Shiva Cement Limited

CIN : L26942MH1985PLC470630
Registered Office: Jindal Mansion, 5A, DR. G. Deshmukh Marg, Mumbai.400026, Maharashtra
Website: www.shivacement.com **E-mail:** cs@shivacement.com

Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

(₹ in lakh)

Particulars	Quarter ended	Half Year ended	Corresponding Quarter ended	Year ended
	30.09.2026	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Audited
Total Income from Operation	11,369.57	26,625.10	8,341.77	44,058.85
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(2,843.50)	(5489.25)	(3,650.32)	(15,383.71)
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	(2,843.50)	(5,489.25)	(3,650.32)	(15,569.75)
Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	(2,285.22)	(4,420.02)	(3,272.97)	(12,553.25)
Total Comprehensive Income for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income(after tax)]	(2,270.00)	(4,331.32)	(3,259.29)	(12,531.44)
Equity Share Capital	5,900.00	5,900.00	5,900.00	5,900.00
Earning Per Share (of 2/- each)				
Basic	(0.77)	(1.50)	(1.11)	(4.26)
Diluted	(0.77)	(1.50)	(1.11)	(4.26)

Note : The above is extract of detailed format of Quarterly Financial Results filed with the stock exchange under regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).
The full format of Quarterly Financial results are available on the Company's website www.shivacement.com and on the stock exchange website (www.bseindia.com) and also be accessed by scanning the following Quick Response Code.
Further, in accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, a special window has been opened in the interest of the investors for a period of one year from February 05, 2026 to February 04, 2027 for the re-lodgement of transfer deeds that were originally submitted prior to the deadline of April 01, 2019, but were rejected, returned, or not processed due to deficiencies in documentation, process, or for any other reason. Members are requested to avail this opportunity and lodge the Transfer Deeds accordingly.

For and on behalf of Board of Directors
Shiva Cement Limited
Sd/-
Manoj Kumar Rustagi
Whole Time Director & CEO

Date : 23.10.2026
Place : Mumbai

Bank of Baroda બેંક ઓફ બરોડા, પુષ્પકુંજ શાખા, પુષ્પકુંજ સોસાયટી, કાંકરિયા પુષ્પકુંજ, અમદાવાદ, ગુજરાત, ૩૮૦૦૨૮, ભારત ફોનેક્સ: dbpush@bankofbaroda.co.in

સ્થાવર મિલકતોના વેચાણ માટે (૩૦ દિવસની) નોટીસ
પરિશિષ્ટ- ૪-એ- (પુછા નિયમ ૬(૨) અને ૮(૬) ની જોગવાઇઓ)

સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૬(૨) અને ૮(૬)ની જોગવાઇઓ સાથે વંચાતા સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટસ અને એનફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે ઇ-હરાજી વેચાણ નોટીસ.

આથી ખાસ કરીને દેવાદાર(રો) અને જામીનદાર(રો) અને ખાસ કરીને જનતાને જાણ કરવામાં આવે છે કે નીચે જણાવેલ સ્થાવર મિલકતો સિક્યોર્ડ લેણદારને ગીરો / ચાર્જ કરાયેલ છે, જેનો બેંક ઓફ બરોડા, સિક્યોર્ડ લેણદારના અધિકૃત અધિકારીએ **સાંકેતિક કબ્જો** લઇ લીધો છે, જેનું વેચાણ નીચે જણાવેલ એકાઉન્ટ(રો)ની વસૂલાત માટે **"જ્યાં છે", "જે છે", "જેમ છે"** ધોરણ આધય આધાર વિનાના ધોરણે ૩૦.૧૧.૨૦૨૬ ના રોજ કરવામાં આવશે. દેવાદાર(રો)/જામીનદાર(રો)/ સિક્યોર્ડ મિલકત(તો)/બાકી રકમ/ રીઝર્વ કિંમત/ઇ-હરાજીની તારીખ અને સમય, ઇએમડી અને બીડવૃદ્ધિની રકમ નીચે જણાવેલ છે:

