mail:** steamhouse.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

For **STEAMHOUSE INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
Shyam Bhadresh Kapadia
Company Secretary and Compliance Officer

Place: Surat, Gujarat
Date: June 24, 2026

STEAMHOUSE INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares ("**Offer**") defined above and has filed the UDRHP-I with SEBI and the Stock Exchanges on December 8, 2025. The UDRHP-I is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at https://steamhouse.in; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Equirus Capital Limited (formerly known as Equirus Capital Private Limited) at www.equirus.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 34 of the UDRHP-I. Potential investors should not rely on the UDRHP-I filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.