SALE NOTICE FOR E-AUCTION OF ASSETS

NOTICE OF EXTENSION OF LAST DATE FOR SUBMISSION OF EOI AND EMD

(Under the Insolvency and Bankruptcy Code, 2016 read with the IBBI (Liquidation Process) Regulations, 2016, pursuant to the Orders of the Hon'ble Supreme Court of India and the Hon'ble National Company Law Tribunal, New Delhi Bench-II)

Notice is hereby given for sale of the under-mentioned Plant & Machinery of **M/s Xalta Food and Beverages Pvt. Ltd.** ("Corporate Debtor" or "CD"), a Company under CIRP under the Insolvency and Bankruptcy Code, 2016 ("IBC") vide Order dated 25.07.2018 passed by the Hon'ble National Company Law Tribunal, New Delhi in CP (IB) 702 (ND)/2018.

DETAILS OF THE ASSET

Description of Asset	Plant & Machinery of M/s Xalta Food and Beverages Pvt. Ltd., comprising Syrup Preparation, Water & Cleaning System, Blending, Bottle Blowing, PET Filling, Thermal Processing, Post-Filling, CSD Processing & Packaging, Juice Processing, Quality Control Laboratory, Utilities (Compressed Air, Water Treatment, Boiler & Steam, Chilling, Electrical Power, CO2 System), Material Handling and allied Factory Infrastructure, as more particularly described in Schedule-I of the E-Auction Process Document
Location / Address	Khasra Nos. 506-508 and 509, Khuleech Nagar, Dhoulana, Pilkhuwa, Hapur, Uttar Pradesh (Geo-coordinates: 28.698687930265148° N, 77.61890809292343° E)
Basis of Sale	"As is where is", "As is what is", "Whatever there is" and "No recourse" basis
Reserve Price (Rs.)	Rs. 46,47,00,000/- * (Rupees Forty-Six Crore Forty-Seven Lakh only)
EMD (10% of Reserve Price) (Rs.)	Rs. 4,64,70,000/- (Rupees Four Crore Sixty-Four Lakh Seventy Thousand only)
Incremental Value (Rs.)	Rs. 10,00,000/- (Rupees Ten Lakh only)
Last Date for submission of Bid and EMD	September 28, 2026 (earlier September 15, 2026)
Date of E-Auction	October 1, 2026 (earlier September 18, 2026)

**Exclusive of applicable taxes, levies, duties, stamp duty, registration fee, transfer charges and other statutory dues, which shall be borne by the Successful Bidder. No representations or warranties, express or implied, are made as to title, encumbrances or condition of the asset.*

KEY TERMS AND CONDITIONS

1. E-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "Online" on October 1, 2026 **from 11:00 A.M. onwards**, through the e-auction platform available at https://baanknet.com/. The E-Auction Process Document containing the Terms & Conditions of Sale, Tender/Bid Form, Affidavit and Declaration of eligibility under Section 29A of the IBC, Confidentiality Undertaking and General Terms & Conditions of the E-Auction is available on the website **https://baanknet.com/** (interested bidders may search for the Company's name on the said portal). E-Auction guide for bidders and FAQs are also available at www.ibbi.gov.in. In case of any query in regard to baanknet login, kindly contact on 839013494 (Mr. Vivek) or 9785307952 (Mr. Hemant)

2. Prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under Section 29A of the IBC, and if found ineligible at any stage, the EMD deposited shall be liable to be forfeited.

3. The sale shall be subject to the provisions of the IBC, 2016, the IBBI (Liquidation Process) Regulations, 2016, and the directions of the Hon'ble Supreme Court of India and the Hon'ble NCLT, New Delhi Bench-II, and to the detailed Terms & Conditions set out in the E-Auction Process Document available at https://baanknet.com/.

4. All other terms, conditions, Reserve Price, EMD amount, Incremental Value, eligibility criteria under Section 29A of the IBC, and other particulars set out in the Original Notice dated 05.09.2026 and the E-Auction Process shall remain unchanged and shall continue to apply mutatis mutandis to this Extension Notice. This Extension Notice shall be read as part of, and in conjunction with, the Original Notice and the E-Auction Process Document.

Note: The original notice dated 05.09.2026 was not reflected on IBBI and Baanknet portal due to technical reasons in this special case wherein Court Commissioner has been directed to sell assets for Corporate Debtor under CIRP and thus dates are being extended.

Sd/-

CA. Pankaj Gupta
Court Commissioner, M/s Xalta Food and Beverages Pvt. Ltd.
Appointed vide Order dated 10.08.2026 of Hon'ble NCLT, New Delhi Bench-II
Address: 1, Anand Vihar, Pitampura, Delhi-110034 | Mobile: +91-9999781500 | E-mail: pankajgupta.pgc@gmail.com
Place: New Delhi
Date: 18.09.2026

BIRLA TRANSASIA CARPETS LIMITED

CIN: L17222UP1972PLC004772/ Email Id: btcl.birlagroup@gmail.com/Phone No:22851034
Reg Off: 3A/246A, Flat No 2, Azad Nagar, Kanpur Nagar, Kanpur, Arya Nagar (Kanpur Nagar), Kanpur Nagar, Arya Nagar, Uttar Pradesh: 208002

CORRIGENDUM TO THE PUBLIC NOTICE FOR FIFTY FIRST ANNUAL GENERAL MEETING

Notice is hereby given to the Members of Birla Transasia Carpets Limited ("the Company") that, in continuation of the Notice convening the 51st Annual General Meeting ("AGM") of the Company to be held on Monday, 28th September, 2026 at 11.00 p.m. IST through video conferencing and other audio visual means, the Board of Directors of the Company, at its meeting held on 03rd September, 2026, has decided to withdraw Item No. 7 forming part of the Special Business set out in the said Notice.

Accordingly, the original Item No. 7 shall not form part of the business to be transacted at the 51st AGM and shall not be placed before the Members for consideration, discussion or voting.

Accordingly, the total number of items of business proposed to be transacted at the 51st AGM shall stand reduced from 7 items to 6 items.

By Birla Transasia Carpets Limited
sd/-
ARUN KUMAR SINGHI
Director
DIN: 00309207

Place: Mumbai
Date: 05/09/2026

Oriental TRIMEX LIMITED

CIN: L74899DL1996PLC078339
Regd. Office: 26/25, Bazar Marg, Old Rajendra Nagar, New Delhi-110060
Tel:011-45041223 Fax: 011-45041223
Website: www.orientaltrimex.com Email: info@orientaltrimex.com

NOTICE TO SHAREHOLDERS REGARDING
30th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 30th Annual General Meeting (AGM) of the Company will be held on Monday, 28th September, 2026 at 12:00 P.M. (IST) through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility.

In accordance with the provisions of the Companies Act, 2013 and the Rules made thereunder (the "Act"), and General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), along with such other applicable circulars issued by the MCA (collectively referred to as the "MCA Circulars"), the Company is permitted to conduct its Annual General Meeting ("AGM") through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") without the physical presence of the Members at a common venue. Further, the Securities and Exchange Board of India (SEBI), vide Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated October 03, 2024, and such other applicable circulars issued by SEBI (collectively referred to as the "SEBI Circulars"), has provided relaxations from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). In compliance with the provisions of the Companies Act, 2013 (the "Act"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), the MCA Circulars and the SEBI Circulars, the AGM of the Company is being held through VC/OAVM on Monday, September 28, 2026 at 12:00 p.m. to transact the businesses as set forth in the Notice convening the AGM.

The Notice of AGM has been sent only through electronic mode to those Members whose email addresses are registered with the Company or Depositories.

The Notice of the AGM are also available on the websites of the Company; www.orientaltrimex.com, Stock Exchanges i.e. BSE Limited; www.bseindia.com and National Stock Exchange of India Limited; www.nseindia.com and Central Depository Services (India) Limited (CDSL); www.evotingindia.com.

The Company has arranged e-Voting facility ('remote e-Voting' and 'e-Voting during the AGM') for all its members holding shares in physical or demat mode, as on the Cut-off date i.e. 21st September, 2026 through the e-Voting platform of CDSL in respect of the Resolutions to be passed at the AGM. Only Members holding shares of the Company as on the above mentioned Cut-off date shall be entitled to avail the e-Voting facility. Voting rights (for e-Voting facility) shall be reckoned on the paid-up value of the shares registered in the name of the Member(s) of the Company as on the Cut-off date. All eligible Members are requested to note following schedule of e-Voting facility:

Particulars	Date
Date of completion of dispatch of Notice	03rd September, 2026
Date and time of commencement of remote e-Voting	25th September, 2026 at 09:00 A.M
Date and time of end of remote e-Voting	27th September, 2026 at 05:00 P.M.
Date of e-Voting during AGM	28th September, 2026
Date of declaration of result	On or before 30th September, 2026

All eligible Members and persons who become Members of the Company after the dispatch of the Notice may follow the instructions for e-Voting facility, manner of attending/ joining AGM through VC/ OAVM and registering/ updating email address of Members as mentioned in the Notice of AGM. The Members who cast their vote by remote e-Voting may attend the Meeting through VC/ OAVM but shall not be entitled to cast their vote again during the AGM. Vote once casted by the Member shall not be allowed to be changed subsequently. Please note that remote e-Voting shall be disabled by the CDSL beyond the date and time specified in the above schedule.

Members having any grievance may contact Shri Rakesh Dalvi, Manager of CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai-400013, Email: helpdesk.evoting@cdslindia.com, Tel: 1800 22 55 33.

By order of the Board
For Oriental Trimex Limited
Sd/-
Rajesh Kumar Punia
Managing Director

Place: New Delhi
Date: 03.09.2026

ITCONS E-SOLUTIONS LIMITED

CIN: L72900DL2007PLC163427
Registered Office: Regus Elegance 2F, Elegance Jasola District Centre, Old Mathura Road, South Delhi, New Delhi-110025 IN
Corporate Office: 3rd Floor, B-10, Bajaj Bhawan, Sector-3, JamnaLal Bajaj Marg, Noida, Gautam Buddha Nagar, UP-201301 IN
Tel.: +91-120-4149563 **Email:** cs.pooja@itconsinc.com **Website:** www.itconsinc.com