દેવાદાર(રો)/જામીનદાર(રો)ના નામ અને સ્થળનો ઉલ્લેખ હોય તો	મિલકતોની વિગત	કુલ બાકી રકમ	રીઝર્વ કિંમત, ઇએમડી અને બીડ વૃદ્ધિની રકમ
શ્રી રબારી વિષ્ણુભાઈ માલજીભાઈ અને શ્રીમતી રબારી શાંતાબેન વિષ્ણુભાઈ (લાભ : પુષ્પકુંજ શાકા)	સ્થાવર મિલકત, જે 'ઈકોસ્પા ૪', ગ્રોહેસી બિઝનેસ પાર્કની પાકળ, એસ.પી. રિંગ રોડની સામે, નિકોલ ખાતે આવેલી છે; કબ્જો નં. ઈ/૧૦૩, પ્રથમ માળ, સેલ્બ્યુ સર્વે નં. ૧૬/૧, ૧૪/બી/૫, ટી.પી.સ્કીમ. નં. ૧૧૧ (નિકોલ-કાઠવાડા), મૌજે: નિકોલ, તાલુકો: અમદાવાદ - ૩૮૨૩૫૦. આ મિલકતનો બાંધકામ વિસ્તાર ૯૮.૬૨ ચોરસ મીટર છે. **મિલકતની સીમાઓ: પૂર્વ:** કબ્જો નં. ઈ/૧૦૪, **પશ્ચિમ:** ખુલ્લા પ્લોટ પછીનું માર્જિન, **ઉત્તર:** રસ્તા પછીનું માર્જિન, **દક્ષિણ:** કબ્જો નં.ઈ/૧૦૨.	**રૂા. ૨૧,૬૨,૦૨૯.૩૫/-પરા ૦૯.૦૮.૨૦૨૬ની તેની ઉપર વસૂલવાની તારીખ સુધી** ઉપરાંત મુજબના દરે વ્યાજ, ચલા ખર્ચ અને શુલ્ક વસૂલવાની તારીખ સુધી	**રીઝર્વ કિંમત :** **રૂા. ૩૦,૫૧,૦૦૦/-** **અર્નેસ્ટ મની ડિપોઝીટ :** **રૂા. ૩,૦૬,૧૦૦/-** **બીડ વધારાની રકમ :** **રૂા. ૧૫,૦૦૦/-**

ઈ-હરાજીની તારીખ: ૩૦.૧૧.૨૦૨૬ અને ઈ-હરાજીનો સમય : બપોરના ૨:૦૦ થી સાંજના ક:૦૦ વાગ્યા સુધી (૧૦ મિનિટના અમર્યાદિત વધારા સાથે)

a) મિલકત સાંકેતીક કબ્જામાં છે અને બોલી લગાવનાર તેના/પોતાના ખોખમ અને જવાબદારી સાથે સાંકેતીક કબ્જામાં મિલકત ખરીદે છે.
b) બેંક સાંકેતીક રીતે જ મિલકતનો કબ્જો સુપરત કરશે અને હરાજીમાં બોલી લગાવનાર/ખરીદાર સફળ બેંક પાસેથી પ્રત્યક્ષ કબ્જાનો દાવો નહીં કરે.
c) પ્રત્યક્ષ કબ્જો સુપરત કરવા માટે બેંક જવાબદાર રે હશર પર બંધાયેલી રહેશે નહીં.
d) સફળ હરાજી ખરીદાર આવી પત્ર કરવાના ડોઈ પણ કોસ્ટોમાં કોઈ પણ વાપસી દાવો કરવા માટે હકદાર રહેશે નહીં.
e) સફળ હરાજી ખરીદારો ઈ-હરાજ પછી ત્રણ ૧ દિવસોમાં નિયમો અને શરતોની પુર્તિ કરવ પડશેનાનું સાથે અંકસ્ટેકિંગ સુપરત કરવાનું રહેશે.
f) બેંકાયા પછી જે સફળ બિડર ડિપોઝીટ સાથે અનકસ્ટેકિંગ મોકલવામાં નિષ્ફળ જાય છે, તો બિડ ડપોઝીટની રકમ જપ્ત કરવામાં આવશે.
g) ઈચ્છુક ખરીદારે ઓક્શન પ્રોમેટ (પ્રતીકમભ કબ્જાના આધારે વેચાણના કિસ્સામાં) મુજબ યોગ્ય સ્ટેમ્પ અને નોટરાઈઝ્ડ એક અનસ્ટેકિંગ રજૂ કરવાનું રહેશે.

