RPSG VENTURES

NOTICE INVITING TENDER (NIT)

RPSG Ventures Limited invites bids from experienced and eligible service providers for SMS and RCS Services.

Detailed tender documents, eligibility criteria, and submission schedules are available under the **Tender** section of the official CESC website https://www.cesc.co.in

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NITCO LIMITED

NITCO LIMITED

CIN: L26920MH1966PLC016547

Registered Office: 3/A, Recondo Compound, Sudam Kalu Ahire Marg, Glaxo, Worli Colony, Mumbai, Maharashtra, India, 400030

Tel: +91-22 25772800 / 25772790 **Email**: investorgrievances@nitco.in **Website**: www.nitco.in

NOTICE OF POSTAL AND VOTING INFORMATION

Members are hereby informed that pursuant to the provisions of section 108 and Section 110 of the Companies Act, 2013 ("the act") read with rules & Circulars issued by Ministry of Corporate affairs, the Secretarial Standards-2, Regulation 44 of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015 and other applicable provisions of the acts, rules, regulations, circulars and modifications, the approval of the members is being sought for the following matter by way of remote e-voting process ("remote e-voting"):

Sr. No.	Description of Resolution	Type of Resolution
1.	To consider and approve subsequent increase in material Related Party Transaction ("RPT") entered with M/s. Authum Investment & Infrastructure Limited ("Authum")	Ordinary Resolution

In accordance with the MCA Circulars, the Company has completed the dispatch of Notice of Postal Ballot ("Notice") on Thursday, November 19, 2026, through electronic mode to the members whose e-mail IDs are registered with Company / Depositories and whose names appeared in the Register of Members/List of Beneficial owners maintained by the Company/Depositories as on Tuesday, November 17, 2026, i.e. the Cut-Off Date. A copy of the Notice is available on the Company's website, i.e. www.nitco.in, on the website of the Stock Exchanges, at www.bseindia.com and www.nseindia.com and on the website of the e-voting agency National Security Depository Limited ("NSDL") at www.evoting.nsdl.com Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-Off Date i.e. Tuesday, November 17, 2026. Members who have acquired the shares after the cut-off date, should consider this notice for information purpose only. The Company has engaged the service of NSDL for providing e-voting facilities to the members. The members may please note the following e-voting period:

The Remote e-voting facility will be available from the following period:

Commencement of Remote e-voting	From 9:00 A.M. on Monday, November 23, 2026
End of Remote e-voting	Upto 5:00 P.M. on Tuesday, December 22, 2026

Members are requested to cast their votes through e- voting not later than 5:00 PM. IST on Tuesday, December 22, 2026. The e-Voting module will be disabled by NSDL, thereafter. The Board of Directors of the Company has appointed Mr. B. Durga Prasad Rai, Practicing Company Secretary, as the Scrutinizer to scrutinize the voting process in a fair and transparent manner.

The results of E-voting shall be declared by the Chairman, or any other person authorised by him, on or before Thursday, December 24, 2026. The result of voting will be displayed on the website of Company, Stock Exchanges and on the website of NSDL for details relating to e-voting, please refer to the Notice of postal ballot. In case of any queries or grievances regarding e-voting, please refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or write at www.evoting@nsdl.com.

For Nitco Limited
Sd/-
Arihant Kothari
Company Secretary & Compliance Officer

Date: November 19, 2026
Place: Mumbai

GODREJ CONSUMER PRODUCTS

GODREJ CONSUMER PRODUCTS LIMITED

CIN: L24246MH2000PLC129806

Registered Office: Godrej One, 4th Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai - 400 079, Maharashtra, India

Tel No.: 022 – 2518 8010; **Fax No.:** 022- 2518 8040

Website: www.godrejcp.com; **Email:** investor.relations@godrejcp.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY FOR TRANSFER OF EQUITY SHARES TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF) ACCOUNT

In terms of requirements of Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") [including any modification(s) / amendment(s) / re-enactment(s) thereto], the Company is required to transfer the shares, in respect of which the dividend remains unpaid or unclaimed for a period of 7 (seven) consecutive years, to the IEPF Account established by the Central Government.

Notice is further given that MUFG Intime India Private Limited (formerly Link Intime India Private Limited), RTA of the Company is sending individual communication to the concerned Shareholders at their last known/registered address available with the RTA of the Company, whose dividends have remained unpaid or unclaimed for 7 (seven) consecutive years, and whose shares are liable to be transferred to IEPF Account on or before **March 5, 2027**. A list of such Shareholders who have not encashed their dividends for 7 (seven) consecutive years and whose Equity Shares are therefore liable for transfer to the IEPF Account is available on the website of the Company at https://www.godrejcp.com/investors/investor-information/unclaimed-dividend.