NOTICE OF THE 19TH ANNUAL GENERAL MEETING, INFORMATION ON E-VOTING AND RECORD DATE

1. NOTICE is hereby given that the 19th Annual General Meeting (**'AGM/ Meeting'**) of the Members of ITCONS e-Solutions Limited (**'the Company'**) will be held on **Monday, September 28, 2026 at 04:30 p.m. (IST)** through Video Conferencing (**'VC'**)/Other Audio-Visual Means (**'OAVM'**) facility provided by National Securities Depository Limited (**'NSDL'**) to transact the businesses set out in the Notice convening the AGM in compliance with the applicable provisions of the Companies Act, 2013 (**'the Act'**) and rules made thereunder, read with General Circular No. 03/2025 dated September 22, 2025 (**'MCA Circular'**) issued by the Ministry of Corporate Affairs (**'MCA'**) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'Listing Regulations'**) circular issued in this regard (**'SEBI Circular'**).
2. In compliance with the above circulars, the Company has sent the Integrated Annual Report for the financial year 2025-26 along with the Notice of AGM (**'Annual Report'**) through electronic mode on September 04, 2026 to all those Members whose email addresses are registered with the Company, Depositories and Registrar and Share Transfer Agent (**'RTA'**) i.e. M/s. Cameo Corporate Services Limited and the same is also available on the Company's website at www.itconsinc.com and on the website of the stock Exchange viz. BSE Limited at www.bseindia.com and on NSDL website at www. evoting.nsdl.com. Additionally, in accordance with Regulation 36(1)(b) of Listing Regulations, a communication containing weblink including exact path for accessing the Annual Report has been sent to those Members whose email addresses were not registered.
3. The Company is pleased to provide its members the facility to exercise their right to vote on the items of business set out in the Notice of AGM by remote e-voting as well as e-voting during the AGM through platform provided by National Securities Depository Limited (**'NSDL'**). To cast an e-vote during the AGM please refer the instructions mentioned in the AGM Notice.
4. The details regarding cut-off date & e-voting are given here under:
   a) Date and time of commencement of remote e-voting: **Friday, September 25, 2026 at 09.00 a.m. (IST).**
   b) Date and time of end of remote e-voting: **Sunday, September 27, 2026 at 05.00 p.m. (IST).**
   c) The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution(s) have been cast by the Members, they shall not be allowed to change it subsequently and cast the vote beyond the said date and time.
   d) A person whose name is recorded in the Register of Members/ Register of Beneficial Owners maintained by the Depositories as on the cut off date i.e. **Monday, September 21, 2026,** shall be entitled to avail the facility of remote e-voting and voting during the AGM, in proportion to their shares in the paid up equity share capital of the Company as on the cut-off date.
   e) Members who have already cast their vote by remote e-voting prior to the AGM, will also be eligible to participate at the AGM but shall not be entitled to cast their vote again on such resolution(s) for which the Members have already cast their vote through remote e-voting.
   f) The Members may participate in the general meeting even after exercising their right to vote through remote e-voting, but shall not be allowed to vote again in the meeting.
   g) Any person, who acquires shares of the Company and becomes a Member of the Company after the dispatch of Notice electronically and holds shares as on cut-off date i.e. Monday, September 21, 2026, may obtain the login ID and password by following the steps as mentioned in the AGM Notice.
   h) A person who is not a Member as on the cut-off date should treat the Notice of the AGM for the information purposes only.
   i) Manner of voting for members holding shares in physical form, dematerialized form or who have not registered their e-mail address with the Company is provided in the Notice of AGM, which is also available on the website of the Company at www.itconsinc.com.
5. Members attending the AGM through Video Conferencing /Other Audio-Visual Means shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
6. The Board of Directors have appointed M/s. Jain Preeti & Company, Company Secretaries, as the scrutinizer to scrutinize the e-voting process in fair and transparent manner.
7. The result of remote e-voting and e-voting at the AGM shall be announced within 2 working days of the AGM of the Company. The result declared along with the Scrutinizer's Report shall be placed on the Company's website and on the website of NSDL for information of the members, besides being communicated to the Stock Exchange.
8. Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 22, 2026 to Monday, September 28, 2026 (both days inclusive) for the Annual General Meeting.
9. The members may please note that the Board has recommended the Final Dividend of Rs. 0.15 per equity share of Rs. 10/- each for the FY 2025-26. Members holding shares as on Monday, September 21, 2026 (**'Record date'**) will be eligible for determining entitlement of Members for payment of Final Dividend for the FY 2025-26, if approved at the AGM.
10. Members are requested to register/ update their bank details with the Company's RTA/ the respective DPs to receive the dividends, if declared at the AGM, directly into their bank account through approved electronic mode of payment. Detailed information on the above is being provided in the Notice of the AGM. Members are also requested to update their KYC details including latest address and e-mail ids with the Company's RTA/ the respective DPs to receive important updates and notices from time to time.
11. As per the Income Tax Act, 1961 (**'IT Act'**), as amended by the Finance Act 2020, dividends paid or distributed by the Company after 01 April 2020, is taxable in the hands of the Members and the Company shall be required to deduct the Tax at Source (**"TDS"**) at the prescribed rates from the dividend. The TDS rates would vary depending on the residential status of the Members and the documents submitted by them within the time and accepted by the Company. Communication in this regard, will be made available at the website of the Company at www.itconsinc.com.
12. All queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions (**"FAQs"**) and e-voting manual available at www.evoting.nsdl.com, under help section or contact to Ms. Pallavi Mhatre, Manager - NSDL at 1800 1020 991 or write an email to evoting@nsdl.com

For ITCONS e-Solutions Limited
Sd/-
Gaurav Mittal
Managing Director

Place: New Delhi
Date: September 04, 2026

DHANVANTRI JEEVAN REKHA LTD.

CIN:L85110UP1993PLC015458
Regd. Office: 1, Saket, Meerut - 250 003, U.P.
Ph.: 0121-2648151-52, 2651801 Fax-2651803,
e-mail: dhanvantrijeevanrekha@gmail.com; website: www.dhanvantrihospital.in

NOTICE OF THE ANNUAL GENERAL MEETING, REMOTE E-VOTING

Notice is hereby given that the Annual General Meeting of the Members of the DHANVANTRI JEEVAN REKHA LIMITED will be held on Tuesday, 29th September, 2026 at 03:00 P.M. through Video Conferencing ("VC")/Other Audio Video Means ("OAVM") in compliance with the provisions of The Companies Act, 2013, MCA Circulars dated 05/05/2020, 08/04/2020 and 13/04/2020 (collectively referred to as MCA Circular) and SEBI Circular dated 12/05/2020 without the physical presence of the members at the common venue to transact the businesses as set out in the notice convening the AGM.

The Notice of Meeting alongwith Annual Report for the financial year ended March 31, 2026 and remote e-voting details have been sent in electronic mode to all the members, whose e-mail address are registered with RTA and Depository Participants. Members, who have not registered their email addresses and mobile numbers, are requested to furnish the same to the Company's Registrar and Share Transfer Agent, Beetal Financial and Computer Services Pvt. Ltd. at investor@beetalfinancial.com to get their details registered. These documents are also available on the website of the company at www.dhanvantrihospital.in and also on the CDSL website www.evotingindia.co.in. The requirements of sending physical copy of the Notice of AGM and Annual Report to the Members have been dispensed with vide MCA Circular(s) and SEBI Circular.

The Company is providing remote e-voting facility to all its members to cast their vote. The remote e-voting shall commence from Saturday, 26th September 2026, at 9:00 a.m. and end on Monday, 28th September 2026 at 5:00 p.m. The detailed procedure for joining the meeting and remote e-voting is provided in the Notice of 33rd AGM.

By order of the Board
Sd/-
(Ritika Bhandari)
Company Secretary & Compliance Officer
M. No. A60961

Place : Meerut
Date : 05.09.2026

EPPELTONE ENGINEERS LIMITED

CIN: L31909DL2002PLC117025
Regd. Office: A-57, DEFENCE COLONY, NEW DELHI- 110024
Website: www.eppeltone.in, **E-mail:** info@eppeltone.in; **Ph.:** +91-120 234 1333

Notice of 23rd (Twenty Third) Annual General Meeting, E-Voting Information and Book Closure

NOTICE is hereby given that the **23rd (Twenty Third) Annual General Meeting (hereinafter referred to as "AGM")** of the members (**"Members"** or **"Shareholders"**) of **Eppeltone Engineers Limited** ("the company") will be held on **Wednesday, September 30, 2026 at 02.30 P.M IST** (Indian Standard time) through video conferencing ("VC")/Other Audio-Visual Means (OAVM), to transact the Ordinary and Special Business as set out in the Notice of the AGM.

The Electronic copies of the Notice of the AGM along with Annual Report for the financial year 2025-26, has been sent to all the shareholders whose mail id registered with the company/ DPs in accordance with the Circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India. The Annual Report for the financial year 2025-26 and Notice of the AGM are available on the Company's website at **www.eppeltone.in,** on the website of Central Depository Services (India) Limited. ('CDSL') at **www.cdslindia.com** and on the website of the Stock Exchanges i.e. NSE Limited at **www.nseindia.com.**

As per Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations'), the letter mentioning web-link including the exact path, where complete details of the Annual Report 2025-26 are available, is being sent to those member(s) who have not registered their e-mail address(es) either with the Company or with any Depository or Registrar and Share Transfer Agent (RTA) of the Company.

Remote e-Voting and e-voting during AGM

Pursuant to Regulation 44 of SEBI (LODR) Regulations 2015 and Section 108 of the Companies Act, 2013 & read with rule 20 of The Companies (Management and Administration) Rules, 2014 (as amended) made thereunder, the Company is providing e voting facility to all the shareholders to enable them to exercise their right to vote by electronic ('remote e-voting') means on all the resolutions as set forth in the notice convening the AGM and the company has engaged the Central Depository Services (India) Limited, for providing aforesaid facilities.

Further, the remote e-voting platform will be open for voting from **Saturday, September 26, 2026 (9.00 A.M. IST)** and ends on **Tuesday, September 29, 2026 (5.00 P.M. IST).** The voting rights of Shareholders shall be in proportion to the Equity shares held by them in the paid-up equity share capital of the Company as on Cut-off date i.e. **Wednesday, September 23, 2026,** during this period the shareholders may cast their vote electronically. The remote e-voting shall not be allowed beyond the said date and time. Those shareholders, who do not cast their vote through remote e-voting, may cast their vote Electronically during the AGM in the same manner as per instructions mentioned for e-voting. The members who have cast their vote by e-voting may attend the meeting but shall not be entitled to cast their vote again at the day of AGM. Any person, who becomes a member of the Company after dispatch of the notice of the meeting and holding shares as on the cut-off date, may obtain the User id and password for e-voting by sending request at **helpdesk.evoting@cdslindia.com.**

The detailed instructions relating to remote e-voting and E-voting during the AGM for members holding shares in dematerialized mode and/or physical mode or members who have not registered their email addresses are provided in the Notes forming part of the AGM Notice.

Further, the company has appointed Ms. Anshika Gupta (FCS No. F7733), Proprietor of M/s Anshika and Associates, Practicing Company Secretary, Jaipur as the Scrutinizer for conducting the electronic voting process and e-voting process during AGM, in a fair and transparent manner.

In case of any queries/grievances connected with electronic voting, members may be addressed to Mr. Rakesh Dalvi. Sr. Manager. (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds. N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 55 33.

Book Closure

The Register of Members and the Share Transfer books of the company will remain closed from **Thursday, September 24, 2026 to Wednesday, September 30, 2026 (both days inclusive).**

For EPPELTONE ENGINEERS LIMITED
Sd/-
Rohit Chowdhary
Managing Director
DIN: 01995105

Date: 05.09.2026
Place: Delhi

HIND SECURITIES A CREDITS LIMITED

CIN: U74899DL1993PLC056702
Registered & Corporate Office: D-8, Part B, Udyog Nagar,
Main Rohtak Road, Delhi - 110041,Phone No: 91-9899425575
E-mail: supersecurities1993@gmail.com; Website: www.supersecurities.in

INTIMATION REGARDING COMPLETION OF DISPATCH OF NOTICE OF 33RD ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

Notice is hereby given that the **33rd Annual General Meeting ("AGM")** of the Members of Hind Securities & Credits Limited will be held on **Wednesday, September 30, 2026 at 10:00 a.m. through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM")** to transact the businesses as stated in the Notice convening the AGM. As per the various Circular issued by MCA, the Notice of the AGM together with the Annual Report of the Company for the Financial Year 2025-26 has been sent to the Members of the Company by e-mail to their registered e-mail addresses. The Company has completed the mailing of Notice convening the AGM along with the aforesaid Annual Report on 4th September, 2026.

The Members, who have not registered their e-mail addresses so far, are requested to register their e-mail addresses with their concerned Depository Participant (in respect of shares held in demat form) or with Nivis Corpserve LLP, Registrar & Share Transfer Agent (RTA) of the Company or by sending a request to the Company via email at supersecurities1993@gmail.com (in respect of shares held in physical form).

Members are hereby informed that the notice of the 33rd AGM and the Annual Report of the Company are also available on the Company's website (www.supersecurities.in).Notice of AGM is also available on the e-voting website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

Members are also informed that pursuant to Section 108 of the Companies Act, 2013 ("the Act") read with the relevant rules made thereunder, as amended from time to time, the Company is providing remote e-voting (prior to the AGM) and e-voting during AGM to its members to cast their votes electronically on the resolutions to be passed at the 33rd AGM. The Members are further informed that the cut-off date for the purpose of ascertaining the members eligible for e-voting facility has been fixed as Wednesday, September 23, 2026. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting during AGM.

The Members are requested to note that remote e-voting process shall commence on Sunday, September 27, 2026 at 9:00 a.m. and will remain open upto Tuesday, September 29, 2026 till 5:00 p.m. Thereafter, the remote e-voting module shall be disabled by NSDL. Once the vote on a resolution is cast by a Member, he / she / it shall not be allowed to change it subsequently. The Members who have not cast their vote through remote e-voting can exercise their voting rights electronically during AGM. The Members who have cast their votes by remote e-voting prior to the AGM may also attend the AGM, but shall not be entitled to cast their vote again during AGM.

The Company has appointed Ms. Ayushi Jain (Membership No. FCS-11036 & CP No. 14498), Partner of APAC & Associates LLP and Practicing Company Secretary, as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The detailed procedure/ instructions for remote e-voting, attending AGM and e-voting during AGM are contained in the Notice of 33rd AGM.

The remote e-voting facility is available to the Members to cast their votes at the e-voting website of NSDL: www.evoting.nsdl.com or the Member may refer Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders, available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in.

