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Please scan this QR code to view the Letter of Offer



MANOJ JEWELLERS LIMITED

Our company was incorporated as private limited Company under the name “Manoj Jewellers Private Limited” under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated September 21, 2007 issued by Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 13, 2022 and consequently, the name of our Company was changed to “Manoj Jewellers Limited” and a Fresh Certificate of Incorporation consequent upon conversion to Public Limited Company was issued by Registrar of Companies, Chennai, on July 14, 2022.

Registered Office: No. 59, NSC Bose Road Sowcarpet, Chennai, Tamil Nadu, India, 600079
Contact Person: Ms. Vaneeta Khanna, Company Secretary & Compliance Officer; Tel No: +91-7338918916
E-Mail ID: investor@manojjewellerslimited.com; Website: www.manojjewellerslimited.com; Corporate Identity Number: L52393TN2007PLC064834

OUR PROMOTERS: MR. MANOJ KUMAR, MS. RAJ KUMARI, MR. SUNIL SHANTILAL, MS. SHALU

ISSUE OF UP TO 89,85,628 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) (“RIGHTS EQUITY SHARES”) EACH AT A PRICE OF ₹20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹10/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,797.13 LAKH(1) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 21, 2026 (“THE ISSUE”). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 63 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its Equity Shareholders and investors for their response to the Issue, which opened for subscription on **MONDAY, 31 AUGUST, 2026** and closed on **TUESDAY, SEPTEMBER 29, 2026**. Out of the total 369 Applications for 97,08,000 Right Equity Shares, through the Application Supported by Blocked Amount (“ASBA”), 102 Applications for 2,68,000 Right Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 267 for 94,40,000 Rights Equity Shares, which was 105.06% of the Issue Size. In accordance with the LOF, the Basis of Allotment was finalized on **WEDNESDAY, SEPTEMBER 30, 2026** by the Company, in consultation with the Registrar to the Issue and BSE. The Board of Directors of the Company, passed the resolution on **WEDNESDAY, SEPTEMBER 30, 2026**, took on record the Basis of Allotment and approved the allotment of 89,84,000 Rights Equity Shares to successful applicants. In the Issue, none of the Rights Equity Shares have been kept in abeyance. All valid Applications after rejections of bids received from Non-Eligible Shareholders and technical rejections have been considered for allotment.

1. Information regarding total Applications received:

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	330	89.43	78,08,000	15,61,60,000	80.43	75,40,000	15,08,00,000	83.93
Renouncees*	39	10.57	19,00,000	3,80,00,000	19.57	14,44,000	2,88,80,000	16.07
Total	369	100.00	97,08,000	19,41,60,000	100.00	89,84,000	17,96,80,000	100.00

2. Summary of allotment in various categories are as under:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	228	35,58,000	39,82,000	75,40,000
Renouncees*	39	1,28,000	13,16,000	14,44,000
Total	267	36,86,000	52,98,000	89,84,000

* The investors (identified based on DPID & Client ID) whose names did not appear on the list of Eligible Equity Shareholders as on the record date, who held the Rights Entitlements (“REs”) as on the Issue Closing Date and have applied for the issue are considered as Renouncees.

The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or before **THURSDAY, OCTOBER 01, 2026**. The instructions for unblocking of funds of ASBA Applications were issued to SCSBs on **WEDNESDAY, SEPTEMBER 30, 2026**. The listing application has been submitted to BSE on **WEDNESDAY, SEPTEMBER 30, 2026**. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in the dematerialized form will be completed on or before **THURSDAY, OCTOBER 01, 2026**. For further details, see “Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts” on page 84 of the LOF. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on Stock Exchange under ISIN - INE0MV001018 upon receipt of trading permission. Pursuant to the listing and trading approval granted by Stock Exchange, the Rights Equity Shares Allotted in the Issue is expected to commence trading on Stock Exchange on or about **MONDAY, OCTOBER 05, 2026**. Further, in accordance with SEBI Master circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated **November 11, 2024**, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on or before **THURSDAY, OCTOBER 01, 2026**.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the full text of the “Disclaimer Clause of the BSE” beginning on page 60 of the LOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor Okhla Industrial Area, Phase-I, New Delhi -110 020, India. Tel: 011-4045 0193/97 E-mail: ipo@skylinerta.com Investor Grievance ID: grievances@skylinerta.com Website: www.skylinerta.com Contact person: Mr. Anuj Kumar SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	Ms. Vaneeta Khanna Company Secretary & Compliance Officer No. 59, NSC Bose Road Sowcarpet, Chennai, Tamil Nadu, India, 600079 Tel No: +91-7338918916 E-Mail ID: investor@manojjewellerslimited.com; Website: www.manojjewellerslimited.com Investors may contact the Registrar to the Issue i.e., Skyline Financial Services Private Limited or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see “Terms of the Issue” beginning on page 63.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For **MANOJ JEWELLERS LIMITED**

On behalf of the Board of Directors

Place: Chennai

Date: Wednesday, September 30, 2026

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state Securities Laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions.

