पंजाब नैशनल बैंक भरोसे का प्रतीक
punjab national bank ...the name you can BANK upon!
(A GOVERNMENT OF INDIA UNDERTAKING)

आस्ति वसूली प्रबंधन शाखा, पूर्वी दिल्ली
पॉकेट–ई, मयूर विहार फेज–।।, दिल्ली–110091
ईमेल– cs8075@pnb.bank.in, फोन– 011-22779758, 22785289

अचल सम्पत्तियों की ई–नीलामी हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल सम्पत्तियों के विक्रय हेतु ई–नीलामी विक्रय नोटिस,

आम जनता को और विशेष रूप से कर्जदार और गारंटर्स को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्तियां जो प्रतिभूत लेनदार के पास बंधक / प्रभारित है, का सांकेतिक / वास्तविक कब्जा(नीचे वर्णित अनुसार), प्रतिभूत लेनदार पंजाब नेशनल बैंक के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहाँ है, जैसा है और जो कुछ भी है" के आधार पर बेचा जाएगा। बकाया राशि की वसूली, कर्जदार(रों) और गारंटर(रों), आरक्षित मूल्य और धरोहर राशि का विवरण नीचे दी गई तालिका के अनुसार

प्रत्याभूत परिसम्पत्तियों की बिक्री की अनुसूची

क्र. सं.	शाखा का नाम / खाते का नाम / कर्जदार / गारंटर्स खाते का नाम एवं पता	क) सरफासी अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना की तिथि ख) मांग सूचना के अनुसार बकाया राशि ग) सरफासी अधिनियम 2002 की धारा 13(4) के अंतर्गत कब्जा की तिथि घ) कब्जा की स्थिति सांकेतिक / भौतिक / रचनात्मक	अचल बंधक सम्पत्तियों का विवरण / स्वामित्व का नाम (बंधक सम्पत्तियाँ)	आरक्षित मूल्य (लाख रु. में) ईएमडी (ईएमडी जमा करने की अंतिम तिथि) बोली वृद्धि राशि	नीलामी की तिथि एवं समय	सुरक्षित लेनदारों को ज्ञात एन्कम्ब्रेन्स का विवरण प्राधिकृत ऑफिसर का नाम एवं सम्पर्क नं.
1.	**बी.ओ.: राजगढ़ शाखा, दिल्ली (042410)** **मैसर्स आर. एम. मिनरल्स प्रा. लि. (उधारकर्ता)** पता: 205–206, द्वितीय तल, प्लॉट संख्या 14, (एल.एस.सी.) नीलकंठ चौंबर II, सैनी एन्क्लेव, दिल्ली–110092 **इसके अतिरिक्त:** 129A, मेहतपुर औद्योगिक क्षेत्र, जिला ऊना, हिमाचल प्रदेश **श्री मदन मोहन वर्मा, पुत्र श्री नाथी लाल वर्मा (निदेशक / गारंटर)** पता: 303–304, कृत प्लाजा, तृतीय तल, A ब्लॉक (एल.एस.सी.), सूरजमल विहार, दिल्ली–110092 **इसके अतिरिक्त:** 138, प्रथम तल, हरगोविंद एन्क्लेव, कड़कड़दूमा मेट्रो स्टेशन के पास, दिल्ली–110092 **इसके अतिरिक्त:** 31, गुजरात विहार, दिल्ली–110092 **श्रीमती प्रभा वर्मा, पत्नी श्री मदन मोहन वर्मा (निदेशक / गारंटर)** **पता:** 303–304, कृत प्लाजा, तृतीय तल, A ब्लॉक (एल.एस.सी.), सूरजमल विहार, दिल्ली–110092 **इसके अतिरिक्त:** 138, प्रथम तल, हरगोविंद एन्क्लेव, कड़कड़दूमा मेट्रो स्टेशन के पास, दिल्ली–110092 **इसके अतिरिक्त:** 31, गुजरात विहार, दिल्ली–110092	06.06.2024 रु. **21,28,27,606.72** पूर्ण और अंतिम भुगतान की तिथि तक अतिरिक्त ब्याज, अन्य शुल्क और व्यय। 21.08.2024 **भौतिक**	**पट्टाधृत संपत्ति का साम्यिक बंधक, जो 129–A औद्योगिक क्षेत्र, मेहतपुर, जिला ऊना, हिमाचल प्रदेश में स्थित है, जिसका क्षेत्रफल 4325 वर्ग मीटर है, तथा जो केवल मैसर्स आर. एम. मिनरल्स प्रा. लि. के नाम पर है। केवल भूमि एवं भवन (प्लांट एवं मशीनरी के बिना)।**	रू. 167.00 लाख रू.16.70 लाख (27.10.2026) रू. 25,000 / –	**27.10.2026** पूर्वाह्न 11.00 बजे से अर्पाह्न 04.00 बजे	**ज्ञात नहीं** **श्रीमती राज बाला पुनिया (मो. नं. 9013609199)** **प्राधिकृत अधिकारी एआरएमबी पूर्वी दिल्ली**