Any query or grievance in relation to e-voting may be addressed to Ms. Kritika, Company Secretary, e-mail address: supersecurities1993@gmail.com, Address: D-8, Part B, Udyog Nagar, Main Rohtak Road, Delhi - 110041, Contact No.:91-9899425575/9306592374.

Any person who becomes a Member after sending the Notice and Annual Report but who holds shares as on cut-off date can attend the AGM through VC / OAVM. Such Member can exercise his voting right through remote e-voting or e-voting during AGM and send a requisition for a copy of the Annual Report and Notice convening the AGM through e-mail communication to RTA at info@nivis.co.in with a copy marked to the Company at along with his / her / its relevant particulars i.e. DP ID & Client ID / Folio No. to obtain User Id and Password for e-voting. If shareholder is individual shareholder and hold shares in demat mode he/she can generate password as explained in e-voting instruction.

Since the 33rd AGM will be held pursuant to the aforesaid Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available.

Notice is also hereby given that pursuant to the provisions of Section 91 of the Act, the Register of Members and the Share Transfer Books of the Company will remain closed **from Thursday, September 24, 2026 to Wednesday, September 30, 2026 (both days inclusive)** for the purpose of 33rd AGM.

By order of the Board of Directors
For Hind Securities & Credits Limited
(Kritika)
Company Secretary
Membership No.: A78490

Date: 5th September, 2026
Place: Delhi

[Pursuant to Rule 17 of LLP Rules 2009]
Before the Registrar of Companies, Ministry of Corporate Affairs.
In the matter of the Limited Liability Partnership Act, 2008, Section 13(3) of the Limited Liability Partnership Act, 2008 and Rule 17 of the LLP Rules, 2009
And
In the matter of M/S Rritam Developers LLP having its Registered Office at D-11, Second Floor, Prashant Vihar, Sec-14, Rohini, North-West Delhi-110085

Notice is hereby given to General Public that the company proposes to make the application to the Registrar of Companies, Delhi II at O/o RoC Delhi II (Central Delhi), 8th Floor, Lok Nayak Bhawan, Khan Market, New Delhi – under Section 13 of the LLP Act, 2008, seeking confirmation of alteration of LLP Agreement in terms of the Resolution passed at the Meeting of Partners held on 03rd September, 2026, to enable the LLP to change its Registered office from "NCT of Delhi" to "State of Haryana". Any person whose interest is likely to be affected by the proposed change may deliver or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Registrar of Companies, within 21 Days from the date of publication of this notice and with a copy to the applicant LLP at its Registered Office at the Address mentioned below-.

For and on behalf of applicant
RRITAM DEVELOPERS LLP

SD/- **Rishabh Kaushik** **(Designated Partner)** **DIN: 09087188**

SD/- **Sumit Kaushik** **(Designated Partner)** **DIN: 07692159**

Place: New Delhi
Date: 04/09/2026

SALE NOTICE FOR E-AUCTION OF ASSETS

(Under the Insolvency and Bankruptcy Code, 2016 read with the IBBI (Liquidation Process) Regulations, 2016, pursuant to the Orders of the Hon'ble Supreme Court of India and the Hon'ble National Company Law Tribunal, New Delhi Bench-II)

Notice is hereby given for sale of the under-mentioned Plant & Machinery of M/s Xalta Food and Beverages Pvt. Ltd. ("Corporate Debtor" or "CD"), a Company under CIRP under the Insolvency and Bankruptcy Code, 2016 ("IBC") vide Order dated 25.07.2018 passed by the Hon'ble National Company Law Tribunal, New Delhi in CP (IB) 702 (ND)/2018.

DETAILS OF THE ASSET

Description of Asset	Plant & Machinery of M/s Xalta Food and Beverages Pvt. Ltd. (In Liquidation), comprising Syrup Preparation, Water & Cleaning System, Blending, Bottle Blowing, PET Filling, Thermal Processing, Post-Filling, CSD Processing & Packaging, Juice Processing, Quality Control Laboratory, Utilities (Compressed Air, Water Treatment, Boiler & Steam, Chilling, Electrical Power, CO2 System), Material Handling and allied Factory Infrastructure, as more particularly described in Schedule-I of the E-Auction Process Document
Location / Address	Khasra Nos. 506-508 and 509, Khuleech Nagar, Dhoulana, Pilkhuwa, Hapur, Uttar Pradesh (Geo-coordinates: 28.698687930265148° N, 77.61890809292343° E)
Basis of Sale	"As is where is", "As is what is", "Whatever there is" and "No recourse" basis
Reserve Price (Rs.)	Rs. 46,47,00,000/-* (Rupees Forty-Six Crore Forty-Seven Lakh only)
EMD (10% of Reserve Price) (Rs.)	Rs. 4,64,70,000/- (Rupees Four Crore Sixty-Four Lakh Seventy Thousand only)
Incremental Value (Rs.)	Rs. 10,00,000/- (Rupees Ten Lakh only)
Last Date for submission of Bid and EMD	September 15, 2026
Date of E-Auction	September 18, 2026

*Exclusive of applicable taxes, levies, duties, stamp duty, registration fee, transfer charges and other statutory dues, which shall be borne by the Successful Bidder. No representations or warranties, express or implied, are made as to title, encumbrances or condition of the asset.

KEY TERMS AND CONDITIONS

1. E-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "Online" on September 18, 2026 from 11:00 A.M. onwards, through the e-auction platform available at https://baanknet.com/. The E-Auction Process Document containing the Terms & Conditions of Sale, Tender/Bid Form, Affidavit and Declaration of eligibility under Section 29A of the IBC, Confidentiality Undertaking and General Terms & Conditions of the E-Auction is available on the website https://baanknet.com/ (interested bidders may search for the Company's name on the said portal). E-Auction guide for bidders and FAQs are also available at www.ibbi.gov.in.
2. Prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under Section 29A of the IBC, and if found ineligible at any stage, the EMD deposited shall be liable to be forfeited.
3. The sale shall be subject to the provisions of the IBC, 2016, the IBBI (Liquidation Process) Regulations, 2016, and the directions of the Hon'ble Supreme Court of India and the Hon'ble NCLT, New Delhi Bench-II, and to the detailed Terms & Conditions set out in the E-Auction Process Document available at https://baanknet.com/.

Sd/-
CA. Pankaj Gupta - Court Commissioner
M/s Xalta Food and Beverages Pvt. Ltd.
Appointed vide Order dated 10.08.2026 of Hon'ble NCLT, New Delhi Bench-II
Address: 1, Anand Vihar, Pitampura, Delhi-110034 |
Mobile: +91-9999781500 | E-mail: pankajgupta.pgc@gmail.com

Place: New Delhi
Date: 05.09.2026

IEC EDUCATION LIMITED

CIN: L74899DL1994PLC061053
REGISTERED OFFICE: E-578, FIRST FLOOR,
GREATER KAILASH PART-II, NEW DELHI-110048
Website: WWW.IECGROUP.IN | Email: CS@IECGROUP.IN

NOTICE OF THE 32nd ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

NOTICE IS HEREBY given that 32nd Annual General Meeting ('AGM') of the Members of the Company is scheduled to be held on Monday, September 28, 2026 at 10:00 AM (IST) through Video Conferencing ('VC')/Other Audio-Visual Means ('OAVM'), without physical presence of the members at a common venue, in compliance with the applicable provisions of the Companies Act, 2013 (the 'Act') and rules framed thereunder, read with MCA General Circular No. 03/2025 dated 22nd September 2025, ('MCA Circular') read with MCA Circular No. 20/2020 dated May 05, 2020 and other connected circulars issued from time to time (hereinafter collectively called as 'the MCA Circulars'), to transact the business as set out in the Notice convening 32nd AGM ('e-AGM') of the Company.

In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") the MCA Circulars, and other applicable Circulars, the Company has sent the Notice of 32nd AGM and Annual Report for FY 26 through electronic mode to all the members whose email addresses are registered with the Company/Registrar and Share Transfer Agent (RTA)/Depository Participant(s) ('DPs'). Further, the Company has sent a letter containing the web-link, including the exact path, where complete details of Annual Report are available, to those shareholders whose email IDs were not registered with the Company / Depository.

Further, the physical copy of Notice and Annual Report will be sent to members at their registered address upon request. The aforesaid documents are also available on Company's website at https://www.iecgroup.in/investor-relations and website of the stock exchange (BSE) www.bseindia.com and www.evotingindia.com. Dispatch of Notice along with Annual Report for FY26 has been completed on September 4, 2026.

Pursuant to provisions of section 108 of the Act and rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, members holding shares as on the cut-off date, i.e., Monday, September 21, 2026, may cast their vote electronically on the items of business as set out in the Notice of 32nd AGM. The detailed procedure/instructions for e-voting are contained in the Notice of 32nd AGM.

In this regard, the members are hereby further notified that:

a) CDSL (Central Depository Services (India) Limited) has been appointed as e-voting service provider AGM.
b) The business as set forth in the Notice of the AGM may be transacted through remote e-voting or e-voting at the AGM.
c) Cut-off date for the purpose of e-voting shall be Monday, September 21, 2026.
d) Remote e-voting shall commence from Friday, September 25, 2026 (9:00 a.m. IST) shall end on Sunday, September 27, 2026 (5:00 p.m. IST).
e) Remote e-voting through electronic means shall not be allowed beyond 5.00 p.m. (IST) on Sunday, September 27, 2026.
f) Members present at the meeting and who have not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system at the AGM. The instructions for voting at the e-AGM are provided in the Notice.
g) Members who have cast their votes by remote e-voting prior to the e-AGM may also attend/participate in the e-AGM but shall not be allowed to vote again at the e-AGM.
h) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the Depositories as on the cut-off date i.e., Monday, September 21, 2026 shall only be entitled to avail the facility of remote -voting as well as e-voting at the AGM.
i) Members attending AGM through VC/OAVM shall be counted for the purposes of reckoning quorum under section 103 of the Companies Act.
j) Persons who have acquired shares and become members of the Company after the dispatch of Notice and who are eligible shareholders as on the cut-off date, i.e., Monday, September 21, 2026 may obtain the User ID and Password from CDSL by sending request on helpdesk.evoting@cdslindia.com from registered email address.
k) In case of any queries/grievances, related to e-voting, members may refer the Frequently Asked Questions ('FAQs') and e-voting User Manual available at https://www.evotingindia.com/userdocs/FAQs.pdf of CDSL.

Shrey Rustagi, Company Secretary, E-216, First Floor, East of Kailash, New Delhi – 110065 or send email at cs@iecgroup.in or call phone : 011-41052893.

For IEC Education Limited
Sd/-
NAVIN GUPTA
CEO

Date: 05.09.2026
Place: New Delhi

GOLDEDGE ESTATE AND INVESTMENTS LIMITED

Regd Office:- C-115, Mansoravar Garden, Ground Floor, New Delhi-110015
CIN: L70101DL1992PLC047541

NOTICE

NOTICE is hereby given that 34th Annual General Meeting ('AGM') of the members of the Company is scheduled to be held on Tuesday, the 29th day of September, 2026 at 3:00 p.m.(IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), in compliance with the provisions of the Companies Act, 2013, (the 'Act') and the Ministry of Corporate Affairs, Government of India (the "MCA") vide its General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 02/2021 dated January 31, 2021, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 2/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 03/2025 dated 22 September 2025 hereinafter, collectively referred as the "MCA Circulars") read with the SEBI Circulars No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023; SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, issued in supersession of earlier circulars issued by SEBI bearing nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79,SEBI/HO/CFD/CMD2/CIR/P/2021/11,SEBI/HO/CFD/CMD2/CIR/P/2022/62;SEBI/HO/CFD/PoD-2/P/CIR/2023/4; and SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated May 12, 2020, January 15, 2021; May 13, 2022, January 05, 2023, and October 03, 2024 respectively, (hereinafter, collectively referred as the "SEBI Circulars" and together with the MCA Circulars referred as the "Circulars") to transact the businesses as set out in the Notice of the meeting.