केनरा बैंक Canara Bank
भारत का सर्वोच्च बैंक
A Bank of India Underwriting

Canara Bank MUMBAI ANDHERI WEST-II (15022) Address: MK Gracia,Junction of Ceaser Road and Jai Bhawani Mata Marg, Amboli, Andheri West, Mumbai 400058, Email : cb15022@canarabank.com Phone No. 8655963348

Appendix IV
POSSESSION NOTICE
[Rule-8 (1)]
(For Immovable Property)

Whereas,
The undersigned being the Authorised Officer of the Canara Bank Mumbai Andheri West II DP Code 15022 under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Act), 2002 and in exercise of powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated 23.02.2024 and calling upon the borrower/mortgagor/guarantor **Shri Anwar Hussain Mohammad Shaikh (Borrower and Mortgagor) and Shri Ismail Roshan Khan (Guarantor)** to repay the amount due is **Rs.23,08,844.23 (Rupees Twenty Three Lakh Eight Thousand Eight Hundred Forty Four and Twenty Three Paise Only)** together with further interest and other costs within 60 days from the date of receipt of the said notice.
The Borrower/Mortgagor/Guarantor having failed to repay the amount, Notice dated 10.05.2024 was issued U/S 13(4) of SARFAESI Act, 2002 r/w Rule 8 of SARAFESI Rules, 2002 to the Borrower/Mortgagor/Guarantor and the public in general that the undersigned has taken Symbolic Possession of the property described herein below.
Pursuant to the above, the Authorised Officer had approached the Court of Hon'ble Additional Chief Judicial Magistrate at Thane under Cri.M.A.No. 2053 of 2025 Seeking Physical Possession of the Secured Asset. The Hon'ble Additional Chief Judicial Magistrate at Thane vide Order dt.25.03.2026 directed the Court Commissioner Advocate Ankush Ajay Jaiswal to take Physical Possession of the Secured asset and handover to the Authorised Officer of the Bank.
In furtherance to the Orders of The Hon'ble Additional Chief Judicial Magistrate at Thane had taken **Physical Possession on 29.09.2026** and handed over to the undersigned and hence the Borrower in particular and the public in general are hereby cautioned not to trespass or damage the property which is presently under the Physical Possession of **Canara Bank Mumbai Andheri West II DP Code 15022** and any such harm/damage/trespass caused if any shall invite Criminal action on such miscreants/trespasser.

Description of Immovable Property

Residential Property:
All that part and parcel of the residential Flat No.1003, 10th Floor admeasuring Area 47.40 Sq Meters 'B' Wing, Building Name Reliable Prestige, At Village Achole Taluka Vasai District Thane Maharashtra-401209.
Bounded: On the North by: By Shree Ram Sankul; On the South by: By Int Road Access; On the East by: By Achole Road-access Ent; On the West by : By U/C Building

DATE: 29.09.2026
Place : THANE

Sd/-
AUTHORISED OFFICER
CANARA BANK

STATE BANK OF INDIA

SARB Thane - 11697 : Stressed Assets Recovery Branch, 1st Floor, Plot No. A-112, Circle Road No. 22, Wagle Industrial Estate, Thane (West)-400 604 E-mail : sbi.11697@sbi.co.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES
Appendix - IV A [See Proviso to rule 8(6)]
E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002
NOTICE is hereby given to the Public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged / charged to the Secured Creditor, the **PHYSICAL POSSESSION** of which has been taken by the Authorised Officer of **State Bank Of India**, the Secured Creditor, will be sold on “As is Where is”, “As is What is” & “Whatever there is” basis on **19.10.2026**, for recovery of **Rs. 4,42,82,904/- (Rs. Four Crore Forty Two Lakh Eighty Two Thousand Nine Hundred Four Only)** as on **28.06.2024** with further interest incidental expenses and costs there on due to the secured creditor from **Mr. Shalin Nitinkumar Shah & Mrs. Jalpa Shalin Shah**.
The Reserve Price will be **Rs. 5,27,00,000/- (Rs. Five Crore Twenty Seven Lakh Only)** and the Earnest Money deposit will be **Rs. 52,70,000/- (Rs. Fifty Two Lakh Seventy Thousand Only)**.
The intending bidders should make their own independent inquiries regarding encumbrances, title of property put on auction and claims / rights / society / builders dues affecting the property prior to submitting their bid. In this regards, e-auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Bank.
The Bidders should get themselves Registered on (<https://baanknet.com>) by providing requisite KYC documents and registration fee as per the practice followed by M/s. **PSB Alliance Private Limited** well before the auction date.
Date & Time of public E-Auction **19.10.2026** from **10.00 A. M. to 4.00 P. M.** with unlimited extensions clause of 10 minutes each.

DETAIL OF PROPERTY			
Flat No. 102 on the First Floor of A wing in the Building No. 6 of the Kanakia Building known as LEVELS admeasuring 149.56 Sq. Mtrs. Carpet area as per RERA equivalent to Adm. about 164.51 Sq. Mtrs. Built up area with exclusive balcony area counted in FSI adm. 18.59 Sq. Mtrs alongwith right to use 1 Mechanical Stack Car Parking space No. 231 on Lower Ground floor in the said building situated at Rani Sati Marg, Malad (East), Mumbai-400 097 in the name of Mr. Shalin Nitinkumar Shah & Mrs. Jalpa Shalin Shah (SBN2000079586507) (PHYSICAL POSSESSION)			
Reserve Price (Rs.)	Earnest Money Deposit (Rs.)	Bid increase Amount (Rs.)	Date & time of inspection
5,27,00,000/-	52,70,000/-	1,00,000/-	03.10.2026 11.00 A. M. to 2.00 P. M.

For detailed terms and conditions of the sale, please refer to the link provided in **State Bank of India** the Secured Creditor Website : www.sbi.co.in, <https://bank.sbi>, [https://bank.sbi](https://sbi.co.in/web/sbi-in-the-news/auction-notices/sarfaesi-and-others), [https://baanknet.com](https://sbi.co.in/web/sbi-in-the-news/auction-notices/sarfaesi-and-others) and <https://baanknet.com>. OR contact to **Mr. Chandrakumar D. Kamble, CLO Mob. No. 7875551566 & Mr. Amit M. Sathe, CO Mob. No. 9834937001**

Sd/-
Chandrakumar D. Kamble
Authorised Officer, State Bank of India

"IMPORTANT"

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