Shareholders are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent (RTA) viz. MUFG Intime India Private Limited to claim the unclaimed dividend amount(s) and Equity Shares on or before **February 5, 2027**.

Notice is hereby given that in the absence of receipt of a valid claim by the Shareholders, the Company would be transferring the said Equity Shares to IEPF Account without further notice in accordance with the requirement of the said Rules, by following the stipulated process.

The concerned Shareholders may note that, once the Equity Shares are transferred to the demat account of IEPF Authority, no claim shall lie against the Company in respect of unpaid or unclaimed dividend amount(s) and Equity Shares transferred to IEPF pursuant to the said Rules.

Please note that after such transfer, Shareholders can claim the said Equity Shares along with unpaid or unclaimed dividend(s) from IEPF, for which details are available at www.iepf.gov.in. The Shareholders may further note that the details uploaded by the Company on the website shall be deemed to be an adequate notice in respect of the transfer of shares to IEPF for compliance with the Rules.

For any information or clarifications on this matter, the concerned Shareholders/Claimants may write to the Company at investor.relations@godrejcp.com or to the RTA, MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai – 400083, Tel: +91 810 811 6767; Email: investor.helpdesk@in.mpms.mufg.com

For Godrej Consumer Products Limited
Sd/-
Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

Date: November 19, 2026
Place: Mumbai



FORBES

FORBES & COMPANY LIMITED

CIN: L17110MH1919PLC000628

Registered Office: Forbes' Building, Charanjit Rai Marg, Fort, Mumbai - 400 001.

Tel No : +91 22 61358900

Email: investor.relations@forbes.co.in **Website:** www.forbes.co.in

PUBLIC NOTICE

Surrender of exemption under Section 17(1)(a) of the Employees' Provident Funds and Miscellaneous Provisions Act, 1952

Notice is hereby given that Forbes & Company Limited (CIN L17110MH1919PLC000628), having its registered office at Forbes' Building, Charanjit Rai Marg, Fort, Mumbai - 400 001 and bearing PF Establishment Code MH/BAN/3948/X, was exempted from the operation of the Employees' Provident Funds Scheme, 1952 with effect from 14.08.1997 vide Notification No. S-35015/3/2016-SS-II dated 06.10.2016 of the Government of India, Ministry of Labour and Employment. Its provident fund is administered by Forbes & Company Limited Employees' Provident Fund.

The Board of Directors of the Company (on 02.11.2026) and the Board of Trustees of the Trust (on 18.11.2026) have decided to voluntarily surrender the said exemption and to transfer the accumulations of all members, including inoperative accounts, to the Employees' Provident Fund Organisation (EPFO). The proposed cut-off date is 31st January 2027, or such other date as may be approved. The proposal is subject to approval of the Regional Provident Fund Commissioner, Mumbai (Fort) and the Central Government. Each member's balance will be transferred in full, with interest up to the date of transfer, to the member's EPF account under the existing UAN.

Any member, former member, nominee or legal heir of a member who has any query, pending claim or difficulty in this regard may contact the Human Resources department of the Company, with name, PF account no. / UAN and contact details, at Forbes Building Fort Mumbai-400001 or corporatehr@forbes.co.in , phone 022-61358900 on or before 27th November 2026.

For Forbes & Company Limited
and Forbes & Company Limited Employees' Provident Fund

Place: Mumbai
Date: 20th November 2026

Jagannath Govale
Authorised Signatory

बैंक ऑफ़ बड़ौदा Bank of Baroda

BANK OF BARODA

Navi Mumbai Regional Office: 405, 4th floor, Platinum Techno Park, Opp.Karnataka Bhavan, Behind Raghuleela Mall, Vashi - 400702.
E-Mail: recovery.navimumbai@bankofbaroda.co.in

APPENDIX IV-A [Provision to Rule 8(6) and 6(2)] Sale notice for sale of Immovable properties and movable properties

E-Auction sale notice for sale of Immovable assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to rule 8(6) and 6(2) of the security interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Mortgaged/ Charged to the Secured Creditors, possession of which has been taken by the Authorized Officer of Bank of Baroda, Secured Creditors, will be sold on "As is where is", ."As is what is" and "Whatever there is" basis for recovery of below mentioned account/s. The details of Borrower/s / Guarantor/s/ Secured Asset/s / Dues / Reserve Price/ e-Auction date and time, EMD and Bid Increase Amount are mentioned below -