1. In compliance with the said circulars, the Notice of the AGM along with the Annual Report for Financial Year 2025-26 will be sent to all the members at their email address as registered with the Company/Depository Participants.
2. We request the members to register (who have not yet registered) or update (in case of any change) their email addresses or other mandates in following manner:
   i. Shareholders holding equity share(s) in dematerialized form, are requested to register / update their email address, mobile numbers or other mandates with their relevant depositories through their depository participants.
   ii. Shareholders holding equity share(s) in physical mode are requested to furnish their email addresses, mobile numbers or other mandates with the Company's Registrar and Share Transfer Agent i.e. Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase - 1, New Delhi –110020 ,e-mail info@skylinerta.com, phone number 011-26812682.
3. The Notice of 34th AGM and Annual Report for FY 2025-26 will also be made available on the Company's website at www.goldedgeestate.in and website of the stock exchange, i.e. MSEI www.msei.in .
4. The Company is providing e-voting facility ('remote e-voting') to all its members to cast their vote on all resolutions set out in the Notice of 34th AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ('e-voting'). Detailed procedure for joining the AGM and remote e-voting/e-voting is provided in the Notice of 34th AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

For Goldedge Estate and Investment Limited
Sd/-
Jagdish Chand Agrawal
(Chairman)
DIN: 01898337

Place: New Delhi
Date: 04/09/2025

Swastik

WHERE QUALITY IS THE TRADITION

REG. OFFICE: 1/23B, ASAF ALI ROAD, Ajmeri Gate Extn., Central Delhi, New Delhi, Delhi, India, 110002
info@swastikpipes.com Phone: 011-35453545 CIN: L74899DL1973PLC006881

NOTICE OF 53rd ANNUAL GENERAL MEETING OF SHAREHOLDERS OF SWASTIK PIPE LIMITED ("MEETING") TO BE HELD THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO VISUAL MEANS (OAVM)

1. Members may please note that the 53rd Annual General Meeting of the Company will be held through Video Conference (VC)/ Other Audio-Visual Means (OAVM) on Monday, 28 September 2026 at 11:30 A.M. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 (the Act), the Rules made thereunder and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), read with General Circular No. 09/2023 dated 25.09.2023 & other circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and SEBI circular dated 07.10.2023, to transact the businesses that will be set forth in the Notice of the Meeting.
2. In compliance with the relevant circulars, the Notice of the Meeting and other documents will be sent only through electronic mode to those members whose email addresses are registered with the Company/ RTA/ Depository Participant(s). The Notice of the Meeting and other documents will also be available on the Company's website at https://swastikpipes.com, on the website of Stock Exchange National Stock Exchange of India Limited at www.nseindia.com, and on the website of e-voting service provider i.e. M/s National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.
3. Members are hereby informed that:
   a. in compliance with the above-mentioned provisions and MCA circulars, the Company has completed the dispatch of electronic copies of Notice of the Meeting ("Notice") along with Explanatory Statement, through electronic mode to all those Members of the Company whose e-mail addresses are registered with the Company/ Depositories as on Friday, August 28, 2026 ("Cut-off date").
   b. the e-voting period commence on Friday, 25th September, 2026, at 9:00 a.m. (IST);
   c. the e-voting period ends on Sunday 27th September 2026 at 5:00 p.m. (IST). The e-Voting module shall be disabled for voting thereafter;
   d. only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depository Participant(s) as on the Cut-off date i.e. 21nd September 2026, are entitled to cast their votes by remote e-voting;
   e. a member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting;
   f. remote e-voting shall not be allowed beyond on Sunday 27th September 2026 at 5:00 p.m. (IST).
   g. Detailed instructions for remote e-voting are provided in the notes of the Notice of Meeting.
   h. The Board of Directors of the Company have appointed CS Purti Katyal Practicing Company Secretary having membership No A52684, as the Scrutinizer to scrutinize the remote e-voting process and casting vote through the e-voting system in a fair and transparent manner.
   i. Members who have not received Notice may write to cs@swastikpipes.com and obtain the same over email or download the same from the website of the Company.
4. in case of any queries with respect to voting by electronic means, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 224 430 or send a request at evoting@nsdl.co.in.
5. Contact Detail for addressing e-voting related queries/ grievances, if any at:
   Mr. Aman Goel, Manager, NSDL at evoting@nsdl.co.in.
6. Members who have not registered their e-mail addresses so far with the Company or Depository Participants, may complete the e-mail registration process as under:
   - For the Members holding shares in demat form, please update your email address through your respective Depository Participant/s.
7. **Members are requested to carefully read all the Notes set out in the Notice of the Meeting and in particular, instructions for joining the Meeting, manner of casting vote through remote e-voting and e-voting during the Meeting.**

Further, SEBI vide its circular dated 30.05.2022 has issued Standard Operating Procedures (SOP) for dispute resolution under the Stock Exchange arbitration mechanism for disputes between a Listed Company and/or Registrars to an Issue and Share Transfer Agents (RTAs) and its Shareholder(s)/Investor(s).

This notice is issued for the information and benefit of all the members of the Company and in compliance with the applicable circulars of MCA and SEBI.

For and on behalf of Swastik Pipe Limited
Sd/-
Sandeep Bansal
Managing Director
DIN: 00165391

Place: Delhi
Date: 05.09.2026

ANS INDUSTRIES LIMITED

Regd. Off.: 136 KM, GT Road, Vill & P.O Shamgarh, Karnal (Haryana)
Head Off.: 144/2, Ashram, Mathura Road, New Delhi - 110014, CIN: L15130HR1994PLC032362
E-mail : ansagro.limited@gmail.com, Website : www.ansfoods.com,

Notice of 32nd Annual General Meeting & Remote E-Voting Information

Notice is hereby given that the 32nd Annual General Meeting of the Company will be held on Wednesday, the 30th Day of September, 2026 at 12.30 P.M at the registered office of the Company at 136 KM, PO-Shamgarh, District -Karnal, Haryana- 132116 to transact the business set out in the notice of AGM.

In terms of Regulation 36 (1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter sent to the shareholders whose email Ids are not registered with the Company/Registrar/DP providing the web link from where Notice and Annual Report for the year 2025-26 can be accessed on the Company's website and soft copies of the Notice of AGM and Annual Report for the year 2025-26 have been sent to the shareholders whose email IDs are registered with the Company/RTA/Depository Participants. Further Notice of AGM along with Annual Report will also be available on the website of the company www.ansfoods.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com.

Further pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosures requirement) Regulations, 2015 Company is pleased to provide remote e- voting facility to shareholders through National Securities Depository Limited (NSDL), to cast their right to vote from a place other than venue of AGM in respect of all business set out in the notice of AGM. The details are given herein below:

The e-voting period commences on **Sunday, September 27, 2026 at 09.00 A.M** and ends on **Tuesday, September 29, 2026 at 05.00 P.M.** during this period shareholder holding shares either in physical form or in dematerialized form may cast their vote electronically, the remote e-voting shall not be allowed beyond the said date and time.

The Cut-off date for determining the eligibility to vote by remote e-voting or at the venue of AGM is 23rd September, 2026.

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the above cut-off date, only shall be entitled to avail the facility of remote e-voting or voting in the AGM.

Any person holding shares in physical may get USER ID and password after completion of PAN-KYC. For completion of PAN-KYC, please send form ISR-1, ISR2 (in case signature does not match with RTA / company record) to RTA i.e. Mas Services Limited, T-34 2nd Floor, Okhla Industrial Area Phase-II, New Delhi 110020 mail id- investor@masserv.com / sm@masserv.com.

Any person, who has acquired shares and becomes member of the Company after dispatch of the notice and holding shares as on cut-off date, may also obtain the login ID and password by sending a request at e-mail-Id: evoting@nsdl.co.in and if already registered with NSDL then Shareholders should use their existing user ID and password for casting their vote.

The Board of Directors has appointed Mr. Anuj Gupta Proprietor of Anuj Gupta & Associates, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting in a fair and transparent manner.

In case of any queries, you may refer the Frequently Asked Questions (FAQS) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at: 022-4886 7000 or send a request to (Ms. Pallavi Mhatre) at evoting@nsdl.com

A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the AGM. The Company shall also provide voting through Ballot Paper for the members present at the meeting and not cast their vote by availing the remote e-voting facility.

For ANS Industries Limited
Sd/-
(Umesh Kumar)
Company Secretary
M.No. A-30516

Date: 03.09.2026
Place: New Delhi

SALE PROCESS DOCUMENT FOR SALE OF PLANT AND MACHINERY OWNED BY XALTA FOOD AND BEVERAGES PRIVATE LIMITED

(A Company under Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 vide Order dated 25/07/2018 of National Company Law Tribunal, New Delhi Bench)

Document issued by:
CA. Pankaj Gupta
Court Commissioner of
M/s Xalta food and Beverages Private limited

Office Address & Contact details of Court Commissioner:

Address- 1, Anand Vihar, Pitampura Delhi-110034
Mobile: +91 9999781500
E-mail: pankajgupta.pgc@gmail.com

TERMS & CONDITIONS OF SALE

Table of Contents

1. Key Definitions

1.1 "**Adjudicating Authority**" or "**NCLT**" shall mean the Hon'ble National Company Law Tribunal, New Delhi Bench- II;

1.2 "**Applicable Laws**" shall mean, all the applicable laws, codes, regulations, rules, guidelines, circulars, re-enactments, revisions, applications and adaptations thereto, judgments, decrees, injunctions, writs and orders of any court, arbitrator or governmental agency or authority, rules, regulations, orders and interpretations of any governmental authority, court or statutory or other body applicable for such transactions including but not limited to the Insolvency and Bankruptcy Code, 2016 and relevant regulations, circulars, notifications, Companies Act, 1956 / 2013 (as applicable), Competition Act, 2002, Transfer of Property Act, 1882, Sale of Goods Act, 1930, Foreign Exchange Management Act, 1999, whether in effect as of the date of this Sale Process Document or thereafter and each as amended from time to time;

1.3 "**Bid**" means, any bid submitted by the Bidders as required in terms of this Sale Process Document of Assets and in accordance with the provisions of Insolvency and Bankruptcy Code, 2016 read together with the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 and the Applicable Laws;

1.4 "**Court Commissioner":** Mr. Pankaj Gupta, Chartered Accountant, appointed by the Hon'ble NCLT New Delhi Bench-II vide its order dated 10.08.2026 in compliance of Hon'ble Supreme Court order dated 03.08.2026, the Hon'ble Supreme Court in Civil Appeal No. 2569/2022 read with IA No. 186385/2025 and IA No. 110835/2025.

1.5 "**E-Auction Process Participant**" or "**Bidder**" mean, Person or Persons who shows interest in Corporate Debtor and carries out due diligence in terms of this Sale Process Document and/or submits a bid as per Sale Process Document; and shall include a Qualified Bidder or the Successful Bidder, as the case may be, and as the context requires;

1.6 "**Sale Process Document**" means this document including all the appendices hereto, for the purposes of setting out the process for submission of a bid and selection of Successful Bid in accordance with the provisions of the IBC and shall include all supplements, modifications, amendments, alterations or clarifications thereto issued in accordance with the terms hereof.

1.7 "**EMD**" means Earnest Money Deposit required by the E-Auction Process Participant to deposit/credited exclusively to the BAANKNET wallet as the security before being eligible to bid for the assets of the company in E-Auction. EMD shall be deposited in accordance with the terms set out in this Sale Process Document in compliance with IBC and other applicable laws.

1.8 "**IBC**" or "**Code**" shall mean Insolvency and Bankruptcy Code, 2016 and the related rules and regulations issued there under, as amended from time to time.