ई–नीलामी बिक्री के संक्षिप्त नियम एवं शर्तें :

बिक्री, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 में वर्णित नियमों एवं शर्तों के अधीन होगी। (1) **सम्पत्तियां को "जो है जहाँ है", "जैसी है जो कुछ भी है" एवं "दायित्व रहित आधार पर" बेचा जा रहा है।** (2) ऊपर वर्णित अनुसूची में विनिर्दिष्ट सुरक्षित परिसंपत्तियों का विवरण, प्राधिकृत अधिकारी की सर्वश्रेष्ठ जानकारी के अनुसार दर्शाई गई है, किंतु प्राधिकृत अधिकारी इस उद्घोषणा में किसी त्रुटि, गलत बयान या चूक के लिए जवाबदेह नहीं होगा। (3) नीलामी ई–नीलामी प्लेटफार्म वेबसाईट **https://baanknet.com** के माध्यम से ऊपर वर्णित दिनांकों को आयोजित की जाएगी। (5) अधिक विवरण तथा सम्पूर्ण नियमों व शर्तों के लिए कृपया निम्नलिखित वेबसाइट्स : **https://baanknet.com & www.pnbindia.in** देखें। (5) सभी सांविधिक बकाया / अटेंडेंट शुल्क / पंजीकरण शुल्क, स्टांप शुल्क, कर इत्यादि अन्य बकाया, खरीददारों को वहन करना होगा। प्राधिकृत अधिकारी या बैंक किसी भी शुल्क के लिए जिम्मेदार नहीं होगा। ऋणभार में ग्रहणाधिकार सांविधिक बकाया या किसी अन्य के लिए संपत्ति (ई–नीलामी) के संबंध में जो बैंक को ज्ञात नहीं है, इच्छुक बोलीदाता को सलाह दी जाती है कि वे वैधानिक देनदारियों, संपत्ति कर की बकाया राशि, बिजली बकाया इत्यादि संपत्ति पर भार के संबंध में स्वतंत्र पूछताछ करें।

सरफासी अधिनियम 2002 के नियम 8(6) के अंतर्गत बिक्री सूचना

दिनांक: 07.10.2026, **स्थान : नई दिल्ली**

प्राधिकृत अधिकारी, पंजाब नैशनल बैंक

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
This public announcement is not intended for publication or distribution directly or indirectly outside India)

(Please scan this QR Code to view the Prospectus)

SJP Ultrasonics

SJP ULTRASONICS LIMITED

Corporate Identification Number: U29253MH2012PLC226489

SJP Ultrasonics Limited (the "**Company**" or the "**Issuer**") was incorporated on January 27, 2012 as *'SJP Ultrasonics Private Limited'*, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 27, 2012 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on September 25, 2023 and by our Shareholders at an Extraordinary General Meeting held on October 25, 2023 and consequently the name of our Company was changed to *'SJP Ultrasonics Limited'* and a fresh certificate of incorporation dated November 16, 2023 was issued by the Registrar of Companies, Maharashtra at Mumbai. For details of change in Registered Office of our Company, please refer to the chapter titled *"History and Certain Corporate Matters"* on page 161 of the Prospectus.

Registered Office: Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5, Opp. Golden Chariot Hotel, Highway, Vasai East, Palghar - 401 208, Maharashtra, India.; **Telephone:** +91 777 001 8231; **Facsimile:** N.A.; **E-mail:** info@sjpultrasonics.in; **Website:** www.sjpultrasonics.in;
Contact Person: Jamshed Kokab Khan, Company Secretary & Compliance Officer; **Corporate Identity Number:** U29253MH2012PLC226489

PROMOTERS OF OUR COMPANY: JIGNESH PRAVINCHANDRA PAREKH, RUPAL JIGNESH PAREKH, PARTH JIGNESH PAREKH, PARTHVI JIGNESH PAREKH AND JIGNESH PRAVINCHANDRA PAREKH HUF

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 35,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹67 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹57 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2,345.00 LAKHS ("THE ISSUE"), OF WHICH 1,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹67 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹57 PER EQUITY SHARE AGGREGATING TO ₹117.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 33,24,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹67 PER EQUITY SHARE AGGREGATING TO ₹2,227.08 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.05 % AND 25.69 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED *"TERMS OF THE ISSUE"* BEGINNING ON PAGE NO. 261 OF THIS PROSPECTUS.