Sr./ No.	Name & Address of Borrower/s /Guarantor/s	Description of the immovable property with known encumbrances, if any	Total Dues	Date & Time of E-auction	(1) Reserve Price & (2) EMD Amount of the Property (3) Bid Increase Amount	Status of possession (Constructive / Physical)	Property Inspection date and Time / Contact Person
1	**Borrower: Mrs. Raksha Anand Devre** **Account No.30040600002138** Address- 301, Sadguru Krpa Bldg, Near Golavali Grampanchayat, Kalyan Shil Rd, Dombivli East - 421202	Equitable mortgage of all that part and parcel of the property consisting of Flat No. 201, Adm 550 sq.ft., i.e. 51.11 Sq. Mtr Built up area, 2nd Floor of Shukh Shanti Building constructed on NA land being S. No. 69/1A, Plot No. 2, CTS No. 1147, Mauje Chinchavali Shekin, Taluka Khalapur, District Raigad. Built Up Area-550 Sq. Ft. **Encumbrance known to bank- Not known**	Rs. 30,60,083.51 As on 14.11.2026 plus, other chargers thereon	**1) 08.12.2026** 2) 02:00 PM to 06:00 PM	**1. Rs. 7,11,000 /- 2. Rs. 71,100/- 3. Rs. 10,000/-**	**Physical**	**26.11.2026** 11.00 AM To 02.00 PM Mr. Rakesh Kumar - 8976826557
2	**Borrower: Mr. Aniket Anil Mohile** **Co-Borrower: Mrs. Swarada Suhas Paranjape** Address- 206, Silicon Residency, Sec-20, Roadpali, Kalamboli, Navi Mumbai - 410218	Equitable mortgage of all that part or parcel of the property consisting of Flat No 1204, Phoenix Nest CHS Ltd, Plot No-16, Sector-17, Kalamboli, Tal-Panvel, Dist - Raigad - 410218 Carpet Area-426 Sq.ft. **Encumbrance known to bank- Not known**	Rs. 61,96,223.92 As on 14.11.2026 plus, other chargers thereon	**1) 08.12.2026** 2) 02:00 PM to 06:00 PM	**1. Rs. 43,74,000/- 2. Rs. 4,37,400/- 3. Rs. 10,000/-**	**Physical**	**26.11.2026** 11.00 AM To 02.00 PM Mr. Rupesh Kumar - 9099008694

For detailed terms and conditions of sale, please refer/visit to the website link **https://www.bankofbaroda.in/e-auction.htm** and online auction portal **https://baanknet.com**
Also, prospective bidders may contact the Authorised officer on Tel No. 022-27810670 Mobile 8240074653

Date: 18-11-2026
Place: Vashi, Navi Mumbai

Sd/-
Authorized Officer,
BANK OF BARODA

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFER OF EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view this Corrigendum)

कोल इंडिया Coal India MCL

MAHANADI COALFIELDS LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated in Odisha at Cuttack as "Mahanadi Coalfields Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 3, 1992, issued by the Registrar of Companies, Odisha at Cuttack. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the annual general meeting of our Shareholders held on August 27, 2026, and a fresh certificate of incorporation dated August 29, 2026, was issued to our Company by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 277 of the red herring prospectus dated November 13, 2026 **("Red Herring Prospectus" or "RHP")** filed with the Registrar of Companies, Odisha at Cuttack (**"RoC"**).

Registered and Corporate Office: Jagruti Vihar, Burla, Sambalpur 768020, Odisha, India.

Contact Person: Soubhagya Parida, Company Secretary and Compliance Officer; **Tel:** +91 (0663) 254 2977; **E-mail:** cs.mcl@coalindia.in; **Website:** www.mahanadicoal.in; **Corporate Identity Number:** U10102OR1992GOI003038

OUR PROMOTERS: PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA AND COAL INDIA LIMITED

INITIAL PUBLIC OFFERING OF UP TO 661,836,300 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MAHANADI COALFIELDS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 661,836,300 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY COAL INDIA LIMITED (THE "PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO 33,091,815 EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO 66,183,630 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF [●]% (EQUIVALENT OF ₹[●] PER EQUITY SHARE ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

BID/OFFER PROGRAMME

BID/OFFER OPENED ON THURSDAY, NOVEMBER 19, 2026
BID/OFFER CLOSES ON[1] MONDAY, NOVEMBER 23, 2026

[1]The UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

NOTICE TO INVESTORS – CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED NOVEMBER 13, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated November 13, 2026 ("**Red Herring Prospectus**") filed with the Registrar of Companies, Odisha at Cuttack and thereafter with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

In this regard, potential Bidders should note that the footnote in relation to Bids by Eligible Employee appearing below the table in the section *"Offer Structure"* on page 574 of the Red Herring Prospectus shall stand replaced with the following:

 # Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹0.50 million (net of the Employee Discount, if any). However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹0.20 million (net of Employee Discount, if any). In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹0.20 million (net of Employee Discount, if any), subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹0.50 million (net of Employee Discount, if any). An Eligible Employee bidding in the Employee Reservation Portion (subject to Bid Amount being up to ₹0.50 million) (net of Employee Discount, if any), can also Bid in the Retail Portion and Shareholder Reservation Portion, and such Bids shall not be considered multiple Bids. Further, Bids by Eligible Employees Bidding in the Employee Reservation Portion and in the Non-Institutional Portion shall not be treated as multiple Bids. Further, undersubscription, if any, in the Employee Reservation Portion or the Shareholder Reservation Portion, may be added to other reserved category and the unsubscribed portion, if any, after such inter-se adjustments among such reserved categories shall be added to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.