1.9"**Liquidation Process Regulations**" means, the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as amended from time to time;

1.10 "**Liquidator**" means an Insolvency Professional appointed as a liquidator in accordance with section 34 of the IBC;

1.11 "**Person**" shall mean an individual, a partnership firm, an association, a corporation, a limited company, a trust, a body corporate, bank or financial institution or any other body, whether incorporated or not;

1.12 "**Eligibility documents**" will be a signed on the letter head of the bidder from the auction applicant/ bidder that he/it is not ineligible to submit the bid under Section 29A of the IBC (as amended from time to time) and is not making any false or misleading declaration of eligibility under Section 29A of the IBC (as amended from time to time); along with KYC documents such as Aadhar Card, PAN Card, Certificate of Incorporation

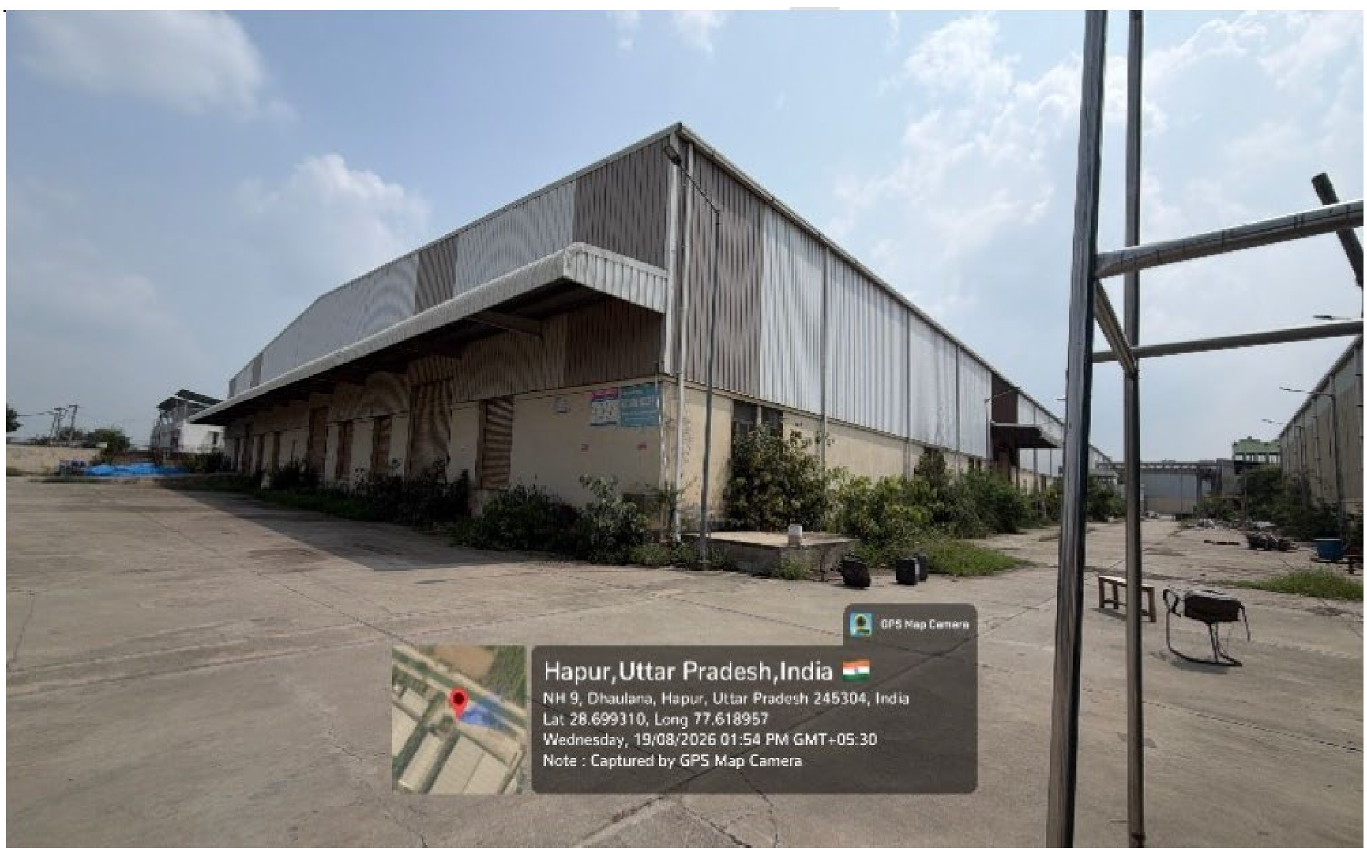
1.13 "**Qualified Bidder(s)**" shall mean a Bidder who fulfills the eligibility criteria listed out in the Sale Process Document.

1.14 "**Successful Bidder**" or "**Successful E-Auction Process Participant**" means, the Qualified Bidder whose bid is approved and who is declared successful by the Court Commissioner at the end of the determined auction phase.

2. Introduction

Particulars	**Details**
Name of the Company	M/s. Xalta Food and Beverages Pvt. Ltd.
Corporate Identification Number (CIN)	U15122DL2015PTC276479
Date of Incorporation	09 Feb 2015
Registered Office	RZ-37A, Naya Bazar, Rati Ram Park, Najafgarh, , New Delhi, Delhi, - 110043.
Authorized Capital	10,00,000
Paid up Capital	1,13,890

The site photos where machinery has been kept is as hereunder:-



The Corporate Insolvency Resolution Process of the Corporate Debtor was initiated u/s 9 of the Insolvency and Bankruptcy Code, 2016 in CP (IB) No. IB-702/ND/2018 filed by Mr. Nand Kishore Gautam as proprietor of M/s Super Print Services on 25.07.2018. Mr. Naveen Kumar Jain was appointed as IRP and later confirmed as Resolution Professional in the matter.

Further, In compliance with Hon'ble Supreme Court order passed in Civil Appeal No. 2569/2022 read with IA No. 186385/2025 and IA No. 110835/2025 , the Hon'ble NCLT New Delhi Bench-II, appointed Mr. Pankaj Gupta, Chartered Accountant, having address: 1, Anand Vihar, Pitampura Delhi-110034 as COURT COMMISSIONER to do the exercise of issuing a tender notice in compliance of the aforementioned order of the Hon'ble Supreme Court for the purpose of sale of Plant and Machinery of M/s Xalta Food and Beverages Pvt. Ltd..

Accordingly, it is the endeavor of the Court Commissioner to sell the assets of the Company in accordance with the Liquidation Process Regulations, any of this rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, of the NCLT in respect of the process and in the manner specified in this E-Auction Process Information Document.

The E-Auction Participants are encouraged to make themselves acquainted with the provisions of the IBC and the Liquidation Process Regulations and any this Rules, Regulations, Orders, Circulars as on 29.01.2025, Directions or Notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be.

Expression of Interest (EOI) is invited from Interested Bidders in the form of Tender to acquire assets of Xalta Food and Beverages Pvt. Ltd. (Under CIRP) (Refer as "Company" or "Corporate Debtor") as specified in Schedule-1, by the Court Commissioner, Mr. Pankaj Gupta, Chartered Accountant, through E- Auction as per details mentioned below.

A public announcement as per Schedule I, Clause 1(5) read with Regulation 12(3) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 has been published **on September 5, 2026 and shall again be made on 19th September, 2026 in Financial Express and Jansatta, Delhi NCR edition having circulation at Hapur.**

The E-Auction will be conducted on **"AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS, "WHATEVER THERE IS BASIS"** and **"NO RECOURSE BASIS"** via online platform at https://baanknet.com/.

To know more or to participate into the E Auction please contact or Email to +918291220220, Email:support.ebkray@psballiance.com.

The E-Auction pertains solely to the ***Plant and Machinery situated factory site at Khasra Nos. 506–508 and 509, Khuleech Nagar, Dhoulana, Pilkhuwa, Hapur, Uttar Pradesh*** and is being conducted during the course of the CIRP process of the Corporate Debtor in accordance with the directions of Hon'ble Supreme Court and Hon'ble NCLT.

Details of Asset:
The factory premises where plant and machinery of *M/s Xalta Food & Beverages Pvt. Ltd.* are placed is at Khasra Nos. 506–508 and 509, Khuleech Nagar, Dhoulana, Pilkhuwa, Hapur, Uttar Pradesh. The geo-coordinates of the site are **28.698687930265148 (N), 77.61890809292343 (E)**.

As per information available, the plant was reportedly operational for approximately 2 years and remained idle/non-operational for approximately 7 years thereafter. Considering the nature of the automated industrial machinery, an indicative useful life of 15 years has been adopted based on engineering judgement, industry practice and the assumption of proper maintenance and timely replacement of wear-and-tear components.

Current Use: No active production activity is being carried out at the premises.

Ownership: Rented Industrial Plot and shed as per the information available.

It is hereby mentioned that Land and building and all movable assets other than the plant and machinery of the Corporate Debtor specifically listed in Schedule 1 are excluded and **DO NOT FORM PART** of the present e-Auction.

E-Auction Sale Notice and E-Auction bid document containing online E-auction bid form, Declaration, General terms and condition of online auction sale are available on website https://baanknet.com/. On going to the link, interested bidders will have to search for the company's name.

3. Important Timelines of E- Auction Process

Sr. No.	Event	Timeline	Date
1	Public Announcement of E-Auction	T	Friday, September 18, 2026 (earlier on 05th September,2026)
2	Site Visits (Optional)	(T+ 5 days)	Wednesday, September 23, 2026
3	Submission of Documents	(T+10 days)	Monday, September 28, 2026
4	Earnest Money Deposit submission	(T+10 days)	Monday, September 28, 2026
5	E-auction Start date from 11 am to 3pm onwards	(T+13 days) = X	Thursday, October 1, 2026
6	Declaration of Highest Bidder	X	Thursday, October 1, 2026
7	Issuance of LOI	X	Thursday, October 1, 2026
8	Acceptance of LOI	(X+1 days)	Saturday, October 3, 2026
9	Due diligence & eligibility verification of highest bidder	(X+3 days)	Sunday, October 4, 2026
10	Return of Earnest Money of unsuccessful bidders	(X+4 days)	Monday, October 5, 2026
11	Payment to be made with 30 days	(X+30 days)	Saturday, October 31, 2026

4. DETAILS OF ASSETS

A. THE COMPANY AND IT'S ASSETS OVERVIEW

i. COMPANY DETAILS

- **Brief Overview of Corporate Debtor**

Particulars	Details
Name of the Company	M/s. Xalta Food and Beverages Pvt. Ltd.
Corporate Identification Number (CIN)	U15122DL2015PTC276479
Date of Incorporation	09 Feb 2015
Registered Office	RZ-37A, NAYA BAZAR, RATI RAM PARK, NAJAF GARH, , NEW DELHI, Delhi, - 110043.
Authorized Capital	10,00,000
Paid up Capital	113,890
Order of Adjudicating Authority for initiating Corporate Insolvency Resolution Process	Order passed by the Hon'ble NCLT, New Delhi Bench-II and initiated the Corporate Insolvency Resolution Process of the Corporate Debtor u/s 9 of the Insolvency and Bankruptcy Code, 2016 in CP (IB) No. IB-702/ND/2018 filed by Mr. Nand Kishore Gautam as proprietor of M/s Super Print Services Limited on 25.07.2018
Court Commissioner	Mr. Pankaj Gupta, Chartered Accountant

- **Board of Directors & KMP of the Company (powers of the Board is suspended)**

Name	DIN	Designation	Appointment Date
Anuj Sharma	07663636	Director	01.04.2018
Vishnoo Mittal	03213960	Director	30.09.2015
Heaven Sudhir Malhotra	05248560	Director	29.09.2017

- **Statement of Assets and Liabilities of the CD**

Statement of Assets and Liabilities as on Order dated 31.03.2017 and 31-03-2018 (Latest Audited Financial Statements) *(Amount in INR):*

	PARTICULARS	31.03.2018 Rs.	31.03.2017 Rs.
A	**EQUITY AND LIABILITIES**		
I	**Shareholders' funds**		
	Share Capital	113,890.00	113,890.00
	Reserves & Surplus	(574,032,812.00)	211,448,006.00
	Share Application money pending allotment	-	-
		(573,918,922.00)	**211,561,896.00**
II	**Non-Current Liabilities**		
	Long-Term Borrowings	1,089,559,932.00	858,368,885.00
	Deferred Tax Liabilities	440,983.00	8,073,064.00
III	**Current liabilities**		
	Short-Term Borrowings	313,422,431.00	250,655,515.00
	Trade Payables	741,030,302.00	543,520,466.00
	Other Current Liabilities	303,926,740.00	132,036,913.00
	Short-Term Provisions	42,127,419.00	27,874,724.00
	Total	**1,916,588,885.00**	**2,032,091,463.00**
B	**ASSETS**		
I	**Non-current assets**		
	Fixed assets	-	-
	Tangible/ Intangible assets	1,217,597,016.00	785,183,571.00
	Capital work in progress	5,967,996.00	-
	Long-Term Loans & Advances	58,819,920.00	139,249,437.00
	Other non-current Assets	52,717,980.00	54,531,065.00
II	**Current assets**		
	Inventories	75,829,235.00	605,576,832.00
	Trade receivables	37,266,066.00	199,006,357.00
	Cash and Cash Equivalent	202,692,339.00	180,223,479.00

	Short term loans and advances	247,123,116.00	49,358,969.00
	Other Current assets	18,575,217.00	18,961,753.00
	Total	**1,916,588,885.00**	**2,032,091,463.00**

5. **Participation Details**

1. **ALL ELIGIBILITY DOCUMENTS TO BE EXCLUSIVELY UPLOADED ON THE BAANKNET PORTAL AND NONE OF ITS HARD/ SOFT COPY TO BE SHARED WITH COURT COMMISSIONER.**