વેચાણની વિગતવાર શરતો અને નિયમો માટે **https://bankofbaroda.bank.in/e-auction** અને **https://baanknet.com** માં આપેલ લિંક જોવા વિનંતી છે. **પ્રભાવિત બિડર્સ બ્રાંચ હેડ અભિષેક કુમાર સિંઘ : ૯૫૫૬૨૧૦૩૨ અને શૈલપતી હેડ મનોજકુમાર ગુપ્તા ૯૦૨૩૩૨૦૧૨ (૧૦/૩૫માથમ મિલકતોના વેચાણ પર સરકારી કરાવા પ્રમાણે લાગુ પડતું જીએસટી/ટીડીએસ ખરીદારે ચુકવવા પાત્ર છે.)**

સહકેસી એસ્ટ મુજબ દેવાદાર / જામીનદાર / ગીરવેદારોને ૩૦ દિવસીય કાનુની વેચાણ નોટીસ

આથી ઉપર જણાવેલ દેવાદાર(રો)ને હરાજીની તારીખ પહેલા કલમ ૮(૬) નોટીસમાં જણાવેલ પૂરેપૂરી રકમ ચુકવવા નોટીસ આપવામાં આવે છે, જેમાં નિષ્ફળ જતા મિલકતની હરાજી કરવામાં આવશે/ દેવાદાર(રો)/જામીનદાર(રો)/ગીરવેદારો પાસેથી બાકી રકમ, જો કોઇ હોય તો, વ્યાજ અને ખર્ચ સહીત વસૂલવામાં આવશે.

તારીખ : ૨૩.૧૦.૨૦૨૬ | સ્થળ : અમદાવાદ **બોધ : વેચાનની સિક્યોર્ડ અંગેકૃત આવશ્યકમાં ખલેલ નોટીસ મ્યન નગણી. અધિકૃત અધિકારી, બેંક ઓફ બરોડા**

FDC LIMITED

(CIN: L24239MH1940PLC003176)
Registered Office: FDC House, C-11 & 12, Dalia Industrial Estate, Oshiwara Village, Off New Link Road, Andheri - West, Mumbai – 400 053, Maharashtra, INDIA
Tel : 022-69107100 Email: investors@fdcindia.com Website: www.fdcindia.com

PUBLIC NOTICE

(Under Paragraph 21(2) of Drugs (Prices Control) Order, 2013)

FDC Limited, FDC House, C-11 & 12, Dalia Industrial Estate, Oshiwara Village, Off New Link Road, Andheri (West), Mumbai – 400053, hereby gives notice of its intention to discontinue the manufacture and marketing of the following scheduled formulations after six months from the date of publication of this notice:

S. No.	Product	Composition
1.	Ten DC 20 mg Tablet	Teneligliptin 20 mg
2.	Methron 40 Injection	Methylprednisolone 40 mg

Upon discontinuation, these medicines may not be available in the market. Patients currently using these medicines are advised to consult their doctor regarding suitable alternatives. Doctors and medical professionals may also kindly take note of the same.

Date: 23.10.2026
Place: Mumbai

For **FDC Limited**
Authorised Signatory

SBI FUNDS MANAGEMENT LIMITED

(A joint venture between SBI and Amundi)
CIN: L65990MH1992PLC065289
9th Floor, Crescenzo Building, C-38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
Tel: 91-022-61793000 I E-mail: companysecretary@sbimf.com I Website: https://sbifunds.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Based on the recommendations of Audit Committee, the Board of Directors of SBI Funds Management Limited ("the Company") at its meeting held on Friday, October 23, 2026, has approved the unaudited (Standalone and Consolidated) financial results for the quarter and half year ended September 30, 2026, which have been subject to limited review by the Statutory Auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforementioned financial results along with the limited review report of the Statutory Auditors thereon are available on https://sbifunds.com/Financial-Results and can also be accessed by scanning a Quick Response Code given below:

Scan the QR Code to access the Results on the website of the Company

Scan the QR Code to access the Results on the website of the BSE Limited

For any clarification on the above disclosure, please write to **companysecretary@sbimf.com** or call **022 6179 3000**.

For SBI Funds Management Limited
Sd/-
Debasish Mishra
Managing Director & CEO
DIN: 09803491

Place: Mumbai
Date: October 23, 2026

પ્રથમ છમાસિકમાં હાઇવે નિર્માણ ૧૯ટકા ઘટ્યું

મુકેશ જગોટા
નવી દિલ્હી, તા. ૨૩

સરકારી ડેટા અનુસાર, છેલ્લા બે વર્ષમાં પ્રોજેક્ટ મંજૂરીઓની ધીમી ગતિની અસરને કારણે વર્ષ ૨૦૨૬-૨૭ના પ્રથમ છમાસિક ગાળામાં રાષ્ટ્રીય રાજમાર્ગ (હાઇવે) નિર્માણ વાર્ષિક ધોરણે ૧૮.૬૮કા ઘટીને ૨,૩૬૯ કિમી થઈ ગયું છે. જોકે, એપ્રિલ-સપ્ટેમ્બર દરમિયાન નવા પ્રોજેક્ટ ફાળવવાની કામગીરીએ ગતિ પકડી છે, જે ૬૨.૦૮કા વધીને ૨,૨૩૬ કિમી પર પહોંચી છે.