The information above modifies and updates the information (as applicable) in the Red Herring Prospectus. The Red Herring Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Red Herring Prospectus. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the Red Herring Prospectus and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchanges.

This Corrigendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the websites of the BRLMs, SBI Capital Markets Limited at www.sbicaps.com; Axis Capital Limited at www.axiscapital.co.in; BOB Capital Markets Limited at www.bobcaps.in; IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited at www.iiflcapital.com and at the website of our Company, Mahanadi Coalfields Limited at www.mahanadicoal.in. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

ASBA* | **Simple, Safe, Smart way of Application!!!** | *Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023, and any subsequent press release in this regard.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Individual investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and Abridged Prospectus and also please refer to the section "Offer Procedure" on page 576 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do RecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

BOOK RUNNING LEAD MANAGERS

SBI Capital Markets Limited
No.1501, 15th floor, A&B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India
Telephone: +91 22 4006 9807
E-mail: mcl.ipo@sbicaps.com
Website: www.sbicaps.com
Investor grievance e-mail: investor.relations@sbicaps.com
Contact person: Aradhy Rajyaguru/ Raghavendra Bhat
SEBI registration number: INM000003531

Axis Capital Limited
Axis House, 1st Floor Pandurang Bhudkar Marg, Worli Mumbai - 400 025, Maharashtra, India
Telephone: +91 22 4325 2183
E-mail: mcl.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor grievance e-mail: complaints@axiscap.in
Contact person: Tosit Agarwal/ Pavan Naik
SEBI registration number: INM000012029

BOB Capital Markets Limited
1704, B wing, 17th floor, Parinee Crescenzo Bandra Kurla Complex, Plot no. C38/39, G, Block, Mumbai -40051, Maharashtra, India
Telephone: +91 22 61389353
Email: mcl.ipo@bobcaps.in
Website: www.bobcaps.in
Investor Grievance e-mail: investor.grievance@bobcaps.in
Contact person: Nivedika Chavan
SEBI registration number: INM000009926

IDBI Capital Markets & Securities Limited
6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400005, Maharashtra, India
Telephone: +91 22 40691953
E-mail: mcl.ipo@idbicapital.com
Website: www.idbicapital.com
Investor grievance e-mail: redressal@idbicapital.com
Contact person: Indrajit Bhagat/ Chinmay Gosavi
SEBI registration number: INM000010866

IIFL Capital Services Limited
24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013, Maharashtra, India
Telephone: +91 (22) 4646 4728
Email: mcl.ipo@iiflcap.com
Website: www.iiflcapital.com
Investor grievance e-mail: ig.ib@iiflcap.com
Contact person: Jesica Thakkar/ Pawan Kumar Jain
SEBI registration number: INM000010940

REGISTRAR TO THE OFFER

KFin Technologies Limited
301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada Kurla (West), Mumbai 400070 Maharashtra, India
Telephone: +91 4067162222/1800 309 4001
E-mail: mahanadi.ipo@kfintech.com; **Website:** www.kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com
Contact Person: Williams R.; **SEBI Registration No:** INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Soubhagya Parida
MAHANADI COALFIELDS LIMITED
Jagruti Vihar, Burla, Sambalpur 768020 Odisha, India
Telephone: +91 (0663) 254 2977
E-mail: cs.mcl@coalindia.in
Website: www.mahanadicoal.in

Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

For **MAHANADI COALFIELDS LIMITED**
On behalf of the Board of Directors
Sd/-
Soubhagya Parida
Company Secretary and Compliance Officer

Place: Sambalpur, Odisha
Date: November 19, 2026

MAHANADI COALFIELDS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a RHP dated November 13, 2026 with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., SBI Capital Markets Limited at www.sbicaps.com; Axis Capital Limited at www.axiscapital.co.in; BOB Capital Markets Limited at www.bobcaps.in; IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited at www.iiflcapital.com, the website of the BSE at www.bseindia.com and the website of the NSE at www.nseindia.com and the website of the Company at www.mahanadicoal.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section *"Risk Factors"* beginning on page 20 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and must rely on RHP filed by the Company with the RoC, SEBI and Stock Exchanges and their own examination of our Company and the Offer.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U. S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the Promoter Selling Shareholder and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities in the United States is contemplated.

CONCEPT