2. **THE EMD AMOUNT WILL BE CREDITED IN E- WALLET OF BAANKNET AND NO INTIMATION OF ITS DEPOSIT TO BE SHARED WITH COURT COMMISSIONER.**

Submission of Tenders	Interested bidders may participate in E-auction by submitting their tenders on BAANKNET Portal. **<u>ALL ELIGIBILITY DOCUMENTS TO BE EXCLUSIVELY UPLOADED ON THE BAANKNET PORTAL AND NONE OF ITS HARD/ SOFT COPY TO BE SHARED WITH COURT COMMISSIONER.</u>**
Submission of Earnest Money Deposit (EMD)	**The EMD shall be 10% of the Reserve Price ie Rs. 4,64,70,000/- (Rupees Four Crore Sixty-Four Lakh Seventy Thousand only)** Interested bidders shall submit the prescribed EMD in E wallet of BAANKNET Portal. NO INTIMATION OF ITS DEPOSIT TO BE SHARED WITH COURT COMMISSIONER . Please note that EMD in any form shall not carry any interest.
Mode of payment of Balance sale consideration	RTGS/NEFT in account of
	Beneficiary Name: "**Xalta Food and Beverages Pvt. Ltd. CIRP"**
	Bank Name: Punjab National Bank
	Account No. 1399002100054914
	IFSC Code: PUNB0139900
Refund of EMD	The EMD of unsuccessful Bidders will be refunded as mentioned in above timeline.
Adjustment of EMD	The EMD shall be set off against the sale consideration

Forfeiture of EMD	a) if any of the conditions under this Process Memorandum are breached by the auction applicant or in case the auction applicant is found to have made any misrepresentation; or b) if the auction applicant is found to be ineligible to submit the bid under Section 29A of the IBC (as amended from time to time) or is found to have made a false or misleading declaration of eligibility under Section 29A of the IBC (as amended from time to time); or c) if the auction applicant is found to be, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in the auction process or has, undertaken any action in respect of such process which results in the breach of any Applicable Law including the Prevention of Corruption Act, 1988; or d) Default in deposit of amount by the successful bidder by the last date of payment of the full and final bid value. **Please note that default on reason of force majeure or act of god or natural or man-made calamity will not be entertained.**
Other Conditions	Non-submission of the EMD / requisite documents by the bidder on or before the last date stipulated in this document shall lead to the disqualification from participation in the e-auction process.

6. Inspection of Assets/Site Visit/ Discussion Meetings

6.1 If requested by the Auction Participant, the Court Commissioner may arrange a discussion meeting at any time prior to the closure of the auction process. The details with respect to the discussion meeting shall be communicated by the Auction Participant in advance. The Court Commissioner reserves the right to not arrange a discussion meeting for any reason whatsoever, irrespective of the request of the Auction Participant. The assets can be inspected by the prospective Bidder(s) at the site with prior appointment contacting Court Commissioner , Mobile: **+91-9999781500**, Email: pankajgupta.pgc@gmail.com 23.09.2026 (as mentioned in timeline)

6.2 It shall be the responsibility of the interested bidder to inspect the assets at their own expenses and satisfy themselves about the condition before submission of the tender.

6.3 The purpose of the Site Visit shall be to facilitate the interested bidder to ascertain the current status of the assets. Such Site Visit shall not be utilized for discussions regarding the terms of the bid.

6.4 The Interested bidders may contact **+91-9999781500 (Mr. Pankaj Gupta)** for inspection. The contact details of designated person shall be provided accordingly.

7. DOCUMENTS TO BE SUBMITTED BY BIDDERS

In addition to the above, the Auction Participant who fails to fulfil the requirements set out in this Process Memorandum, including but not limited to failure of providing the documents/ information to be submitted by the Auction Participant in terms of hereof, shall not be eligible to submit a Bid for purchase of Assets of the Corporate Debtor.

7.1 The Bidder(s) would need to submit the following documents to the satisfaction of the Court Commissioner in accordance with the timelines prescribed in clause 3 of this Process Memorandum.

i. Application Form as provided in Annexure A hereof along with the certified copies of Ownership Structure and composition of the E-Auction Applicant(s)/ Bidder(s), self-attested copy of **Aadhaar Card, PAN, passport/ driving license, valid email ID, mobile number, certified copies of Certificate of Incorporation/ Registration, Memorandum and Article of Association/ Limited Liability Partnership Agreement/Partnership Deed, in case of Company/ LLP/ Partnership**.

ii. Affidavit towards eligibility under Sec 29A of IBC in a format provided in Annexure B hereof;

iii. Confidentiality Undertaking as provided in Annexure C hereof;

iv. Extracts of the resolution passed by the Board of Directors of the Company or Partners of LLP/ Partnership Firm in a format provided in Annexure D hereof;

v. Other necessary documents to complete the eligibility check formalities (collectively referred to as "Eligibility Documents")

7.2. Prospective Bidders shall make a request to the Court Commissioner for assistance in due diligence and site visits, which will also be arranged (if required) for Bidders in accordance with clauses hereof. Upon completion of the due diligence, site visit, and discussion meeting (if any) by the Prospective Bidders within the timeframe set out in clause 3, the Prospective Bidder shall deposit the Earnest Money Deposit (EMD) in accordance with provisions of IBC, 2016. The Prospective Bidder shall not be eligible to participate in the bidding process, without submission of the prescribed Eligibility Documents/EOI and EMD, within the scheduled timeline in Clause 3.

<u>The EOI Documents shall be submitted only in the BAANKNET Portal. Under NO circumstances, the EOI documents shall be sent to the Court Commissioner, nor any confirmation shall be given about the payment of the EMD.</u>

8. AFFIDAVIT UNDER IBC 2016

The bidder shall submit an affidavit eligibility undertaking u/s 29A of the IBC, 2016 in prescribed format (Annexure B) which should be duly notarized by a notary public.

ELIGIBILITY/ PRE-BID QUALIFICATIONS

As per the proviso to section 35(1)(f) of the IBC, (as amended from time to time) the Court Commissioner shall not sell the immovable and movable property or actionable claims of the Corporate Debtor to any person who is not eligible to be a Resolution Applicant. Accordingly, an Auction Participant who is not eligible to be a Resolution Applicant in terms of section 29A of IBC shall not be eligible to submit a Bid for purchase of the Assets of the Corporate Debtor.

As on date, as per Section 29A of the IBC,

"A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person –

(a) is an undischarged insolvent;

(b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

(c) at the time of submission of the resolution plan has an account,] or an account of a corporate debtor under the management or control of such person or of whom such person I s a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 3[or the guidelines of a financial sector regulator issued under any other law for the time being in force,] and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan;

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I– For the purposes of this proviso, the expression “related party” shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares 4[or completion of such transactions as may be prescribed], prior to the insolvency commencement date

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;]

(d) has been convicted for any offence punishable with imprisonment –

(i) for two years or more under any Act specified under the Twelfth Schedule; or

(ii) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;]

(e) is disqualified to act as a director under the Companies Act, 2013;

Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;]

(f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;

(g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;

[Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;]

(h)has executed 6[a guarantee] in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code 3[and such guarantee has been invoked by the creditor and remains unpaid in full or part];

(i) 7[is] subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or

(j) has a connected person not eligible under clauses (a) to (i).

Explanation 8[I].— For the purposes of this clause, the expression “connected person” means—

(i) any person who is the promoter or in the management or control of the resolution applicant; or

(ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or

(iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

9[Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression “related party” shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares 4[or completion of such transactions as may be prescribed], prior to the insolvency commencement date;]

Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:—

(a) a scheduled bank;

(b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;

(c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);

(d) an asset reconstruction company registerd with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);

(e) an Alternate Investment Fund registered with Securities and Exchange Board of India;

(f) such categories of persons as may be notified by the Central Government.]

9. Bidding through designated e-auction platform on the appointed day.

The sale of the assets of the company shall take place through online e-auction via website https://baanknet.com/ **on –01/10/2026 from 11 am onwards** with unlimited extension of "5 minutes" i.e. the end time of the e-auction will be extended by 5 minutes each time if bid is made within the last 5 minutes before closure of auction.

The e-Auction of the assets of CD would be conducted exactly on the schedule Date & Time (as mentioned above) by way of inter-se bidding amongst the bidders. The bidder may improve their offer in multiple of "Bid Increment Amount" against asset.

The Bid Increment Amount is of Rs. 10,00,000/- (Rupees Ten Lakh only)/-
In case, a bid is placed in the last 5 minutes of the closing time of the E-auction, the closing time will be automatically get ex-tended for 5 minutes with unlimited extension. The bidder who submits the highest bid amount (not below the reserve price) on closure of E-Auction process shall be declared as the successful bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Court Commissioner.

10. Manner of Payment and Transfer of Property

10.1 As per schedule I of Regulation 33 of IBBI (Liquidation Process) Regulations, 2016 the balance of the sale consideration (after adjustment of EMD) shall be paid as per mentioned Timeline, wherein payment made after stipulated Time Period, the same shall attract Interest at the rate of 12%. If the payment is not Made within stipulated Time Period, the sale shall stand cancelled and the amounts paid including the EMD will stand forfeited automatically.

10.2 On payment of the full amount, the sale shall stand completed and certificate of sale shall be executed and the subject matter of the sale shall be delivered to the successful bidder in the manner specified in the terms of such Certificate of Sale/ Sale Deed.

10.3 The Certificate of Sale/ Sale Deed will be issued in the name of the purchaser (s) /applicant (s) only and will not be issued in any other name(s).

10.4 The purchaser shall bear the applicable stamp duties/additional stamp duty/transfer charge, fees, transportation charges etc. and all the statutory/ non-statutory dues, including GST, taxes, rates, assessment charges, fees etc. owing to anybody.

10.5 The sale shall be subject to provisions of IBC 2016 and Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016.

11. Costs, Expenses and Tax Implications

The auction process applicant shall be responsible for all the costs incurred by it on account of its participation in the auction Process, including any costs associated with participation in the discussion Meeting (if any), Site Visit, etc. The Court Commissioner shall not be responsible in any way for such costs, regardless of the conduct or outcome of the auction Process.

For purpose of abundant clarity, it is hereby clarified that the auction process applicant is expected to make its own arrangements including accommodation for the discussion Meeting (if organized) or Site Visit and all costs and expenses incurred in that relation shall be borne by the auction process Applicant.

All expenses incurred towards movement / shifting of plant & machinery (ies) or any asset of the Company post the e-auction process should be borne by the successful auction applicant. The Court Commissioner shall not be held responsible / liable to pay any expenses towards such transfer / movement of any asset of the Company.

The auction process applicant shall not be entitled to receive re-imbursement of any expenses which may have been incurred carrying out of due diligence, search of title to the assets and matters incidental thereto or for any purpose in connection with the auction process plan.

All taxes applicable (including stamp duty implications and registration charges) on sale/transfer/assignment of assets would be borne by the successful bidder

i. The sale attracts stamp duty, registration charges etc. as per relevant laws
ii. The successful bidder shall bear all the necessary expenses like applicable stamp duties / additional stamp duty / transfer charges, fees, etc. for transfer of property (ies) in his / her name or any other tax and/or obligation pertaining to the Asset
iii. The payment of all statutory / non – statutory dues, taxes, rates, assessments, charges, fees, etc. owned by Corporate Debtor to anybody in respect of the Property (ies) shall be sole responsibility of successful bidders
iv. Purchaser has to bear the cess or other applicable tax i.e. GST, TDS, etc.

It is expressly stated that the Court Commissioner does not take or assume any responsibility for any dues, statutory or otherwise, of the Company, including such dues, if any, which may affect transfer of the assets in the name of the Successful Bidder and such dues, if any, will have to be borne/ paid by the Successful Bidder.

The auction process applicant shall be responsible for fully satisfying the requirements of the IBC and related Regulations as well as all Applicable Laws that relevant for the sale process. The Successful Bidder shall be responsible for obtaining requisite regulatory or statutory or third-party approvals, no-objections, permission or consents, if any, that are or may be required under Applicable Law for purchasing the relevant assets.

12. Other Terms and Conditions

12.1 The Court Commissioner will not be held responsible for any Internet network problem /power failure/ any other technical lapses/failure etc. In order to ward-off such contingent situation the interest bidders are requested to ensure that they are technically well equipped with adequate power back-up etc. for successfully participating in the e-Auction event.

12.2 The Court Commissioner reserves the right to alter, modify or relax any of the terms and conditions mentioned in this document in the interest of the Company. Any such alteration, modification or relaxation shall be binding on the interested bidder.