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process and allocation in the net issue to the public will be made as per regulation 253(3) of the SEBI ICDR Regulations 2018, as amended and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for individual applicants who applies for minimum application size and the balance shall be offered to Individual applicants other than Individual Investor who applies for minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the Individual Investors who applies for more than minimum application and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For details in this regard, specific attention is invited to *"Issue Procedure"* beginning on page 268 of this Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH.
THE ISSUE PRICE IS ₹67/- PER EQUITY SHARE AND IS 6.7 TIMES THE FACE VALUE OF THE EQUITY SHARES

ISSUE PROGRAMME

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSED ON: MONDAY, OCTOBER 05, 2026
PROPOSED LISTING: OCTOBER 08, 2026*

Subject to receipt of listing and trading approval from the BSE LIMITED (BSE).

The Equity Shares offered through the Prospectus are proposed to be listed on the SME PLATFORM OF THE BSE LIMITED ("BSE SME"). Our Company has received *"In-Principle"* approval from the BSE Limited for using its name in the issue document for the listing of the Equity Shares, pursuant to letter dated January 30, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited. The trading is proposed to be commenced on Thursday October 08, 2026 *(subject to receipt of listing and trading approval from BSE)*.

SUBSCRIPTION DETAILS

The Issue has received 559 applications for 63,00,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases). The Issue was subscribed to the extent of 2.75 times (including market maker reservation portion) as per the Application data before considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal / Cancelled Bids reported by SCSB and technical rejections. After considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal / Cancelled Bids reported by SCSB and Technical Rejection cases, the Issue was subscribed 1.78 times (including market maker reservation portion).

The details of valid applications received in the Issue (after technical rejections) are as follows:

Summary of Valid Applications

Sr. No.	Category (excluding bid not banked and adding application not in electronic book)	Gross Application		Less: Rejections (including withdrawals)		Valid Applications	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Reserved for Market Makers	1	1,76,000	0	0	1	1,76,000
2	Individual Investors	422	16,90,000	3	14,000	419	16,76,000
3	Non-Institutional Investors	136	44,34,000	3	56,000	133	43,78,000
	Total	**559**	**63,00,000**	**6**	**70,000**	**553**	**62,30,000**

**This includes applications from Individual Investors which were not in book but excludes not banked bids.*

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on October 06, 2026.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 67/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 1,76,000 Equity Shares consisting of reserved portion of 1,76,000 Equity Shares.

Sr. No	No. of Shares Applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to Applicants		Total No. of Equity Shares allocated/ allotted
1	1,76,000	1	100.00	1,76,000	100.00	1,76,000	1,76,000	1,76,000	1	1	1,76,000

B. Allocation to Individual Investors (After Technical Rejections): The Basis of Allotment to the Individual Investors, at the issue price of Rs. 67/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.01 times. The total number of shares allotted in this category is 16,64,000 Equity Shares. The category wise basis of allotment is as under:

Sl. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off (8)	Allocation per Applicant After rounding off (9)	Ratio of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of Shares allocated/ allotted	% to total
1	4000	419	100.00	16,76,000	100.00	16,64,000	3,971	4,000	416	419	416	100.00	16,64,000	100.00
Grand Total		419	100	16,76,000	100	16,64,000					416	100	16,64,000	100

**1 lot of 2000 shares has been shifted from the reserved portion of Non Institutional Investor Category to Individual Investor Category owing to odd lot in Individual Investor Category.*

C. Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Non-Institutional Investors, at the issue price of Rs. 67/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 2.63 times. The total number of shares allotted in this category is 16,60,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of Shares allocated/ allotted	% to total
1	6000	42	31.58	2,52,000	5.76	2,52,000.00	6,000	6,000	1	1	42	31.58	2,52,000	15.18
2	8000	9	6.77	72,000	1.64	58,334.08	6,482	6,000	1	1	9	6.77	54,000	3.25
	8000	**Lottery**						2,000	2	9		0.00	4,000	0.24
3	10000	7	5.26	70,000	1.60	48,741.90	6,963	6,000	1	1	7	5.26	42,000	2.53
	10000	**Lottery**						2,000	3	7		0.00	6,000	0.36
4	12000	16	12.03	1,92,000	4.39	1,19,115.08	7,445	6,000	1	1	16	12.03	96,000	5.78
	12000	**Lottery**						2,000	12	16		0.00	24,000	1.45
5	14000	3	2.26	42,000	0.96	23,778.77	7,926	8,000	1	1	3	2.26	24,000	1.45
6	16000	30	22.56	4,80,000	10.96	2,52,234.64	8,408	8,000	1	1	30	22.56	2,40,000	14.46
	16000	**Lottery**						2,000	6	30		0.00	12,000	0.72
7	20000	2	1.50	40,000	0.91	18,741.90	9,371	8,000	1	1	2	1.50	16,000	0.96
	20000	**Lottery**						2,000	1	2		0.00	2,000	0.12
8	24000	1	0.75	24,000	0.55	10,334.08	10,334	10,000	1	1	1	0.75	10,000	0.60
9	28000	3	2.26	84,000	1.92	33,891.62	11,297	10,000	1	1	3	2.26	30,000	1.81
	28000	**Lottery**						2,000	2	3		0.00	4,000	0.24
10	30000	1	0.75	30,000	0.69	11,778.77	11,779	12,000	1	1	1	0.75	12,000	0.72
11	34000	1	0.75	34,000	0.78	12,741.90	12,742	12,000	1	1	1	0.75	12,000	0.72
12	36000	3	2.26	1,08,000	2.47	39,670.39	13,223	12,000	1	1	3	2.26	36,000	2.17
	36000	**Lottery**						2,000	2	3		0.00	4,000	0.24
13	38000	1	0.75	38,000	0.87	13,705.03	13,705	14,000	1	1	1	0.75	14,000	0.84
14	40000	1	0.75	40,000	0.91	14,186.59	14,187	14,000	1	1	1	0.75	14,000	0.84
15	44000	1	0.75	44,000	1.01	15,149.72	15,150	16,000	1	1	1	0.75	16,000	0.96
16	46000	1	0.75	46,000	1.05	15,631.28	15,631	16,000	1	1	1	0.75	16,000	0.96
17	58000	1	0.75	58,000	1.32	18,520.67	18,521	18,000	1	1	1	0.75	18,000	1.08
18	74000	1	0.75	74,000	1.69	22,373.18	22,373	22,000	1	1	1	0.75	22,000	1.33
19	80000	3	2.27	2,40,000	5.48	71,453.63	23,818	24,000	1	1	3	2.27	72,000	4.34
20	90000	1	0.75	90,000	2.06	26,225.70	26,226	26,000	1	1	1	0.75	26,000	1.57
21	100000	2	1.50	2,00,000	4.57	57,267.04	28,634	28,000	1	1	2	1.50	56,000	3.37
	100000	**Lottery**						2,000	1	2		0.00	2,000	0.12
22	380000	1	0.75	3,80,000	8.67	96,052.52	96,053	96,000	1	1	1	0.75	96,000	5.78
23	448000	1	0.75	4,48,000	10.23	1,12,425.70	1,12,426	1,12,000	1	1	1	0.75	1,12,000	6.75
24	1292000	1	0.75	12,92,000	29.51	3,15,645.81	3,15,646	3,16,000	1	1	1	0.75	3,16,000	19.04
	TOTAL	**133**	**100**	**4378000**	**100**	**1660000**					**133**	**100**	**1660000**	**100.00**

**1 lot of 2000 shares has been shifted from the reserved portion of Non Institutional Investor Category to Individual Investor Category owing to odd lot in Individual Investor Category.*

The Board of Directors of the Company at its meeting held on October 06, 2026 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on October 06, 2026. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts on or before October 07, 2026 subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, Investors may contact at the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. **The trading is proposed to commence on or before October 08, 2026 subject to receipt of listing and trading approvals from the BSE.**

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, a copy of the Prospectus has been filed with SEBI, after filing the Prospectus with the Registrar of Companies, in terms of Regulation 246 of the SEBI ICDR Regulations read with Section 26 and 28 of the Companies Act, 2013. Accordingly, SEBI has not issued any observation on the Issue document in terms of Regulation 246 (2) of the SEBI ICDR Regulations, hence there no specific disclaimer clause of SEBI. However, Investors may refer to the "Disclaimer Clause of SEBI", on page no. 255 of the Prospectus.

DISCLAIMER CLAUSE OF BSE

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of BSE".

INVESTORS PLEASE NOTE

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Maashitla Securities Private Limited at www.maashitla.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:

Maashitla

Maashitla Securities Private Limited
451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034, Delhi, India.
Telephone: +91 011-47581432; **Facsimile:** NA; **Email ID:** investor.ipo@maashitla.com; **Website:** www.maashitla.com
Investor Grievance ID: investor.ipo@maashitla.com; **Contact Person:** Mr. Mukul Agrawal; **SEBI Registration** Number: INR000004370
CIN: U67100DL2010PTC208725

Note: Capitalised terms used and not specifically defined herein shall have the meaning given to such terms in the Prospectus dated September 24, 2026.

For **SJP ULTRASONICS LIMITED**
On behalf of the Board of Directors
Sd/-
(Jignesh Pravinchandra Parekh)
Chairman & Managing Director
DIN: 05129344

Date : October 07, 2026
Place : Vasai East, Palghar, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FOR SJP ULTRASONICS LIMITED).

Disclaimer: SJP ULTRASONICS LIMITED is proposing, subject to market conditions and other considerations, a public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra at Mumbai. The Prospectus is expected to be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.kslindia.com and website of the BSE at www.bseindia.com and website of Issuer Company at www.sjpultrasonics.in. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled ***"Risk Factors"*** on page 17 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN