

...continued from previous page.

3. As a result of the Transfers the disclosures in the section 'Capital Structure' beginning on page 110 of the RHP including under 'Capital Structure - Shareholding Pattern of our Company', 'Capital Structure - Details of the Shareholding of our Promoter, members of our Promoter Group, Directors, Key Managerial Personnel and Senior Management', 'Capital Structure - Details of Built-up, Contribution and Lock-in of Promoters' Shareholding and Lock-in of other Equity Shares', disclosures related to purchase or sale of any securities of our Company during the period of six months immediately preceding the date of the Draft Red Herring Prospectus and the Red Herring Prospectus by our Promoters, any member of our Promoter Group, our Directors, or any of their relatives and number of Shareholders of our Company as on the date of this Addendum, stands modified, to the extent applicable.
4. As a result of the Transfers the section 'Capital Structure - Weighted Average Cost of Acquisition of all equity shares transacted in the 3 years, 18 months and 1 year preceding the date of this Red Herring Prospectus' on page 176 of the RHP, as on the date of this Addendum, stands modified as follows:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest price - highest price (in ₹)
Last 1 years	661.19	1.02	360.00 - 676.00
Last 18 months	480.80	1.41	360.00 - 676.00
Last 3 year	339.70	1.99	360.00 - 676.00

*As certified by Shah Mulewa & Associates, Chartered Accountants (Firm Registration Number: 0143170W) pursuant to a certificate dated September 4, 2026.

*Range of acquisition price (lowest price - highest price) has been computed exclusive of gift transactions.

5. As a result of the Transfers the weighted cost of acquisition as disclosed on the cover page of the RHP, as on the date of this Addendum, stands modified as follows:

NAME OF SELLING SHAREHOLDER	CATEGORY	NUMBER OF EQUITY SHARES OFFERED / AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION ("WACA") PER EQUITY SHARE* (IN ₹)
Usha Rajnikant Shah (held jointly with Nishith Rajnikant Shah and Shah Sandhya Nishith)	Promoter Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 1,200.00 million	9.77
Tushar Natwari Dhanra (HUF)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 515.19 million	4.68
Gaurang Natwari Parikh HUF	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 185.39 million	16.52
Bhisham Kumar Gupta (held jointly with Raksha Bhisham Gupta)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 390.30 million	5.78
Nishith Rasiklal Dhanra (held jointly with Sonal Nishith Dhanra)	Promoter Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 352.00 million	6.16
Sonal Nishith Dhanra (held jointly with Nishith Rasiklal Dhanra)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 352.00 million	3.28
Sachin Jain Parikh (held jointly with Shruti Sachin Parikh)	Promoter Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 320.00 million	30.94
Suketu Navinchandra Parikh (held jointly with Lina Suketu Parikh)	Promoter Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 60.00 million	2.54
Gaurang Natwari Parikh (held jointly with Tanvi Gaurang Parikh)	Promoter Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 353.55 million	4.81
Jignasha Jay Kantawala (held jointly with Jay Shallesh Kantawala)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 40.00 million	21.25
Kinjal Parikh Dhanra (held jointly with Pankaj Nishith Dhanra)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 48.00 million	15.85
Lina Suketu Parikh (held jointly with Suketu Navinchandra Parikh)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 10.10 million	2.29
Pushpa Navinchandra Parikh (held jointly with Suketu Navinchandra Parikh)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 55.00 million	2.78
Shruti Sachin Parikh (held jointly with Sachin Jain Parikh)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 79.00 million	62.50
Sandeep Navinchandra Parikh (held jointly with Sheetal Sandeep Parikh)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 335.00 million	2.54
Tushar Natwari Dhanra (held jointly with Anil Tushar Dhanra)	Promoter Group Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 5.20 million	3.13
Dipak Amarsi (held jointly with Ushma Amarsi)	Other Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 90.00 million	18.97
Heta T Parikh	Other Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 64.82 million	0.09
Namita Tushar Parikh	Other Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 76.45 million	0.88
Sheetal Sandeep Parikh (held jointly with Sandeep Navinchandra Parikh)	Other Selling Shareholder	up to 100 Equity Shares of face value of ₹2 each aggregating up to ₹ 5.00 million	2.57

*As certified by Shah Mulewa & Associates, Chartered Accountants (Firm Registration Number: 0143170W) pursuant to a certificate dated September 04, 2026

PRASOL CHEMICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated September 2, 2026 with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the website of the Stock Exchanges, i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' on page 22 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Auctioneers 346/26



ZONAL OFFICE, VADODARA ZONE:

Ellorapark, Subhanpura, Vadodara - 390023. Ph.: (0265) 2396573, 2397032

STAR MEGA E-AUCTION SALE NOTICE FOR SALE OF PROPERTIES UNDER SARFAESI ACT 2002

E-auction sale notice for sale of Immovable assets under the securitisation and reconstruction of financial assets and enforcement of security interest act, 2002 read with provision to Rule 8(b) and rule 6(2) of the Securities Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the following Borrower(S) & Guarantor(S) that the below described immovable properties mortgaged/charged to Bank of India (secured creditor), the **Symbolic/ Physical Possession** of which has taken by the Authorised Officer of Bank of India will be sold on 'AS IS WHERE IS BASIS' and 'AS IS WHAT IS BASIS' for recovery of respective dues as detailed hereunder against the secured assets mortgaged/charged to Bank of India from the respective Borrower(S) and Guarantor(S). The reserve price and the earnest money deposit is shown there against secured asset. The sale will be done by the undersigned through e-Auction platform provided hereunder.

DATE AND TIME OF AUCTION: 25.09.2026 between 11.00 noon to 05.00 pm (with Auto extension clause in case of bid in last 10 minutes before closing)

Sr. No.	Name of the Borrower/ Guarantor/Owner/ Partner/ Mortgagee of the property	Lot No	Details of Property to be Sold	Details of Bank dues as per Notices	Possession	Minimum Reserve Price (Rs. in Lac)	EMD (Rs. in Lac)	Date/Time of E-Auction
SAYAJIGUNJ BRANCH, 1st Floor, Chandrakruti Complex, Opp. Kalyan Hotel, Sayajigunj, Vadodara-390005. Ph.: 0265-2362787. Mobile: 7840869225								
1	Kharva Manoj Rameshbhai	1	Flat No. 302, situated at 2nd Floor Shri Hari Apartment, Mouje Vadodara Kasba (Babaji-pura Vibhag) Tehsil Vadodara - 390001 in the name of Shri. Kharva Manoj Rameshbhai	As per Notice U/S 13(2) Dt. 03.11.2025 Rs. 8,84,358.00 (Rupees Eight Lakh Eighty Four Thousand Three Hundred Fifty Eight) plus further interest and cost incidental expenses etc. - recovery if any	Physical	Rs. 10.20	Rs. 1.02	25.09.2026 11 AM to 5 PM
GODHRA BRANCH, "Super Market" Chitra Cinema Road, Godhra, Panchmahal, Gujarat, PIN : 389 001. Mobile: 8224875300								
2	M/s. Kum Kum Saries Center (Prop/Vinodbhai Jaswanthbhai Baria)	1	Revenue Ac No.1130, R.S.No. 50 Paiki ZP/0611 (Non-Agriculture Land for Residential Purpose) Paiki Private Plot No-1 admeasuring 692.91 Sq.Mtrs. Open Land Situated at Saliya, Ta-Morva Hadap, Dist.Panchmahal, in the name of Mr. Vinodbhai Jaswanthbhai Baria.	As per Notice U/S 13(2) Dt. 21.07.2025 Rs. 9,07,118.00 (Rupees Nine Lacs Seven Thousand One Hundred and Eighteen) plus further interest and cost incidental expenses etc. - recovery if any	Symbolic	Rs. 67.4	Rs. 6.74	25.09.2026 11 AM to 5 PM
DAHOD BRANCH, 1st Floor, Ganga Bhawan, Opp. Kalabhai Petrol Pump, Nr. Manek Chowk, Dahod, Gujarat- 389151. Mobile: 9425320931								
3	M/s. Kamleshkumar Bhagwatsinh Baman	1	Gram Panchayat Property No.1335, Opp. Gamtal Industrial Land with Constructed Property at Village Chandwana Dist. Dahod-389151 in the Name of Mr. Kamleshkumar Bhagwatsinh Baman	As per Notice U/S 13(2) Dt. 16.11.2024 Rs. 37,24,150.56 (Rupees Thirty Seven Lakh Twenty Four Thousand One Hundred Fifty and Paise Fifty Six) plus further interest and cost incidental expenses etc. - recovery if any	Symbolic	Rs. 45.00	Rs. 4.50	25.09.2026 11 AM to 5 PM
4	Govindbhai Arjunbhai Parmar	2	All that part and parcel of the property consisting of 15, At Ashirwad Bungalows, Beside St. Mary School, Delsar, Dahod, Taluka & Dist. Dahod.	As per Notice U/S 13(2) Dt. 26.10.2023 Rs. 15,26,292.74 (Rupees Fifteen Lakh Twenty Six Thousand Two Hundred Ninety Two and Paise Seventy Four) plus further interest and cost incidental expenses etc. - recovery if any	Symbolic	Rs. 21.00	Rs. 2.1	25.09.2026 11 AM to 5 PM
RAJMAHAL ROAD BRANCH, 1st Floor, Plaza Complex, Opp. Madhyavarti School, Prof Manikrao Road, Vadodara - 390 001. Mobile: 9925789763								
5	(Late) Mr. Upendra Devendra Jain & Mrs. Anjali Upendra Jain	1	Plot No. 17-A & 17-B, in R.S.No. 60/2, Tushita Greens, Moje Village Navagam (Bandheli), Taluka-Hatol, Sub District-Hatol, Pin 389350 in the name of Late Upendra Devendra Jain & Mrs. Anjali Upendra Jain	As per Notice U/S 13(2) Dt. 10.05.2023 Rs. 26,37,584.50 (Rupees Twenty Six Lakh Thirty Seven Thousand Five Hundred Eighty Four and Paise Fifty) plus further interest and cost incidental expenses etc. - recovery if any	Symbolic	Rs. 13.37	Rs. 1.34	25.09.2026 11 AM to 5 PM
M.G.ROAD BRANCH, Mahatma Gandhi Road, Shyamal Bechar Pole Post Box No. 34, Vadodara, Gujarat -390 004. Mobile: 9460434106								
6	Mrs. Rekhabhai Rajubhai Dhurnal & Mr. Rajendra Balchandra Dhurnal	1	Flat No. B-403, on 4th Floor Vinayak Apartment at Khedkar Faliya, Wadi Vadodara-390017 in the name of Mrs. Rekhabhai Rajubhai Dhurnal & Mr. Rajendra Balchandra Dhurnal	As per Notice U/S 13(2) Dt. 30.08.2025 Rs. 8,56,654.00 (Rupees Eight Lakh Fifty Six Thousand Six Hundred and Fifty Four) plus further interest and cost incidental expenses etc. - recovery if any	Physical	Rs. 8.90	Rs. 0.89	25.09.2026 11 AM to 5 PM
UNIVERSITY ROAD BRANCH, University Road, Post Box No.2, Vadodara, Gujarat, PIN : 390 002. Mobile: 9998569676								
7	Mr. Vinodkumar Bhagvanbhai Patel	1	Flat No.A-10, 3rd Floor, Shubh Avenue Vishwakunj Colony Karelbag, Vadodara in the Name of Mr. Vinodkumar Bhagvanbhai Patel.	As per Notice U/S 13(2) Dt. 09.06.2025 Rs.17,86,026.25 (Rupees Seventeen Lakh Eighty Six Thousand Twenty Six and Paise Twenty Five) plus further interest and cost incidental expenses etc. - recovery if any	Physical	Rs. 20.10	Rs. 2.01	25.09.2026 11 AM to 5 PM
ANAND BRANCH, Station Road Anand - 388001. Phone: 02692-240725, Mobile: 9834927567								
8	Mr. Sameer Mohammad Aliyubhai Khalifa & Mrs. Parvinbanu Sameer Khalifa	1	All the piece and parcel of Residential Property being sub Plot No.05 Admeasuring area 40.20 Sq.Mt. Situated N.A land of Kismat Residency' R.S.No.2757/01 Paiki 1, Salaitiya Road, Anand, Ta & Dist Anand in the Name of Mr. Sameer Mohammad Aliyubhai Khalifa	As per Notice U/S 13(2) Dt. 30.05.2025 Rs. 24,86,243.00 (Rupees Twenty Four Lakh Eighty Six Thousand Two Hundred Forty Three) plus further interest and cost incidental expenses etc. - recovery if any	Physical	Rs. 26.00	Rs. 2.60	25.09.2026 11 AM to 5 PM

The measurement of above properties however be verified by bidders at site and also from the revenue records prior to participating in auction.

Terms & Conditions of E-Auction: as under: 1. E-Auction is being held on 'as is where is basis', 'as is what is basis' and will be conducted 'On Line', before submitting bid EMD shall be deposited through NEFT/ Fund Transfer in working hours on or before 25.09.2026 on 04.00PM. 2. For downloading further details, Process Compliance and Terms & Conditions, Please visit - <https://www.bankofindia.co.in>. 3. Website address of our e-Auctions Service Provider: M/S PSB Alliance e-auction portal - psbaliaalliance.com. Bidder may visit <http://www.ebkray.in> or BAANKNET.COM where 'Guidelines' for bidders are available with educational videos. Bidders have to complete following formalities well in advance: Step 1: Bidder/Purchaser Registration: Bidder to register on e-Auction Platform (link given above) using his mobile number and email-id. Step 2: KYC Verification: Bidder to upload requisite KYC documents. KYC documents shall be verified by e-Auction service provider (max 2 working days). Step 3: Transfer of EMD amount to Bidder Global EMD Wallet. Online/off-line transfer of fund using NEFT/T transfer, using challan generated on e-Auction Platform. Step 4: Bidding Process and Auction Results: Interested Registered bidders can bid online on e-Auction Platform after completing Step 1, 2 and 3. Please note Step 1 to Step 2 should be completed by bidder well in advance, before e-Auction date. 3. To the best of knowledge and information of the Authorised Officer, there is no encumbrance on the properties. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of properties put on auction and claims/rights/dues/affecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Bank. The property is being sold at the existing and future encumbrances whether known or unknown to the Bank. The Authorised Officer/Secured Creditor shall not be responsible in any way for any third party claim/detriment/due. No claim of whatsoever nature will be entertained after submission of the online bid regarding properties put for sale. 4. Date of inspection: 17.09.2026 ON 11AM TO 2.00PM with prior appointment with mentioned respective branches or the contact numbers given against respective branches. 5. Bids shall be submitted through online procedure only. 6. Bidders shall be deemed to have read & understood the conditions of sale & be bound by them. 7. The Bid price to be submitted shall be above the Reserve price & bidders shall improve their further offer in multiples of Rs. 10,000/- (Rupees Ten Thousand only). 8. It shall be the responsibility of the interested bidders to inspect and satisfy themselves about the property before submission of the bid. 9. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. 10. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price including EMD already paid, before submission on acceptance of bid price by the Authorised Officer and the balance of the sale price on or before 15th day of the sale. The auction sale is subject to confirmation by the Bank. Default in deposit of amount by the successful bidder would entail forfeiture of the whole money, already deposited and property shall be put to re-auction and the defaulting bidder shall have no claim/right in respect of property/amount. 11. Neither the Authorised Officer/Bank nor e-Auction service provider will be held responsible for any Internet Network problem/Failure/any other technical lapses/failure etc. In order to ward-off such contingent situation the interested bidders are requested to ensure that they are technically well equipped with adequate power back-up etc. for successfully participating in the e-Auction event. 12. The purchaser shall bear the applicable stamp duties/Registration fee/other charges, etc. and also the all the stamp duties/taxes, assessment charges, etc. owing to any body. 13. The Authorised Officer/Bank is not bound to accept the highest offer and has the absolute right & discretion to accept or reject any or all offer(s) or adjupte/postpone/cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason there for. 14. The Sale Certificate will be issued in the name of the purchaser(s) applicant (s) only and will not be issued in any other name(s). 15. The sale shall be subject to rules/conditions presented under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. Further details/enquiries if any on the terms and conditions of sale can be obtained from the respective branches on the contact numbers given. 16. This is also a mandatory notice of 15 days as per provision of the SARFAESI Act to the Borrowers/Guarantors/Mortgagees of the above accounts informing them about holding of sale/Auction aforesaid.

Date: 06.09.2026 - Place: Vadodara

Authorised Officer, Bank of India