12.3 Tenders with conditional offer will be treated as invalid. Correspondence about any change / modification in the offer after submission of tender will not be entertained. If such tenderer wishes to give a fresh offer for a property before the last date prescribed for submission of the tender in the concerned advertisement, he/she may file a fresh tender appropriate Earnest Money Deposit (EMD), that too with prior permission from the Court Commissioner.

12.4 Bids not received in the prescribed bid form or Below Reserve Price or incomplete in any respect or unsigned or not accompanied by NEFT/RTGS for the requisite EMDs are liable to be summarily rejected at the sole discretion of COURT COMMISSIONER.

12.5 The advertisement is valid as per Timelines mentioned above.

Schedule – 1

List of Machineries

Sr. No.	Process	Major Machinery list	Key Capacity / Specification	Major Make / Brand Observed
1	Syrup Preparation	Recovery Tanks, Raw Syrup Tanks, Precooling Tank, Heat Exchanger, Filter Press, Piping System, Cleaning Machine, Pumps	Tanks up to 18 KL; Precooling 500 L; Pumps 7.5 HP	Karchar, Vijay Engineers
2	Water & Cleaning System	Fresh Water Tanks, Recovery Tanks, Recirculation Tanks, Hot Water Tanks, Caustic Tank, Casting Tank, Monitoring System, Piping, Pumps	Tanks generally 500 L–5 KL; Pumps 7.5 HP	Climate Engineers
3	Final Syrup Preparation	Simple Syrup Tank, Final Syrup Tanks, Mixing Trolley, CIP Panel, LCIP, Transfer Pumps, Weighing Machine	Tanks generally 12 KL; Pump capacities 2–10 HP	Vijay Engineers, Goonj
4	Blending Preparation	Compact Scrubber Dryer, Boiler, Simple Syrup Tank, Blending Tanks, Beverage Final Tanks, CIP Panel, Harmonizers, Pulp Dumping Tank	Tanks up to 14 KL; Pump capacities 2,500 LPH / 3–10 HP	GEA / Tetra-related equipment as listed
5	Bottle Blowing – Line 1	Sidel Blower, Open Tank, Conveyor, Monitoring Panel, Air Dampers, Compressor, Booster Pump	Blower listed at 378 kW	SIDEL
6	Bottle Blowing – Line 2	Sidel Blower, Open Tank, Conveyors, Monitoring Panel, Air Dampers, Compressor, Booster Pump	Blower listed at 378 kW	SIDEL / Beta
7	Bottle Blowing – Line 3	Sidel Blower, Open Tank, Conveyor, Monitoring Panels, Air Dampers, Compressors, Submersibles, Booster	Blower listed at 378 kW	SIDEL
8	PET Filling – Line 1	Filler Machine, Tanks, Monitoring Panels, Main Panel, Conveyor, Air Damper, Pressure Pump	Complete filling line assembly	KHS
9	PET Filling – Line 2	Filling Machine, Tanks, Panels, Conveyor, Air Dampers, Pressure Pump, Foam Cleaning Machine, Vacuum Cleaning Machine	Complete filling line assembly	KHS
10	PET Filling – Line 3	Filling Machine, Tank, Pump, Conveyor, Air Dampers, Air Pump, Monitoring Panel, Inkjet Printer	Complete filling line assembly	Markem-Imaje
11	Thermal Processing	Pasteurisation Control System, Pump, Tank, Booster Pump, Panel, Boiler Header	—	TMB / HRS
12	Post-Filling Processing	Lifter, Warmer, Cooling Tunnel, Air Washer, Heat Exchanger, Labeller, Conveyors, Shrink Wrapping Machine, Inkjet Printer, Wrapping Machine	Multiple integrated packaging sections	JIEH HONG, SMI, SIDEL, Markem

13	CSD Processing	Deaerator Tank, Carbonation Tank, Pumps, Heat Exchangers, Carbonisation System, Filling Machines, Conveyors, Panels	Integrated carbonation system	KHS
14	CSD Packing & Secondary Packaging	Shrink Wrapping Machines, Wrapping Machines, Labellers, Conveyors, Control Panels, Inkjet Printers	Integrated secondary packaging	DIMAC, SMI, SIDEL, KHS
15	Juice Processing	PET Stretch Blow Moulding Machine, Juice Packing Machine, Mixing Tank, Homogeniser, Oven, Conveyor, Printing Machine, Cooling Tunnel, Heat Exchanger, Boiler	Homogeniser 4,000 LPM	GOMA / Parkson
16	Quality Control – Production Laboratory	Refractometers, Polariscope, CO_2 Purity Tester, Dead Weight Tester, Vernier Calipers, Micrometer, Turbidity Meter, pH Meter, Water Bath, Distillation System, Weighing Scale	Laboratory testing equipment	Anton Paar, Presto, Karchar
17	Utilities – Compressed Air	Screw Air Compressors, Refrigeration Dryers, Air Dryers, Air Receivers, Compressor Panels	Compressors up to 132 kW; dryers up to 200 CFM	Kaeser, Chicago Pneumatic, Friulair
18	Utilities – Water Treatment	WTP, RO Tanks, ACF Tank, MGF Tank, Water Treatment Plant, Pumps, Water Tanks	RO Tanks 35 KL	Climate Engineers / Sheetal
19	Utilities – Boiler & Steam	Boiler, Steam Header, Hopper System, ID/FD Fans, Chimney, Boiler Control Panel, Steam Headers	Boiler 4.5 Ton	Forbes Marshall
20	Utilities – Chilling unit	Chiller Plant, Chillers, Cooling Towers, Heat Exchangers, Pumps, Water Coolers	Chiller approx. 289–339 kW	Carrier
21	Utilities – Electrical Power	DG Sets, Power Transformer, HT/LT Panels, UPS, Battery Banks, Synchronisation Panels, Main LT Panels	DG Sets 1,010 kVA × 2; Transformer 5 MVA	Caterpillar, ABB, Schneider
22	Utilities – CO_2 System	Liquid CO_2 Storage Tank, Heat Exchangers, Pumps, Carbonation Equipment	CO_2 tank approx. 49,860 L	Super Cryogenic
23	Material Handling	Lifters, Conveyors, Slat Conveyors, Belt Conveyors, Bottle Conveyors, Pallet/Handling Equipment	Multiple capacities	Beta, Selvel, etc.
24	Fire & Safety Systems	Fire Cylinders, Fire Hydrant System, Safety Equipment	Factory-wide	—
25	Factory Services / Piping & Electrical Infrastructure	Factory Piping, Ground Electrical Cable, Cable Trays, Busbars, Ducting, Hydraulic Valves, Electrical Panels	Factory-wide infrastructure	Various

Annexure-A

TENDER FORM

(Format on submitting EMD)

To,
Mr. Pankaj Gupta (Chartered Accountant)
Court Commissioner
Xalta Food and Beverages Pvt. Ltd **(Under CIRP)**
Address- 1, Anand Vihar, Pitampura Delhi-110034]
Email Id.- pankajgupta.pgc@gmail.com

REF. ADVERTISEMENT ISSUED IN NEWSPAPERS ON September 5, 2026 read with publication dated 18/09/2026 FOR DISPOSAL OF ASSETS OWNED BY XALTA FOOD AND BEVERAGES PVT. LTD (IN CIRP)

I/We/ M/s _, the tenderer/s, do hereby state that, I/we/ M/s_have read the Tender Document and the terms and conditions of tender and the above advertisement and understood them fully. I/We/ M/s hereby unconditionally agree to conform with and to be bound by the said conditions. My/Our offer for purchase of the property as appearing in the Tender Document is as under:

1	(a)	Full Name of the Tenderer with Telephone Nos. Mobile Nos. Email ID.			
	(b)	Address of the Tenderer along with the address proof			
		(I)	Office		
		(II)	Residence		
	(c)	(III)	Identity Proof (Self Attested)		
			(i)	Pan Card*	
			(ii)	Aadhar Card*	
			(iii)	Passport#	
			(iv)	Voter ID Card	
			(v)	GST Certificate, if any	

			(vi)	Driving License	
			*	Compulsory for Indians	
			#	Compulsory for NRIs	
				(Provide Authority letter in case of Firm/Company/LLP/HUF)	
2.	Constitution (Sole Proprietary/ Partnership/ Company/ HUF /LLP) (In case of Company/firm/LLP/HUF also give name of Directors/Partners/Members with contact numbers)				
3.	Details of EMD				
	(i)	Mode of Payment			RTGS/NEFT
	(ii)	UTR No. in case of RTGS/NEFT			
	(iii)	Date			
	(iv)	Bank & Branch Name			
	(v)	Amount Deposited			

1. I/We/ M/s ___________further declare that I/We/ M/s_________intend to purchase the above referred assets from the Court Commissioner for our own use / business and that the information revealed by me/us in this Tender Form is true and correct to the best of my/our knowledge and belief.

2. I/We/ M/s ___________certify that I/We am/are eligible to be a Resolution Applicant, under Section 29A read with Section 35(f) of the Insolvency and Bankruptcy Code, 2016 and the Affidavit for the same is enclosed herewith.

3. I/We/ M/s ___________agree if any of the statement / information revealed by me/us is found incorrect, my/our tender is liable to be cancelled and, in such case, the Earnest Money Deposit paid by me/us is liable to be forfeited to the Court Commissioner and the Court Commissioner is at liberty to annul the offer made to me/us at any point of time.

I/We/ M/s ___also agree that after my/our offer given in my/our tender for purchase of a machinery/equipment is accepted by the Court Commissioner if I/We/ M/s fail to accept the terms and conditions of the offer letter or am/are not able to complete the transaction within the time limit specified in the offer letter for any reason whatsoever and / or fail to fulfill any/all the terms and conditions of the tender and offer letter, the Earnest Money Deposit paid by me/us along with the tender is liable to be forfeited to the Court Commissioner and that the Court Commissioner has also a right to proceed against me / us for specific performance of the contract

4. I/We/ M/s ____________will not claim any interest from the date of submission of offer in case the process of sale is delayed for any reason.

5. The general terms and conditions of sale are received, read and acceptable to me /us.

NOTE: Each page of this form shall be duly signed by tenderer.

Name and Signature of the tenderer
Designation
(M/s.________________________________)

[Rubber stamp of the Proprietor/ Company/Firm/LLP/HUF]

Enclosures:

i. NEFT/RTGS UTR No. ____dated: _________
ii. Address Proof given under point 1(B)(I) and 1(B)(II)
iii. Self-attested copy of Identity Proof given under point 1(C)(III).
iv. Authority Letter of the authorized representative bidding in case of any bidder other than proprietorship firm given under point 1(C)(III).
v. Affidavit under section 29A.

Annexure- B

FORMAT OF ELIGIBILITY UNDERTAKING BY INTERESTED BIDDER

[On the letter head of the Interested Bidder]

To,
Mr. Pankaj Gupta (Chartered Accountant)
Court Commissioner
Xalta Food and Beverages Pvt. Ltd **(Under CIRP)**
Address- 1, Anand Vihar, Pitampura Delhi-110034]
Email Id.- pankajgupta.pgc@gmail.com

Dear Sir,

Sub: Undertaking under the Insolvency and Bankruptcy Code, 2016

In terms of the terms and conditions of sale of assets of Xalta Food and Beverages Pvt. Ltd **(in CIRP)** in view of the provisions of Section 35 read with Section 29A of the Insolvency and Bankruptcy Code, 2016 (IBC), [I/We] ("Interested Bidder") state, submit and confirm as follows: -

1. [I/We] hereby unconditionally state, submit and confirm that [I/We] are not disqualified from participating in a bid for acquisition of assets of Xalta Food and Beverages Pvt. Ltd pursuant to the order 10.08.2026, of National Company Law Tribunal, New Delhi Bench-II and also pursuant to the provisions of the IBC, as amended from time to time;

2. [I/We] hereby state, submit and declare that none of [me/us] being the interested bidder; any other person acting jointly with [me/us]; any person who is a promoter and/or in the management and/or control of the Prospective Applicant; any person who shall be the promoter and/or in management and/or control of the business of Xalta Food and Beverages Pvt. Ltd pursuant to its sale of assets by E-auction as aforesaid; and/or the holding company, subsidiary company, associate company or related party of any person referred to in (c) and/or (d)

    a. is an undischarged insolvent;

    b. has been identified as a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

    c. is or has been classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 and period of one year or more has lapsed from the date of such classification and who has failed to make the payment of all overdue amounts with interest thereon and charges relating to non-performing assets before submission of the resolution plan;

d. has been convicted for any offence punishable with imprisonment for two years or more;

e. has been disqualified to act as a director under the Companies Act, 2013;

f. has been prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities market;

g. has indulged in preferential transaction or undervalued transaction or fraudulent transaction in respect of which an order has been made by the Adjudicating Authority under IBC;

h. has executed an enforceable guarantee in favor of a creditor, in respect of a corporate debtor under insolvency resolution process or liquidation under IBC; and/or

i. has been subject to any disability corresponding to (a) to (h) above under any law in a jurisdiction outside India.

Yours sincerely,

…………………………..
[Signature and name of Attorney and authorized signatory of the Interested Bidder] Rubber stamp/seal of the Interested Bidder.

[to be notarized by a notary public]

AFFIDAVIT

I, [insert name of the deponent], being the [insert Director / Authorized Signatory] of[insert name of the prospective applicant] ("Interested Bidder") currently residing at [insert address], do solemnly state on oath, declare and affirm that all that is stated in paragraphs1 and 2 of Annexure B dated [insert date of Annexure B] is true, correct and complete to my personal knowledge.

Solemnly, affirmed at [insert place] on ___________day, the _________day of _________20 _____

Before me,
Notary / Oath Commissioner

Deponent's Signature

ANNEXURE -C

CONFIDENTIALITY UNDERTAKING
(To be notarized on non-judicial stamp paper)
ON RS. 100/-STAMP PAPER

This Confidentiality Undertaking has been signed by______________ (Name of potential Bidders) having its office at_______ acting through Mr. ____________________(Name of person authorised by potential Bidder(s)), the authorized signatory/authorized representative ("Bidder"), which expression shall, unless repugnant to the context, be deemed to include its successors, assigns or legal representative) in favour of CA. Pankaj Gupta, Court Commissioner.

WHEREAS M/s. Xalta Food and Beverages Pvt. Ltd., a Company within the meaning of Company under the Companies Act, 2013 (hereinafter referred as the "Company") is undergoing CIRP vide NCLT New Delhi Bench-(“NCLT”)order dated 25.07.2018, and vide the NCLT Order dated 10.08.2026. In compliance of the aforementioned order passed by the Hon’ble Supreme Court, appointed Mr. Pankaj Gupta, Chartered Accountant as Court Commissioner to do the exercise of issuing a tender notice in compliance of the aforementioned order of the Hon’ble Supreme Court to for the purpose of sale of plan and machinery of M/s. Xalta Food and Beverages Pvt. Ltd (In CIRP) ("Court Commissioner").

WHEREAS the Court Commissioner has invited prospective Bidders for the purpose of submission of bid through e-auction process in respect of Sale of Assets of Corporate Debtor in accordance with the provisions of Process Memorandum and provisions of Insolvency and Bankruptcy Code, 2016 ("IBC") read with the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("Liquidation Process Regulations").

WHEREAS the Court Commissioner is required to share certain data, documents in relation to the Company for facilitating the prospective Bidder(s) in their due diligence after receiving an undertaking from each of the potential Bidder(s) to the effect that such member shall maintain confidentiality of the information received from the data room and during the course of due diligence and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under IBC and Liquidation Process Regulations.

THEREFORE, the Bidder (s) hereby declare(s) and undertake(s) as follows:

1. The Bidder(s) shall not divulge any part of the information received pursuant to the Process Memorandum or accessed through the data room which shall mean the virtual data room maintained by the Court Commissioner, created for the Bidders to access information in relation to the Company ("Data Room") or any other data shared by the Court Commissioner, through oral or written communication or through any mode to anyone and the same shall constitute "Confidential Information". Any information or documents generated or derived by the recipients of Confidential Information that contains, reflects or is derived from any Confidential Information shall also be deemed as Confidential Information.

2. The Bidder (s) further unconditionally and irrevocably undertake and declare that

a. the Confidential Information shall be kept secret and confidential by the Bidder (s) and shall be used solely in accordance with the terms of the IBC;

b. the Bidder(s) shall not use the Confidential Information to cause any undue gain or undue loss to itself, the Company, Court Commissioner or any other person;

c. the Bidder(s) shall comply with all provisions of Applicable Law(s) for the time being in force relating to confidentiality and insider trading;

d. the Bidder (s) shall protect any intellectual property of the Company which it may have access to:

e. the Confidential Information may only be disclosed to and shared with any employees or its advisors by the Bidder(s), in accordance with Applicable Law(s), including in relation to confidentiality and insider trading, and terms of this Confidentiality Undertaking on a strict need-to-know basis and only to the extent necessary for and in relation to the liquidation process of the Company, provided that the Bidder binds such employees and third parties, by way of an undertaking/ agreements, to terms at least as restrictive as those stated in this Confidentiality Undertaking;

f. the Bidder(s) shall ensure that all Confidential Information is kept safe and secured at all times and is protected from unauthorised access, use, dissemination, copying, any theft or leakage;

g. the Bidder(s) shall immediately destroy and permanently erase all Confidential Information upon the completion of Sale of Assets of Corporate Debtor as provided under Process Memorandum and the Liquidation Process Regulations;

h. the Bidder(s) shall take all necessary steps to safeguard the privacy and confidentiality of the information received either pursuant to the Process Memorandum or through the access of the Data Room and shall use its best endeavors to secure that no person acting on its behalf divulges or discloses or uses any part of the Confidential Information, including but not limited to the financial position of the

Company, all information related to disputes by or against the Company and other matter pertaining to the Company; and

i. the Bidder(s) shall be responsible for any breach of obligations under this confidentiality undertaking (including any breach of confidentiality obligations by any employee or advisor or agent or director of the Bidder) and shall indemnify the Court Commissioner for any loss, damages, expenses and costs incurred by the Court Commissioner due to such breach of such obligations by the Bidder (s) or any person acting on its behalf.

3. Notwithstanding anything to the contrary contained herein, the following information shall however not be construed as Confidential Information:

a. information which, at the time of disclosure to the Bidder(s) was already in the public domain without violation of any provisions of Applicable Law(s); or

b. information which, after disclosure to the Bidder(s) becomes publicly available

C. and accessible without violation of Applicable Law(s) or a breach of this Confidentiality Undertaking; or information which was, lawfully and without any breach of this Confidentiality Undertaking, in the possession of the Bidder (s) prior to its disclosure, as evidenced by the records of the Bidder(s).

4.The Bidder(s) hereby expressly agrees and acknowledges that the Court Commissioner makes no representation, warranty or inducement, whether express or implied, as to the accuracy, completeness, authenticity or adequacy of the information (including but not limited to the Confidential Information) provided to the Bidder(s) in the Process Memorandum/ Data Room. The Bidder(s) further agrees and acknowledges that the Court Commissioner shall not be liable to the Bidder(s) for any damage arising in any way out of the use of the Confidential Information and further that the Bidder(s) shall not have any claim against the Court Commissioner or the Company in relation to any information provided.

5. The terms of this Confidentiality Undertaking may be modified or waived only by a separate instrument in writing signed by the Bidder(s) and the Court Commissioner that expressly modifies or waives any such term.

6. Damages may not be an adequate remedy for a breach of this Confidentiality Undertaking and the Court Commissioner may be entitled to the remedies of injunction, specific performance and other equitable relief for a threatened or actual breach of this Confidentiality Undertaking.

7. Nothing in this Confidentiality Undertaking shall have the effect of limiting or restricting the liability of the Bidder(s) arising as a result of its fraud or willful default as defined under Applicable Law(s).

8. The undersigned hereby represents and warrants that it has the requisite power and authority to

execute, deliver and perform its obligations under this Confidentiality Undertaking.

9. This Confidentiality Undertaking and any dispute, claim or obligation arising out of or about it shall be governed by and construed in accordance with Indian laws and the courts and tribunal of Delhi shall have exclusive jurisdiction over matters arising out of or relating to this Confidentiality Undertaking.

10. Capitalized terms not defined under this Confidentiality Undertaking shall have the same meaning as provided in the Process Memorandum. I further declare that I, the undersigned have full knowledge of the contents provided in this undertaking and have absolute authority to sign this undertaking on behalf of [insert the name of the Bidder (s)].

Signed on behalf of (Name of Bidder(s))

by Mr. (Name and Designation) Authorised Signatory

Date:

Place: Note- In case of consortium, undertaking to be executed by each of the members

ANNEXURE- D

BOARD RESOLUTION

(On the letter head of the Bidder)

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY THE BOARD OF DIRECTORS/ DESIGNATED PARTNER/ PARTNERS ("BOARD") OF   (COMPANY/ LLP/ PARTNERSHIP FIRM) AT THEIR MEETING HELD ON [Insert Date], AT [Insert Time] AT [Insert Place]

The Chairman informed the Board/ Designated Partners/ Partners that pursuant to the E-auction Process Memorandum for the sale of Plant and Machinery of M/s. Xalta Food and Beverages Pvt. Ltd. (In CIRP) dated ____________, issued by Mr. Pankaj Gupta, Chartered Accountants ("Court Commissioner"), the Court Commissioner of Xalta Food and Beverages Pvt. Ltd. (In CIRP), the Company is desirous of submitting a Bid Application for the purchase of Xalta Food and Beverages Pvt. Ltd (In CIRP) for sale of Assets in accordance with the requirements of the E-Auction Process Memorandum published on Baanknet webiste, for the abovementioned auction. The Chairman placed before the Board the E-auction Process Memorandum for its perusal

The Board/ Designated Partners/ Partners considered and approved the same by passing the following resolution:

"RESOLVED THAT the draft of the Application Form placed before us is hereby approved for submission to the Court Commissioner of Xalta Food and Beverages Pvt. Ltd., in accordance with the terms of the E- Auction Process Memorandum."

"RESOLVED THAT Mr./Ms. « ____________________>>, Director of the Company/ Designated Partner/ Partner be and is hereby authorized to take all the steps required to be taken by the Company for the submission of the Bid Application in accordance with the terms of the E-Auction Process Memorandum, including the following:

(a) submit the Application Form and other requisite documents, in accordance with the terms of the E-Auction Process Memorandum;

(b) execute all other agreements, deeds, forms, writings, affidavits and power of attorney as may be required in relation to the E-Auction Process Memorandum, any amendments or modifications thereto as may be suggested by the Court Commissioner of Xalta Food and Beverages Pvt. Ltd., to do any such executed agreements, documents or other writings and in general to do all such acts, deeds and all things as may be required or considered necessary under or in respect of the Process Memorandum;

(c) submit necessary clarifications or information in relation to the Bid Application, as may be required in accordance with the E-Auction Process Memorandum by the Court Commissioner;

(d) pay such amounts and consideration, in the manner as may be agreed with the Court Commissioner, in accordance with the procedure set out under the E-Auction Process Memorandum;

(e) to generally do or cause to be done all such acts, matters, deeds and things as may be necessary or desirable in connection with or incidental or for the purpose of implementation and giving effect to the above resolutions for and on behalf of the Company, and to comply with all other requirements in this regard."

"RESOLVED FURTHER THAT a certified copy of the foregoing resolution be furnished as may be required, under the signature of [the Company Secretary/ any two of the Directors of the Company/ any two of the Designated Partner of the LLP/ any two of the Partners]."

//Certified True Copy//

For <Name of company>

Date: < ____________->

Place:___________

____

Name of the Director:

Designation:

DIN:

____

Name of the Director:

Designation:

DIN:

Notes:

a) The contents of the format may be suitably re-worded indicating the identity of the entity passing the resolution.

b) In case of the Board resolution is from a Company incorporated outside India, the same shall be duly notarized in the jurisdiction of incorporation of the Company.

c) This format may be modified only to the limited extent required to comply with the local regulations and laws applicable to a foreign entity submitting this resolution.

For example, reference to Companies Act, 2013/ Limited Liability Partnership Firm/ Partnership Firm may be suitably modified to refer to the law applicable to the entity submitting the resolution. However, in such case, the foreign entity shall submit an opinion issued by the legal counsel of such foreign entity, stating that the board resolutions are in compliance with the applicable laws of the respective jurisdictions of the issuing Company/ LLP/ Partnership Firm and the authorizations granted therein are true and valid.

d) The Board Resolution is to be certified by the Company Secretary/ Directors/ Designated Partners/ Partners, in accordance with applicable law and the constitutional documents of the Company/ LLP/ Partnership Firm.