મુખ્ય હાઇવે પ્રોજેક્ટો માટે સરકાર દ્વારા ડેવિનેટ મંજૂરીઓઝપથી આપવામાં આવી રહી હોવાથી એનેપ્રુર્નિ સ્થિતિમાં સુધારો જોવા મળ્યો છે. આનાથી વર્ષના બીજા ભાગમાં અને ત્યારબાદ નિર્માણ પ્રવૃત્તિઓને વેગ મળી શકે છે.

જૂન ૨૦૨૪ થી એપ્રિલ ૨૦૨૬ વચ્ચે, કેબિનેટે રૂ. ૨.૫૪ લાખ કરોડના રોકાણ ધરાવતા ૩૦ હાઇવે પ્રોજેક્ટ્સને મંજૂરી આપી હતી. નાણાકીય વર્ષ ૨૭ માં અત્યાર સુધીમાં, રૂ. ૬૩,૮૧૦ કરોડના અંદાજિત રોકાણવાળા આઠ પ્રોજેક્ટ્સને મંજૂરી આપવામાં આવી છે.

નિર્માણ કાર્યમાં મંદીનું આંશિક કારણ છેલ્લા બે વર્ષમાં ઘટેલી એવોર્ડ પ્રવૃત્તિ છે.

સરકારે પ્રોજેક્ટ અમલીકરણ પ્રત્યે કડક વલણ અપનાવ્યું છે, જેમાં બાંધકામ દરમિયાન થતા વિલંબને ઘટાડવા માટે કોન્ટ્રાક્ટ આપતા પહેલા જ જમીન સંપાદન અને અન્ય મંજૂરીઓ મેળવી લેવાનો આગ્રહ રાખવામાં આવ્યો છે. આ પગલું અમલીકરણમાં સુધારો કરવા માટે છે, પરંતુ તેના કારણે બાંધકામ તબક્કામાં પ્રવેશતા પ્રોજેક્ટ્સની પાઇપલાઇન મર્યાદિત થઈ જઈ છે.

THEMIS MEDICARE LIMITED

CIN: L24110GJ1969PLC001590
Regd. Office: Plot no, 69–A, GIDC Industrial Estate, Vapi-396 195, Dist, Valsad, Gujarat, India, Phone No: 91-22-67607080; Fax: 91-22-67607070
website www.themismedicare.com | E-mail: cfoassist@themismedicare.com

NOTICE TO MEMBERS

Members of Themis Medicare Limited (the "Company") are hereby informed that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended (Rules), and with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 03/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024, and 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs, Government of India (the "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), Secretarial Standards on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force and as amended from time to time), the Company is seeking approval of the Members via Postal Ballot through remote electronic voting only ("e-voting") for the following:

Brief description and Type of the Resolution

Special Resolution:
Re-appointment of Mr. Bhaskar Iyer (DIN: 00480341) as Non-Executive Independent Director of the Company.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) to provide e-voting facility to the Members of the Company as on Friday, 16th October, 2026 (the "Cut-off Date"). The procedure for remote e-voting is detailed in the Notes to the Postal Ballot Notice.

The Company has emailed the Postal Ballot Notice on Friday, 23rd October, 2026, to all the Members as on the Cut-off Date.

In compliance with the MCA Circulars, there will be no dispatch of physical copy of Notice to the Members of the Company. The communication of assent or dissent of the Members in respect of the resolution/(s) stated in the Postal Ballot Notice will take place through remote e-voting only.

The Postal Ballot Notice has been sent by email to the Members who had registered their email addresses for receipt of documents in electronic form with their Depository Participants (in case of electronic shareholding) / the Company's Registrar and Transfer Agent (in case of physical shareholding). Members whose email addresses were not registered, may temporarily get their email address registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited, by the link https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and follow the registration process as guided there after. Post successful registration of the email, the shareholder would get soft copy of the Notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. In case of any queries, shareholder may write to Investor.helpdesk@in.mpms.mufg.com

Postal Ballot Notice together with Explanatory statement and instructions for e-voting have been made available on the Company's website at www.themismedicare.com and the website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

Voting rights shall be reckoned on the paid-up value of the shares registered in the names of the equity shareholders as on Cut-off Date i.e. Friday, 16th October, 2026.

The remote e-voting period shall commence from Saturday, 24th October, 2026 at 9:00 a.m. (IST) and ends on Sunday, 22nd November, 2026 at 05:00 p.m. (IST). The remote e-voting facility shall be disabled by CDSL thereafter. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again.

The Board of Directors of the Company have appointed CS Ketan Ravindra Shirwadkar (FCS No. F13938 & COP No. 15386), Proprietor of KRS AND CO, Practicing Company Secretaries, Thane, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The Chairman or any person authorized by him in writing, after receipt of the Report on the scrutiny of the Postal Ballot (e-voting) from the Scrutinizer, shall declare the results of the Postal Ballot on or before Tuesday, 24th November, 2026, and shall be displayed at the registered Office of the Company at 69/A, GIDC Industrial Estate, Vapi - 396195, Dist. Valsad, Gujarat, India. The results so declared along with the Scrutinizer's Report shall be placed on the website of Company i.e. www.themismedicare.com and CDSL i.e. www.evotingindia.com and shall also be forwarded to BSE Limited and National Stock Exchange of India Limited on which shares of the Company are listed.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 18002255 33.

By Order of the Board
For Themis Medicare Limited
Sd/-
Suresh Savaliya
VP – Legal, Compliance & Company Secretary

Date: 24th October, 2026
Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
Initial public Issue of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the RHP)

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

(Formerly Known as Bombay Coated and Special Steels Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as *'Bombay Coated and Special Steels Private Limited'*, a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra (**"RoC"**). Further, pursuant to Business Transfer Agreement dated January 29, 2021 (**"BTA"**) with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, Our Company acquired the running business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to *'Bombay Coated and Special Steels Limited'*. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 281 of the RHP.

Registered Office and Corporate Office: 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.; **Telephone:** +91 22 4664 9193; **Email:** compliance@bcsspl.in; **Website:** www.bcsspl.in.;
Contact Person: Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY VIJAYKUMAR HIMATRAI GUPTA, NITIN VIJAYKUMAR GUPTA AND BHAWNA NITIN GUPTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BOMBAY COATED AND SPECIAL STEELS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹1,830.57 MILLION (THE "ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES. THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS TO THE CORRIGENDUM TO THE PRE-ISSUE AND PRICE BAND ADVERTISEMENT DATED OCTOBER 22, 2026

Potential Bidders may note the following:

THE DETAILS OF THE ISSUE AND THE POST ISSUE MARKET CAPITALIZATION OF THE COMPANY, EACH AT THE FLOOR PRICE AND THE CAP PRICE, ARE GIVEN BELOW:

Particulars	At lower end of the Price Band (at Floor Price of ₹78 per equity share) (₹ in Million)	At upper end of the Price Band (at Cap Price of ₹82 per equity share (₹ in Million)
Issue	1,830.57	1,830.57
Post Issue Market Capitalization	4,989.58	5,151.58

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **Smart Horizon Capital Advisors Private Limited** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. **Tel No:** 022 - 28706822; **Investor Grievance E-mail:** investor@shcapl.com **Email:** bombaycoated.ipo@shcapl.com; **Website:** www.shcapl.com **Contact Person:** Parth Shah; **SEBI Registration No.:** INM000013183	**KFINTECH** **Kfin Technologies Limited** Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India; **Telephone:** +91 40 6716 2222/ 1800 309 400 **Investor grievance email:** einward.ris@kfintech.com; **E-mail:** bombaycoated.ipo@kfintech.com; **Website:** www.kfintech.com **Contact Person:** Williams R; **SEBI Registration No.:** INR000000221	**Sonam Dilipkumar Gupta** 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India **Tel.:** +91 22 4664 9193 **E-mail:** compliance@bcsspl.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **BOMBAY COATED AND SPECIAL STEELS LIMITED**
(Formerly Known as Bombay Coated and Special Steels Private Limited)
On behalf of the Board of Directors
Sd/-
Sonam Dilipkumar Gupta
Company Secretary and Compliance Officer

Place: Mumbai
Date: October 23, 2026

BOMBAY COATED AND SPECIAL STEELS LIMITED *(Formerly Known as Bombay Coated and Special Steels Private Limited)* is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public Issue of its Equity Shares and has filed a RHP dated October 21, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.bcsspl.in. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the RHP, including the section titled ***"Risk Factors"*** beginning on page 30 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

This advertisement is not an offer of securities for sale in the United States or elsewhere. This advertisement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

CONCEPT